

DAIMLERCHRYSLER

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Q3/2004 RESULTS CONFERENCE CALL

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Stuttgart
October 28, 2004

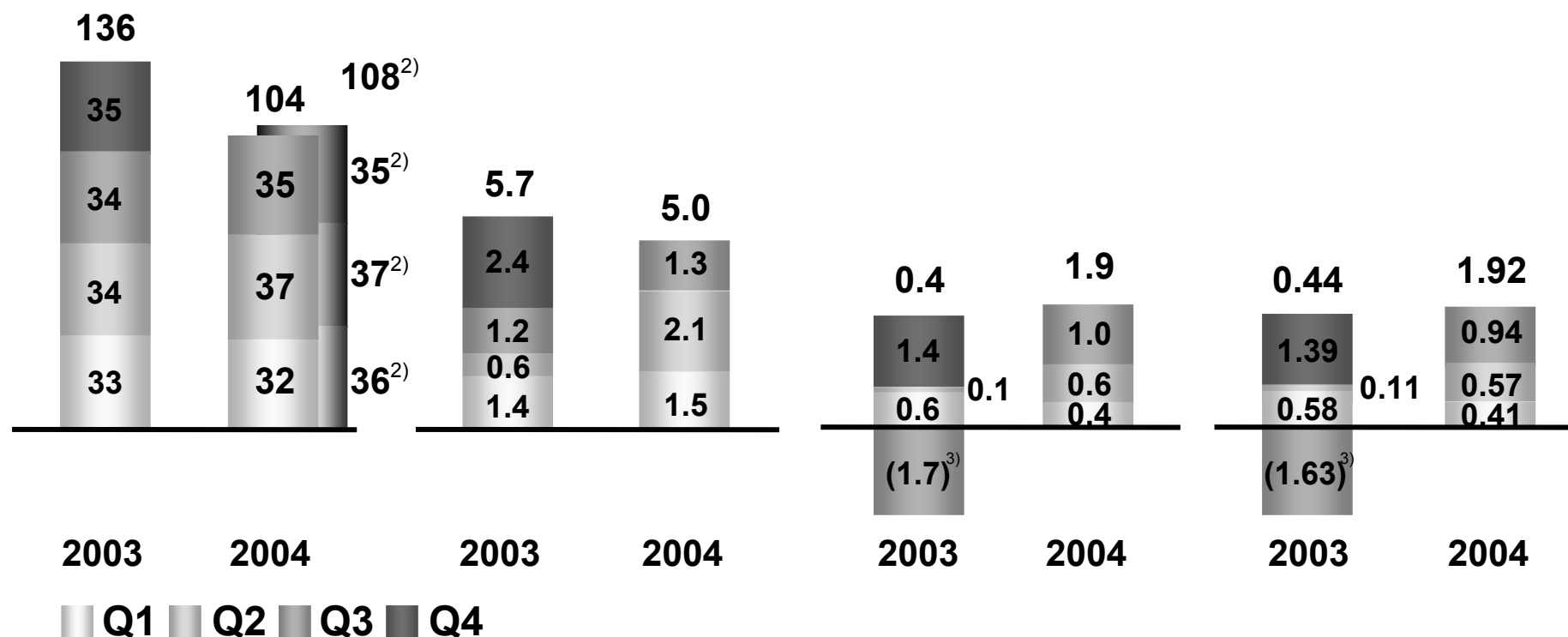
KEY FIGURES

Revenues
- in billions of EUR -

Operating Profit
- in billions of EUR -

Net Income / Loss
- in billions of EUR -

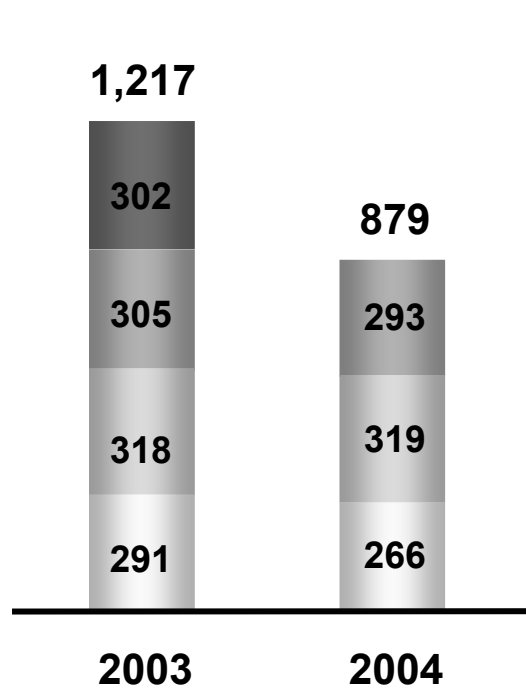
Earnings per share¹⁾
- in EUR -



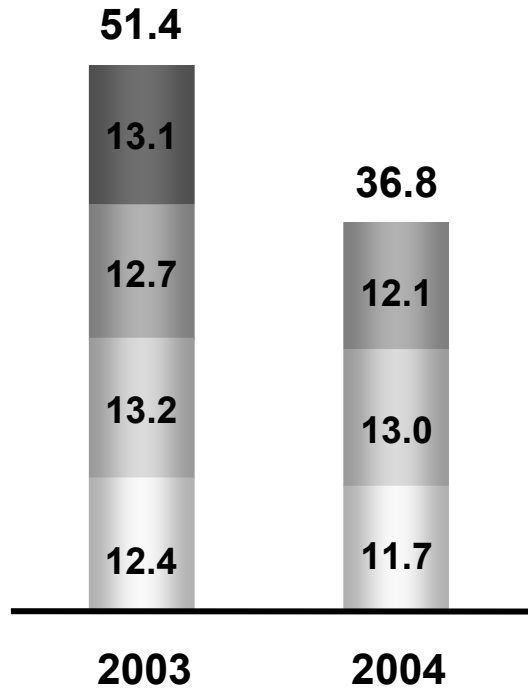
1) Average number of shares FY2003: 1,012.7 mn / Q1/2004: 1,012.7mn / Q2/2004: 1,012.7 mn / Q3/2004: 1,012.8 mn
 2) Adjusted for exchange rate effects and changes in the consolidated group (MFTBC)
 3) Including impairment charge related to DCX stake in EADS of EUR 1,960 mn or EUR 1.94 per share

