

# Annual General Meeting 2021

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Deutsche Wohnen SE, Berlin (ISIN DE000A0HN5C6, WKN A0HN5C)

Annual General Meeting of Deutsche Wohnen SE (virtual Annual General Meeting),  
on Tuesday, 1 June 2021, at 10:00 a.m. (CEST)

## Report of the Management Board pursuant to Article 5 SE-Regulation in conjunction with Sections 71 para. 1 no. 8, para. 3 Stock Corporation Act (AktG) on the share buyback based on the authorization of the Annual General Meeting of Deutsche Wohnen SE on 15 June 2018

In accordance with Article 5 SE-Regulation in conjunction with Sections 71 para. 1 no. 8, para. 3 sentence 1 Stock Corporation Act (AktG), the Executive Board submits the following report on the acquisition of own shares acquired based on the authorization of the Annual General Meeting on 15 June 2018:

On 12 November 2019, Deutsche Wohnen SE's Management Board, with the consent of the Supervisory Board, had decided on the basis of the authorization of the Annual General Meeting on 15 June 2018, to implement a share buyback program of up to a maximum of 25,000,000 shares of Deutsche Wohnen SE (ISIN: DE000A0HN5C6) at a total purchase price (excluding transaction costs) of up to a maximum of EUR 750,000,000 (Share Buyback Program). The buyback via Xetra trading on the Frankfurt Stock Exchange began on 15 November 2019 and ended on 14 September 2020. 16,070,566 own shares were repurchased under this share buyback program at an average price of EUR 37,1675 per share and a total price of EUR 587,302,731.08. This represents 4.47% of the Company's share capital.

The existing authorization in accordance with the resolution of the Annual General Meeting on 15 June 2018 to use equity derivatives when acquiring own shares was not utilized.

The repurchased shares of the Company are to be used for purposes permitted under the authorization to acquire own shares granted by the Annual General Meeting on 15 June 2018.

### **Disclaimer**

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