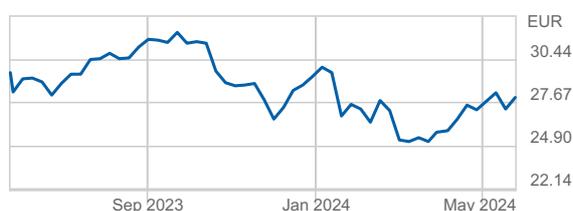


COMPANY PROFILE

Deutsche Beteiligungs AG ("DBAG") has been listed since 1985 and is one of the most renowned private equity firms in Germany. As an investor and fund advisor, DBAG traditionally focuses on mid-market companies in Germany, Austria and Switzerland (the DACH region), and especially on well-positioned companies offering growth potential. DBAG's sector focus is on manufacturers, industrial service providers and IndustryTech enterprises – businesses whose products facilitate automation, robotics and digitalisation – as well as on companies from the broadband/telecommunications, IT services, software and healthcare sectors. DBAG has also maintained a presence in Italy since 2020 with its Milan office. DBAG Group's assets under management or advisory amount to approximately 2.6 billion euros. Within the scope of the strategic partnership with ELF Capital Group, DBAG is expanding its range of flexible financing solutions for mid-market companies to include private debt.

SHARE CHART



FINANCIAL CALENDAR

8 Aug. 2024	Publication of the quarterly statement Q3 2023/2024, Analysts' conference call, Frankfurt/Main
21 Aug. 2024	Hamburger Investorentage - HIT, Hamburg
28 Nov. 2024	Publication of 2023/2024 consolidated financial statements, Analysts' conference (online), Frankfurt/Main

MANAGEMENT BOARD



Tom Alzin
Spokesman

Jannick Hunecke

Melanie Wiese
CFO

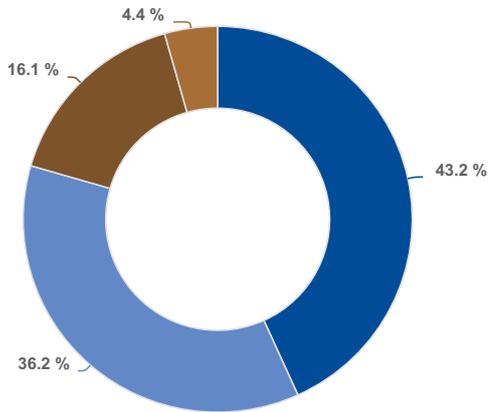
SUPERVISORY BOARD

- > **Dr Hendrik Otto** (Chairman)
- > **Prof. Dr. Kai C. Andrejewski**
- > **Dr Kathrin Köhling**
- > **Dr Jörg Wulfken**
- > **Axel Holtrup**
- > **Dr iur Maximilian Zimmerer**

SHARE AND NET ASSET VALUE INFORMATION

ISIN	DE000A1TNUT7
WKN	A1TNUT
Share type	Registered shares
Bloomberg Code	DBAN:GR
Reuters Code	DBANn
Ticker	DBAN
Indexes	S-Dax; Prime All Share; C-Dax; Classic All Share; DAX Finanzdienstl.; DAXsubsector Private Equity & Venture Capital; LPX50; LPX Buyout; LPX Europe
Segment	Prime Standard
Dividend	1.00 EUR
No. of shares	18.804.992
Market Cap	EUR 592.28 mn
Net asset value	EUR 669.4 mn
Net asset value per share	EUR 35.60
52 week high	EUR 33.50
52 week low	EUR 24.60
Stock exchanges	Frankfurt (Xetra and trading floor), Berlin-Bremen, Dusseldorf, Hamburg, Hanover, Munich, Stuttgart

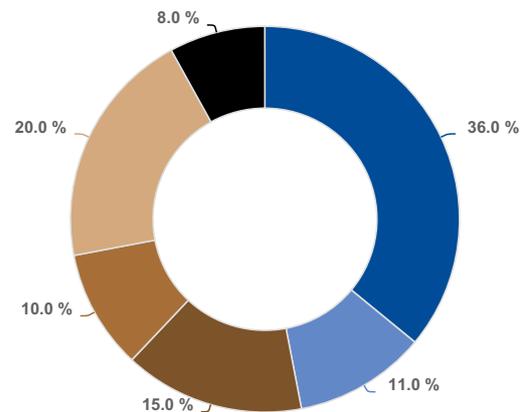
SHAREHOLDER STRUCTURE



- Private shareholders
- Family Offices
- Other institutional investors
- Foundations

Free-float ownership as defined by Deutsche Börse: 64.99%
As of January 2024

PORTFOLIO VALUE BY SECTORS



- Industry and industrial technologie
- Industrial services
- Broadband telecommunications
- Healthcare
- IT services and software
- Other

ANNUAL FIGURES

	2022/2023	2021/2022	2020/2021	2019/2020	2018/2019
€mn					
New investment in the portfolio	64	177	59	97	79
Number of investments	38	39	33	33	29
Segment net income Private Equity Investments	96.8	(111.3)	167.7	(25.2)	42.1
Segment net income Fund Investment Services	14.0	15.4	18.0	9.5	3.0
Net income	105.8	(97.6)	185.1	(16.8)	45.9
Retained profit	343.9	253.2	380.8	207.7	247.0
Cash flows from operating activities	9.3	29.5	(7.6)	(6.7)	(12.3)
Cash flows from investing activities	48.7	(57.7)	(47.0)	(8.4)	54.5
Cash flows from financing activities	(57.2)	9.6	74.0	(10.5)	(21.8)
Change in cash funds	0.9	(18.6)	19.4	(25.6)	20.4
Non-current assets	652.0	599.8	628.9	397.2	387.2
Current assets	56.3	86.6	106.1	77.4	104.4
Equity	669.4	579.5	698.8	423.5	460.2
Liabilities	38.9	67.0	36.2	51.1	31.5
Total assets	708.3	646.4	735.0	474.6	491.6
Earnings per share (€)	5.63	(5.19)	10.76	(1.11)	3.05
Equity per share (€)	35.59	30.81	37.16	28.15	30.59
Number of employees	96	89	79	81	75

QUARTERLY FIGURES

		1st quarter 2023/2024 or 31 December 2023	1st quarter 2021/2022 or 30 June 2022
Core business objective: increase the Company's value			
Net asset value (reporting date)	€mn	663.4	669.4
Private Equity Investments segment			
Net income from investment activity	€mn	(5.5)	41.1
Earnings before taxes	€mn	(8.3)	38.4
Cash flow from investment activity	€mn	(15.8)	(3.1)
Fund Investment Services segment			
Income from Fund Services	€mn	11.5	11.4
Earnings before taxes	€mn	2.5	3.5
Assets under management or advisory (reporting date)	€mn	2,648.4	2,499.5
Other indicators			
Net income	€mn	(5.9)	41.6
Net asset value per share (reporting date)	€	35.28	35.60
Earnings per share ¹	€	(0.31)	2.21
Number of employees (reporting date, including apprentices) ²		104	89

¹ Based on the weighted average number of shares in the respective period

² 31 December 2023

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