EARNINGS IMPACTED BY MODEL MIX, LAUNCH AND MARKETING COSTS, QUALITY OFFENSIVE AND CURRENCY

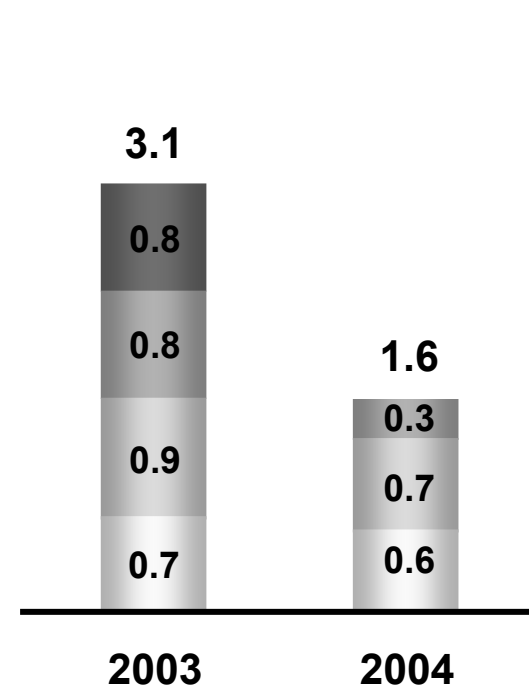
Sales
- in thousand units -



Revenues
- in billions of EUR -



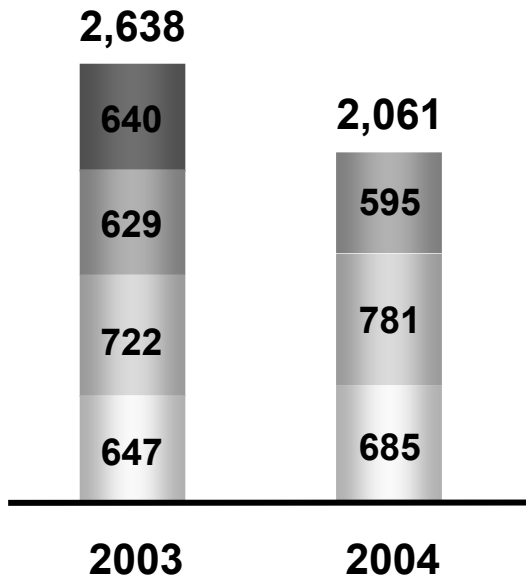
Operating Profit
- in billions of EUR -



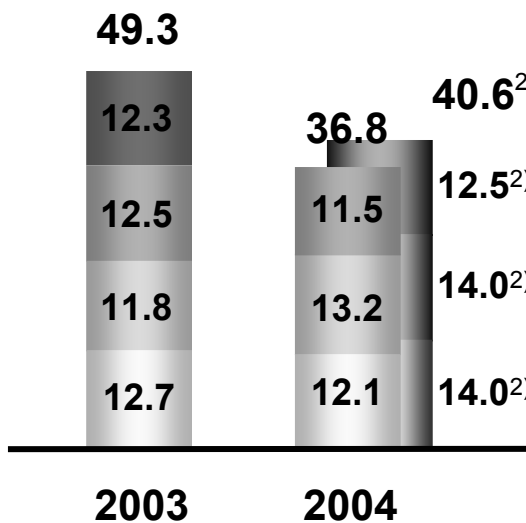
■ Q1 ■ Q2 ■ Q3 ■ Q4

HIGHER OPERATING PROFIT DUE TO SUCCESS OF NEW PRODUCTS

