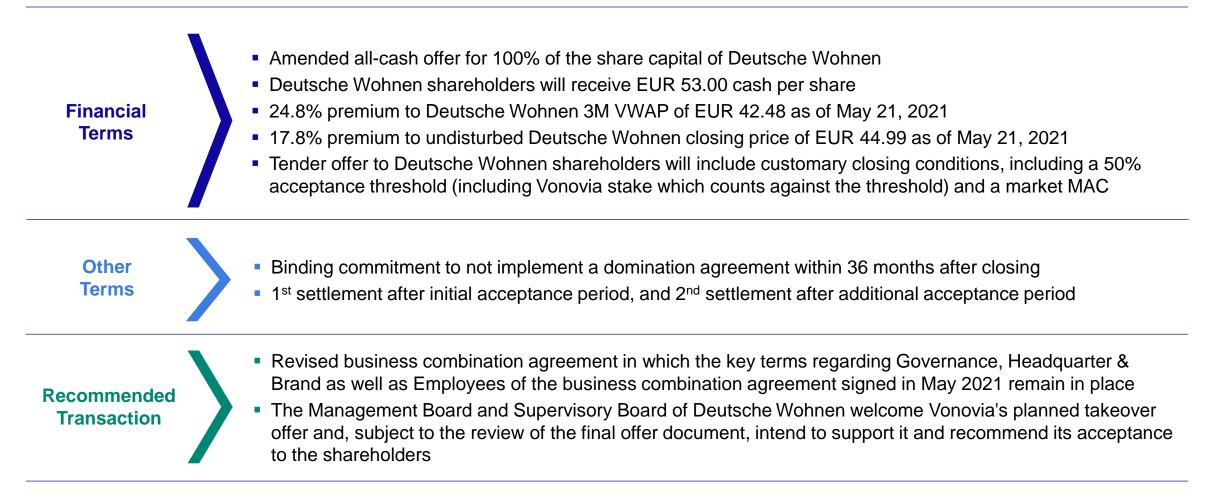


# **Deutsche Wohnen SE**

New Voluntary Offer by Vonovia<sup>1</sup> and Business Combination Agreement 02 August 2021



### Key Terms of Relaunched Offer (subject to BaFin Approval)<sup>1</sup>





#### **Expected Transaction Timetable<sup>1</sup>**

1 August 2021	Announcement of the intention to make voluntary take over offer <sup>2</sup>
Late August 2021	Publication of offer document and start of the initial acceptance period
Late September 2021	End of the initial acceptance period
Late September 2021	Publication of results of initial acceptance period
Late September 2021	Start of the additional acceptance period
Early October 2021	First settlement
Early October 2021	End of the additional acceptance period
Late October 2021	Second settlement



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