

ダイムラー・クライスラーグループの一員として。

ダイムラー・クライスラー社のトラックグループには 3つの強力な車両プランドがあり、グループの最近台間は、 世界NO、1の約80万台に及びます。その中華を担うのが 欧州市場を中心に活躍するメルセデス・ベンツ、土里市場を 中心に通過するフレートライナー、そして日本・アジアを中心に 活動する三級かそうです。三級かそうはアジア助域をおう 一貫として、また両品面では小型トラックの開発・生産制度 として、さらに技術面ではハイブリット技術でプレゼンスを 発揮し、ダイムラー・クライスラートラックグループの中で これからも重要な投資を担っています。

MITSUBISHI FUSO is an integral part of DalmterChrysler, the world's largest commercial vehicle manufacturer.

As a member of the company's Truck Group, MITSUBISHI FUSO takes its place alongside Mercodes-Benz and Freightliner, two of the world's leading truck brands.

MITSUBISHI FUSO plays a crucial role as the group's Asia pillar and center for light-duty trucks and hybrid technology, enabling a global leadership position in these areas.

# **Truck Group Division Day 2006**

# **Harald Boelstler**

President & CEO Mitsubishi Fuso Truck & Bus Corporation - Mannheim, November 17, 2006 -

# FUSO OWNS A COMPREHENSIVE TRUCK & BUS PRODUCT PORTFOLIO

### **Trucks**

Canter (4x2,4x4,6x2)

Fighter (4x2,4x4,6x2,6x4)













### Buses

Rosa



Aero Midi



# Aero Series





### Aero Star





### Specialty Vehicles



3.5 **GVW** (t)

7.5

18

26

40

# **FUSO HAS ESTABLISHED PRODUCTION AND R&D FACILITIES IN JAPAN...**

# Kitrsuregawa Proving Ground

R&D Facilit y: 14.4km test

course

Site Area: 1,170,000 m<sup>2</sup> Floor Area: 38,800 m<sup>2</sup> Employees: 430





### Mitsubishi Fuso Bus Manufacturing Co. Ltd.

Production Facility: buses, aluminum

truck bodies parts Site Area: 176.857 m<sup>2</sup> Floor Ar ea: 51.929 m<sup>2</sup> Employees: 700



Officially from Jan 2007





### Oye Bus Plant

Production Facility: light buses

production

Site Area: 42.600 m<sup>2</sup> Floor Area: 28,000 m<sup>2</sup> Employees: 220



Production Facility: Engine, transmission, heavy, medium and light-duty trucks

Site Area: 431,200 m<sup>2</sup> Floor Area: 304,700 m<sup>2</sup> **Employees:** 3,950