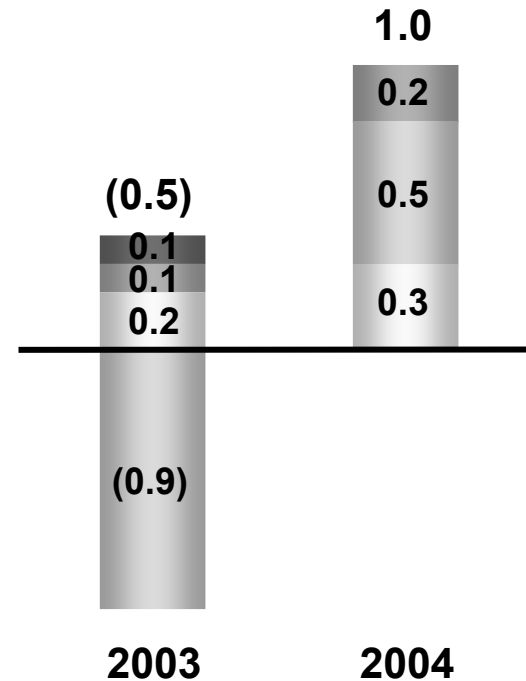
Sales ¹⁾
- in thousand units -



Revenues
- in billions of EUR -



Operating Profit ³⁾
- in billions of EUR -



■ Q1 ■ Q2 ■ Q3 ■ Q4

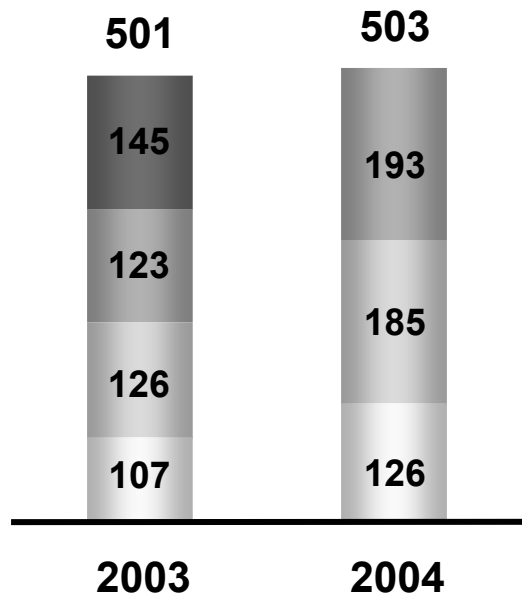
1) Corresponds to Chrysler shipments

2) Adjusted for exchange rate effects

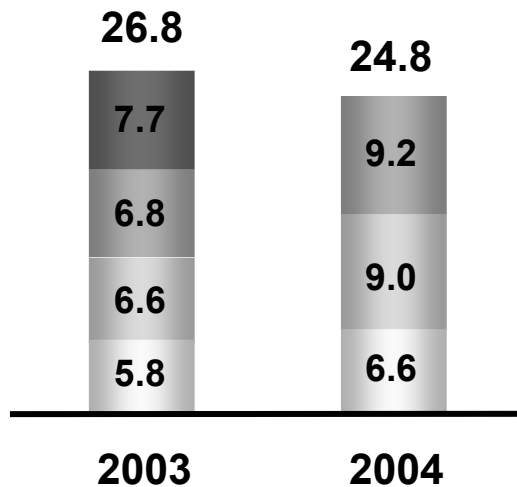
3) Including restructuring charges of EUR 0.5 bn in 2003 and EUR 0.3 bn in 2004