### Nakatsu Plant

Production Facility: Cog wheelrelated parts

Site Area: 35.700 m<sup>2</sup> Floor Area: 17,400 m<sup>2</sup> Emplo yees: 180

# ...WHICH ARE IN TURN SUPPORTED WORLDWIDE BY OPERATIONAL FACILITIES LOCATED GLOBALLY

#### **United States MFTA**

Import and sale of automobiles



#### Venezuela MAV

KD production of light trucks

#### **Portugal MFTE**

Manufacture and sale of automobiles and parts



#### Turkey TEMSA

Production of heavy buses KD production of light trucks

#### **Thailand MFTT**

Import, manufacture and sale of automobiles and parts



#### Vietnam VSM

Malavsia USF

KD production of heavy,

medium and light trucks

KD production of light trucks

#### Taiwan CMC

KD production of heavy, medium and light trucks

#### Taiwan MFT

KD production of heavy trucks

#### Philippines MMPC

KD production of heavy, medium and light trucks

#### TEM SA: Termomekanik Sanayi ve Ticaret A.S

- GE: Ghabbour Egypt (Egyptian Motor Vehicles Manufacturing Company)
- 3. SCM: SIMBA COLT Motors Ltd
- 4. DCSA: DaimlerChrysler South Africa
- 5. AUTO HALL: AUTO HALL S. A
- 6. CMC: China Motor Corporation
- 7. MFT: 順益車輌股-有限公司
- 8. VSM: Vina Star Motors Corporation
- 9. MM PC: Mitsubishi Motors Philippines Corp.
- 10. USF: USF-HICOM (Malaysia) SDN. BHD
- 11. KRM: P.T. Krama Yudha Ratu Motor
- KTB: P.T. Krama Yudha Tiga Berlian Motors
   MKM: P.T. Mitsubishi Krama Yudha Motors
   and Manufacturing
- 13. MAV: MMC Automotriz, S.A

#### Morocco AUTO HALL

KD production of heavy, medium and light trucks and heavy buses

### Egypt GE

KD production of light trucks and heavy buses

#### South Africa DCSA

KD production of light trucks

Kenya SCM
KD production of heavy,

KD production of heavy, medium and light trucks

Indonesia KRM

Production of heavy, medium and light trucks

KTB: Distributor, MKM: Production of parts

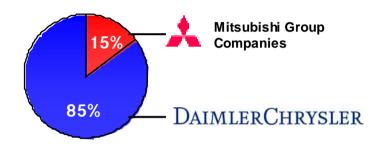
Indonesia KTB and MKM

Note: KD: Knock-down (ie. Incomplete carkits to be assembled)

# FUSO IS A DAIMLERCHRYSLER COMPANY WITH A HIGH SALES VOLUME IN INTERNATIONAL MARKETS

# **FUSO Ownership Structure**

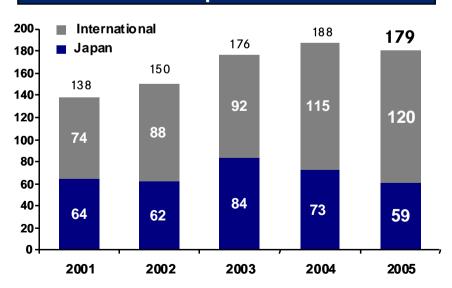
# **Basic Corporate Information**



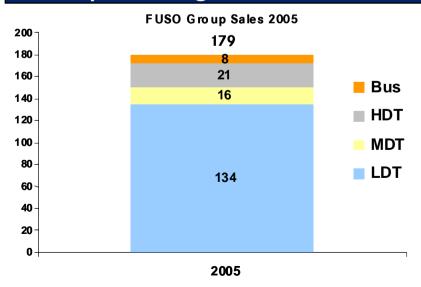
Capital: 20 billion yen

Employees: 15,200 (as of October 2006)

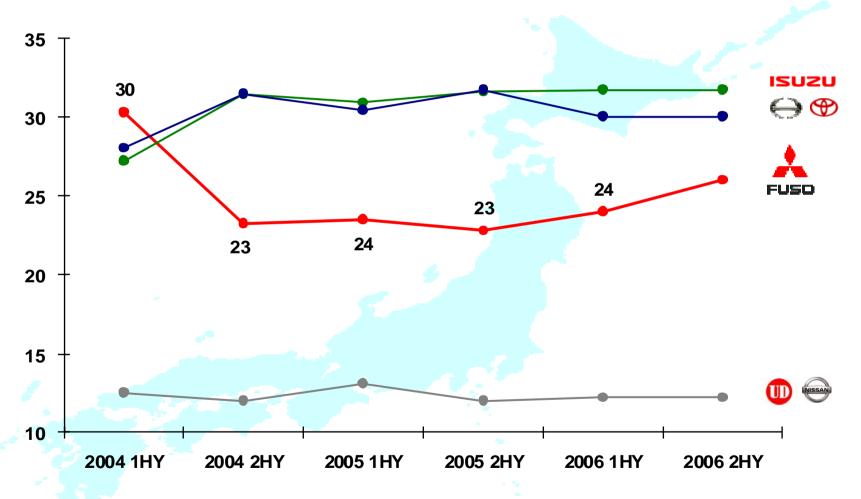
## **FUSO Group Sales Volume**



# **Group Sales Segment Distribution**



# FUSO $\hat{}$ S DOMESTIC MARKET SHARE IS RECOVERING FROM THE RAPID DECLINE DURING THE RECALL CRISIS CY base



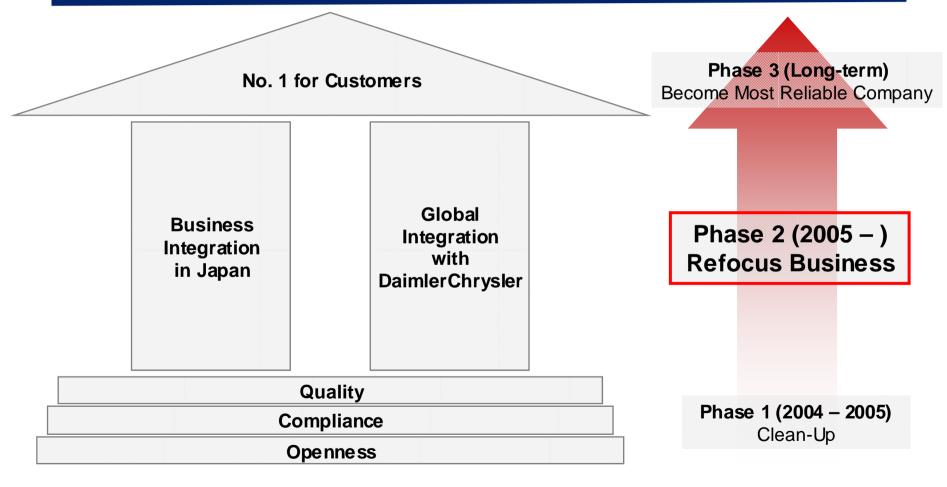
Note: Fuso market share 2006 2HY based on EA III and competitors based on Jul - Oct actual.

# DESPITE INCREASING COMPETITION, FUSO KEEPS HIGH PRESENCE IN ITS KEY MARKET



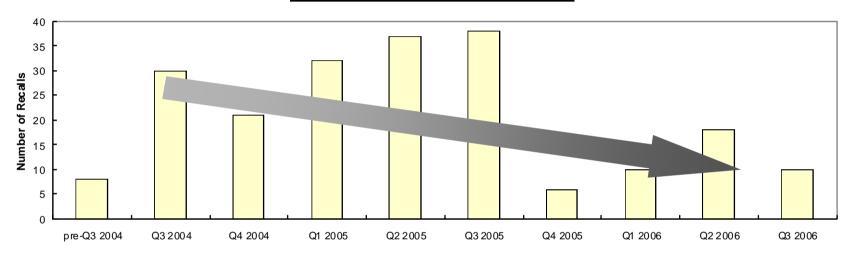
# FUSO IS CURRENTLY IN THE SECOND PHASE TO "REFOCUS BUSINESS" AFTER RECALL CLEAN-UP

# **GLOBAL EXCELLENCE**



# CLEAN-UP ACTIVITIES SETTLED BY 90% RECALL COMPLETION. NUMBER OF RECALLS DECREASING.

### **Number of Recalls Filed Per Quarter**



### October 2005

- □ Establishment of quality-dedicated functions
  - Supplier Quality Management
  - R&D Quality Management

### March 2006

■ Reacquisition of ISO9001

### June 2006

□ 90% Recall completion of old quality items

### Ongoing...

- □ Technical solution of remaining quality items
- □ Improvement in line-, audit-quality