CONTINUATION OF STRONG EARNINGS TREND OFFSETS IMPACT FROM MFTBC RECALL-RELATED CHARGES

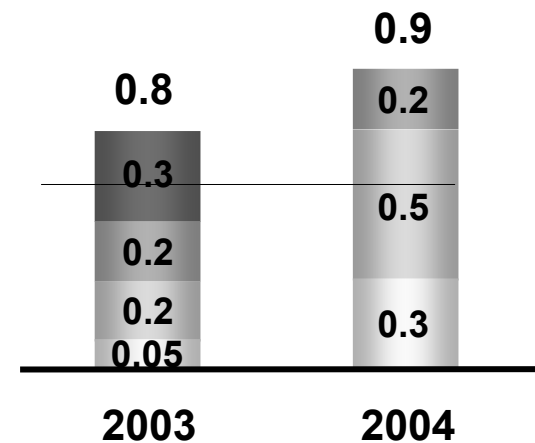
Sales
- in thousand units -



Revenues
- in billions of EUR -



Operating Profit ¹⁾
- in billions of EUR -



■ Q1 ■ Q2 ■ Q3 ■ Q4

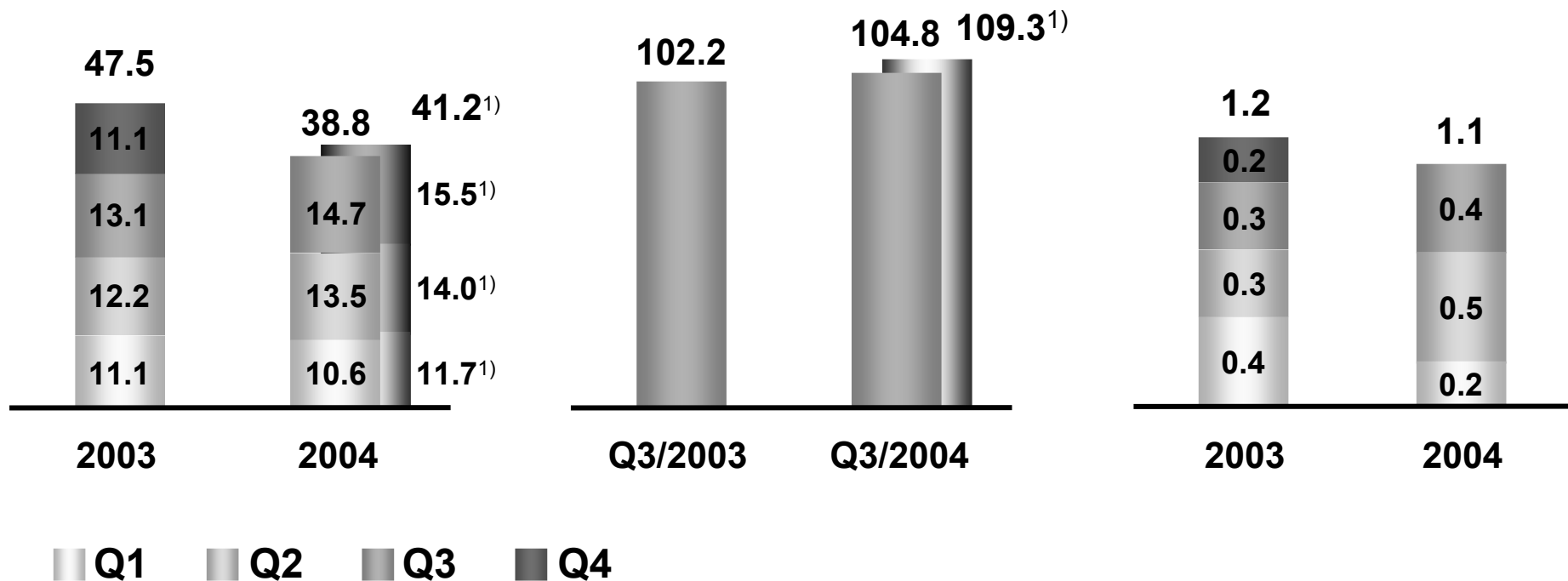
1) Including recall related charges at MFTBC of EUR 405 mn taken into account in Q2/2004

OPERATING PROFIT AT A HIGH LEVEL

New Business
- in billions of EUR -

Contract Volume
- in billions of EUR -

Operating Profit ²⁾
- in billions of EUR -



1) Adjusted for exchange rate effects

2) Including charges related to Toll Collect of EUR 241 mn in Q4/2003, EUR 279 mn in Q1/2004 and EUR 119 mn in Q3/2004

FINANCIAL INCOME

- in millions of EUR -	Q3 2003	Q3 2004
Income (loss) from investments	(221)	238
Impairment on EADS	(1,960)	-
Interest income (expense), net	(99)	(93)
Other financial income (loss), net	47	22
Financial income (expense), net	(2,233)	167

KEY BALANCE SHEET FIGURES

- in billions of EUR -	Dec. 31 2003	June 30 2004	Sept. 30 2004
Gross liquidity Group	14.3	12.2	11.5
Gross liquidity industrial business	12.5	11.0	10.2
Group equity	33.0	34.3	34.5
Equity ratio Group	18.5% ¹⁾	18.1%	18.4%
Equity ratio industrial business	26.1%¹⁾	25.3%	25.7%
Financial liabilities Group ²⁾	74.7	76.2	75.2
Financial liabilities industrial business ²⁾	10.7	7.8	7.5
Net debt Group	(60.4)	(64.0)	(63.7)
Net cash industrial business	1.8	3.2	2.6

1) Excluding dividend payment for 2003

2) Adjusted for the effects of the mark-to-market valuation according to SFAS 133

PENSION STATUS

	Dec. 31 2003	June 30 2004	September 30 2004			
- in billions of EUR -	DC Group	DC Group ²⁾	DC Group ²⁾	German Plans	US ¹⁾ Plans	Other ²⁾
Projected benefit obligations (PBO)	(32.1)	(33.9)	(33.6)	(11.4)	(21.0)	(1.2)
Plan assets	26.3	27.2	27.6	8.4	18.7	0.5
Underfunded position	(5.8)	(6.7)	(6.0)	(3.0)	(2.3)	(0.7)
Pension accruals	5.0	5.8	5.2	2.5	2.0	0.7
Underfunded PBO position net of accruals	(0.8)	(0.9)	(0.8)	(0.5)	(0.3)	0.0

1) Including Canadian Plans

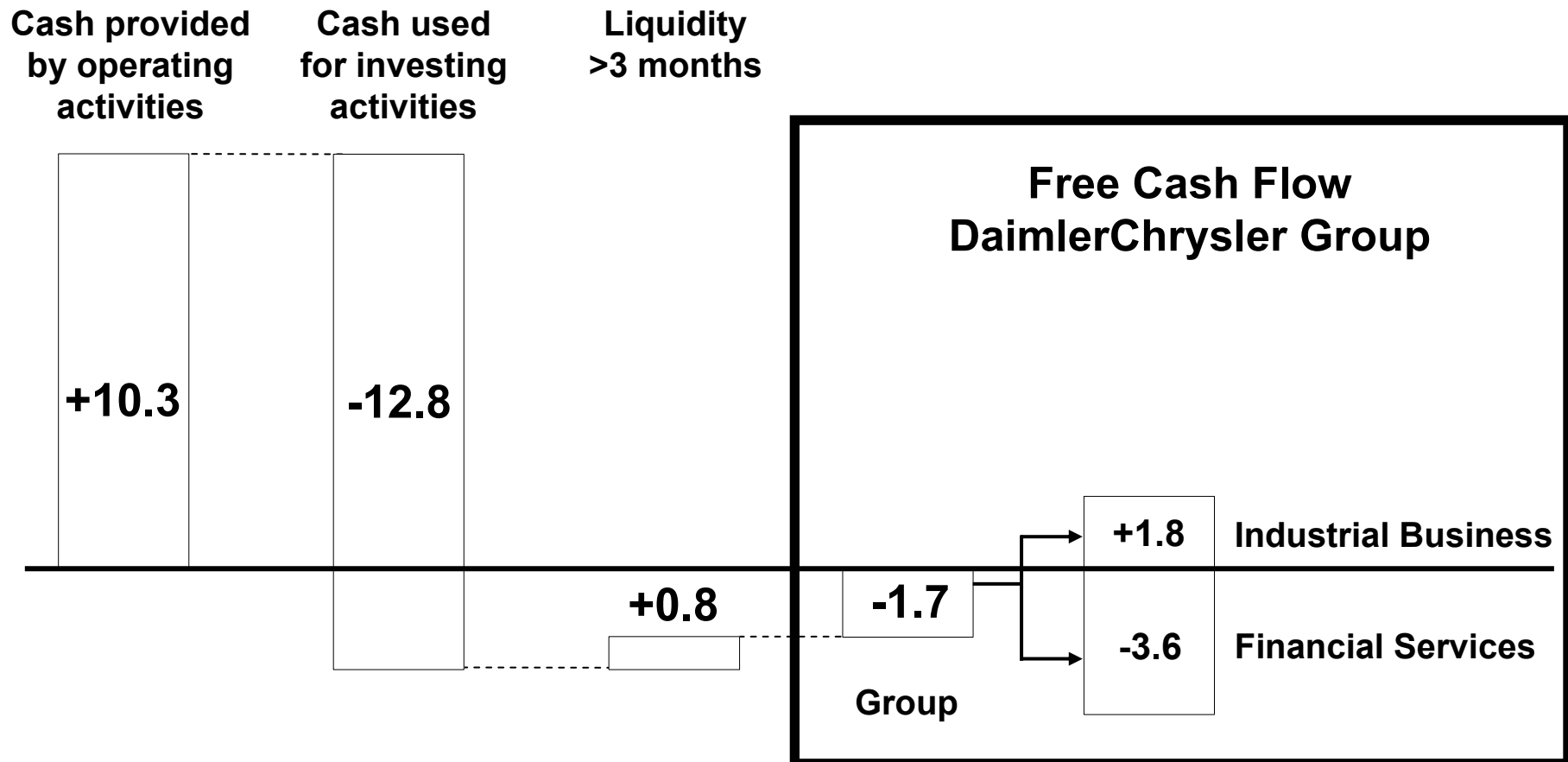
2) Including PBO of EUR (0.8) bn, plan assets of EUR 0.2 bn and pension accruals of EUR 0.6 bn resulting from the consolidation of Mitsubishi Fuso Truck & Bus Corporation