# FUSO S MAIN ACTIVITIES TO "REFOCUS BUSINESS" IN FRAMEWORK OF TRUCK GROUP GLOBAL EXCELLENCE

# **Global Excellence**

**Management of Cycle** 

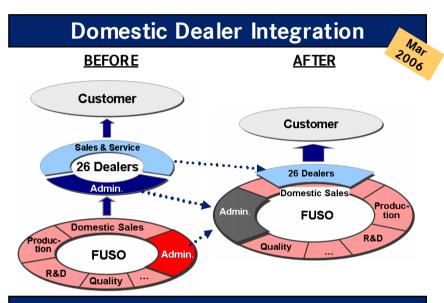
**Operational Excellence** 

Growth and market exploitation

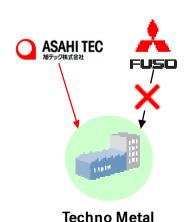
**Future product generations** 

- Focus on Core Business
- Complexity Reduction
- Fuso Business Improvement Program
- Market Exploitation via DC Network
- Competence in Light-Duty Truck
- Lead in Truck Hybrid Technology

# DOMESTIC BUSINESS FOCUS STRATEGY IMPLEMENTED



# **Foundry Subsidiary Divestment**



- Mitsubishi Fuso Techno Metal -790 employees
- Sale of MFTM share (66%) MFTM to Asahi Tech
- Remaining share (34%) to be sold in next 3 years

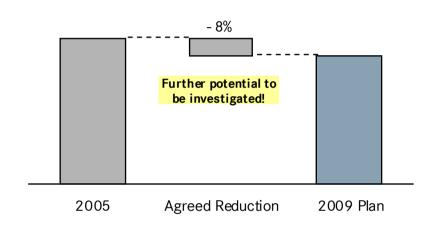
#### **R&D Subsidiary Integration BEFORE AFTER** R&D Fuso Engineering Corp. R&D Admin. Produc Admin. **FUSO** tion R&D **Produc** Quality tion **FUSO** Admin. Sales Quality

## Bus OEM Alliance w/ Nissan Diesel

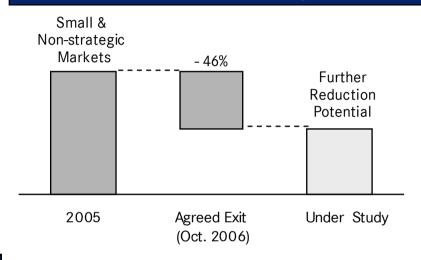


# COMPLEXITY REDUCTION MAKES FUSO S BUSINESS LEANER, MORE EFFICIENT AND PROFITABLE

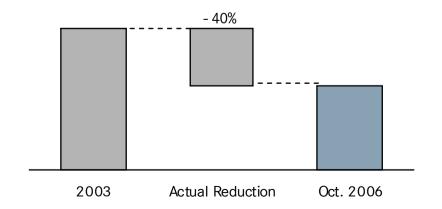
### **Product Variance (Truck Model) Reduction**



## Exit from Small & Non-strategic Markets



### **Group Restructuring (Subsidiaries & Affiliates)**



### Also ongoing are:

- Component Complexity Reduction
- Option Variant Reduction

# FUSO S BI PROGRAM AIMS TO IMPROVE THE FINANCIAL PERFORMANCE THROUGH REVENUE IMPROVEMENT AND VARIABLE / FIXED COST REDUCTION

### **Profit Driver**

### **Sample Projects**

Net Revenue Per Unit

- Price / Volume Optimization
- Service & Parts Growth
- Product Portfolio Optimization

Variable Cost Per Unit

- "CRAFT +" Material Cost Reduction
- Logistics Function Integration
- Component Complexity Reduction

**Total Fixed Cost** 

- Headcount / Productivity Targets
- Fixed Cost Budget Reductions
- Centralized Indirect Procurement

Profit Improvement

# COOPERATION WITHIN THE TRUCK GROUP ONGOING TO LEVERAGE ON MUTUAL STRENGTHS AND REALIZE GROWTH OPPORTUNITIES

( )Impl	ementation ongoing	Production	Vehicle Sales	> [	After Sales / Services	Financial Services
	Japan				(✓)	$\checkmark$
*	Australia		$\checkmark$		$\checkmark$	$\checkmark$
	Europe		Incl. Eastern Europe		Incl Eastern Europe	
	Malaysia	$\checkmark$	✓		The Eastern Europe	
	Middle East				Service office	
	NAFTA		Double badge Sterling		Jeiv Le dille	
	South Africa	$\checkmark$	<b>√</b>		$\checkmark$	$\checkmark$
	Mexico		Double badge Sterling		$\checkmark$	
	Thailand		(✓)		(✓)	$\checkmark$
*}	China	( ✓ )	( ✓ )		(✓)	
	Indonesia		(✓)		(✓)	
# # #	South Korea		( ✓ )		(✓)	