POSTRETIREMENT HEALTHCARE BENEFIT

	Dec. 31 2003	June 30 2004	Sep. 30 2004
- in billions of EUR -	DC Group	DC Group	DC Group
Accumulated postretirement benefit obligation (APBO)	(14.9)	(15.7)	(14.5)
Plan assets	1.5	1.6	1.6
Over / (under) funded position	(13.4)	(14.1)	(12.9)
Accruals for the postretirement benefit obligation	8.2	8.8	8.6
Over / (under) funded APBO position net of accruals	(5.2)	(5.3)	(4.3)

RECONCILIATION TO FREE CASH FLOW JANUARY - SEPTEMBER 2004

- in billions of EUR -



PROFIT OUTLOOK 2004

- **Mercedes Car Group:** slight increase in unit sales expected for the full year, but earnings are anticipated to be substantially lower than in 2003 due to a changed model mix, exchange rate effects, increased advance expenditure for new models, quality offensive, and higher marketing costs at smart

- **Chrysler Group:** due to the market success of the new products, the positive earnings trend is expected to continue, although incentives remain at high levels

- **Commercial Vehicles:** significant improvement in operating profit anticipated for 2004, despite charges related to Fuso's recall and quality measures

- **Services:** continued positive earnings trend in the automotive financial-services business expected. Operating profit for 2004 might be lower than the very high level of 2003 due to charges from Toll Collect

- **DaimlerChrysler Group:** the Group continues to expect a significant improvement in operating profit compared to 2003 (EUR 5.1 billion excluding both restructuring charges at Chrysler Group and the capital gain from the sale of MTU Aero Engines)

DISCLAIMER

This presentation contains forward-looking statements that reflect management's current views with respect to future events. The words "anticipate," "assume," "believe," "estimate," "expect," "intend," "may," "plan," "project" and "should" and similar expressions identify forward-looking statements. Such statements are subject to risks and uncertainties, including, but not limited to: an economic downturn in Europe or North America; changes in currency exchange rates and interest rates; introduction of competing products; increased sales incentives; and decline in resale prices of used vehicles. If any of these or other risks and uncertainties occur (some of which are described under the heading "Risk Report" in DaimlerChrysler's most recent Annual Report and under the heading "Risk Factors" in DaimlerChrysler's most recent Annual Report on Form 20-F filed with the Securities and Exchange Commission), or if the assumptions underlying any of these statements prove incorrect, then actual results may be materially different from those expressed or implied by such statements. We do not intend or assume any obligation to update any forward-looking statement, which speaks only as of the date on which it is made.