# FUSO WILL CONTRIBUTE TO FUTURE PRODUCT GENERATION BY LEVERAGING ITS CLEAR STRENGTH WITHIN THE TRUCK GROUP

Center of Competence for Light-Duty Truck Development Lead in Truck HEV
Technology Development

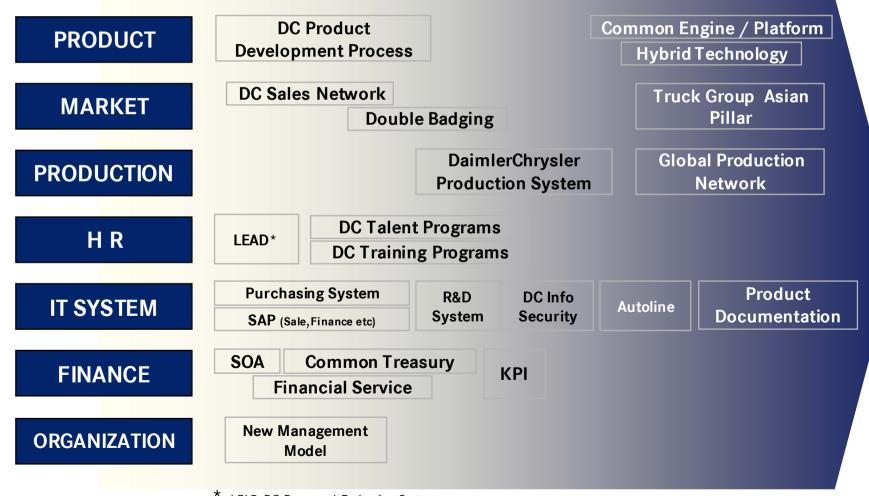




Canter Eco Hybrid launched in July 2006

# FURTHER INTEGRATION INTO THE TRUCK GROUP IS ONGOING IN ALL BUSINESS FIELDS

implemented short-term mid-term



# DaimlerChrysler



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This presentation contains forward-looking statements that reflect management's current views with respect to future events. The words "anticipate," "assume," "believe," "estimate," "expect," "intend," "may," "plan," "project" and "should" and similar expressions identify forward-looking statements. Such statements are subject to risks and uncertainties, including, but not limited to: an economic downturn in Europe or North America; changes in currency exchange rates, interest rates and in raw material prices; introduction of competing products; increased sales incentives; the effective implementation of our new management model, and the CORE program, including the new business model for smart, at the Mercedes Car Group; renewed pressure to reduce costs in light of restructuring plans announced by our major competitors in NAFTA; the ability of the Chrysler Group to reduce dealer inventories with current incentive programs and respond to a shift in market demand for smaller, more fuel efficient vehicles; lower profit contributions by EADS due to delays in deliveries of the Airbus A380; disruption of production or vehicle deliveries, resulting from shortages, labor strikes or supplier insolvencies; the resolution of pending governmental investigations; and decline in resale prices of used vehicles. If any of these or other risks and uncertainties occur (some of which are described under the heading "Risk Report" in DaimlerChrysler's most recent Annual Report and under the heading "Risk Factors" in DaimlerChrysler's most recent Annual Report on Form 20-F filed with the Securities and Exchange Commission), or if the assumptions underlying any of these statements prove incorrect, then actual results may be materially different from those expressed or implied by such statements. We do not intend or assume any obligation to update any forward-looking statement, which speaks only as of the date on which it is made.