

DAIMLER

Fact Sheet for Q1 2015

April 28, 2015

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Stock Market Information

	2nd Quarter		3rd Quarter		4th Quarter		1st Quarter		
	2014	2013	2014	2013	2014	2013	2015	2014	Change
Earnings per share (in EUR)									
basic	1.97	2.65	2.56	1.72	1.02	1.53	1.83	0.96	+91%
diluted	1.97	2.65	2.56	1.72	1.02	1.53	1.83	0.96	+91%
Average number of shares outstanding (in millions) (adjusted for treasury stocks)									
basic	1,069.8	1,068.4	1,069.8	1,069.4	1,069.8	1,069.7	1,069.8	1,069.8	0%
diluted	1,069.8	1,068.7	1,069.8	1,069.6	1,069.8	1,069.8	1,069.8	1,069.8	0%
Number of shares outstanding (at period end, in millions)									
	1,069.8	1,069.0	1,069.8	1,069.6	1,069.8	1,069.8	1,069.8	1,069.8	+0%
Share price Frankfurt (at period end, in EUR)									
	68.40	46.49	60.73	57.62	68.97	62.90	89.73	68.59	+31%
Market capitalization Frankfurt (at period end, in billions of EUR)									
	73.18	49.70	64.97	61.63	73.79	67.29	96.00	73.38	+31%

Key Figures and Ratios

(in millions of EUR)	2nd Quarter		3rd Quarter		4th Quarter		1st Quarter		
	2014	2013	2014	2013	2014	2013	2015	2014	Change
Unit Sales (in units)	628,857	605,823	637,423	594,874	713,906	651,326	641,614	565,799	+13%
Revenue	31,544	29,692	33,122	30,099	35,749	32,089	34,236	29,457	+16%
EBIT	3,095	5,242	3,732	2,231	2,138	2,425	2,906	1,787	+63%
Net profit (loss), Group	2,196	4,583	2,821	1,897	1,187	1,676	2,050	1,086	+89%
Profit (loss) attributable to shareholders of Daimler AG	2,104	2,834	2,735	1,836	1,096	1,636	1,963	1,027	+91%
Depreciation and amortization (including amortization on capitalized development costs, excluding depreciation on leased assets)	1,228	1,094	1,227	1,102	1,326	1,113	1,367	1,218	+12%
R&D expenditure total	1,316	1,371	1,414	1,317	1,599	1,441	1,526	1,351	+13%
Expensed R&D costs*	1,073	1,016	1,129	1,022	1,254	1,126	1,126	1,076	+5%
Capitalized development costs	243	355	285	295	345	315	400	275	+45%
Amortization on capitalized development costs	306	278	293	298	302	302	300	311	-4%
Capital expenditure total	1,350	1,794	1,565	1,567	2,076	2,909	1,599	1,499	+7%
Investment in pp&e	1,045	1,037	1,169	1,126	1,587	1,754	1,027	1,043	-2%
Capitalized development costs	243	355	285	295	345	315	400	275	+45%
Financial investments and other intangible assets	62	402	111	146	144	840	172	181	-5%

* The 2013 figures have been adjusted due to a reclassification in the functional costs.

Free Cash Flow and Net Liquidity of the Industrial Business

(in millions of EUR)	2nd Quarter		3rd Quarter		4th Quarter		1st Quarter		
	2014	2013	2014	2013	2014	2013	2015	2014	Change
Net liquidity at the beginning of the period	14,474	10,019	12,696	11,326	17,875	12,577	16,953	13,834	+23%
Free cash flow	753	3,454	5,375	1,577	-1,343	963	2,292	694	+230%
thereof: working capital*	-549	-177	-325	-42	-1,268	36	-434	-177	.
Other	-2,531	-2,147	-196	-326	421	294	1,277	-54	.
thereof: dividends Daimler AG	-2,407	-2,349	0	0	0	0	0	0	.
Net liquidity at the end of the period	12,696	11,326	17,875	12,577	16,953	13,834	20,522	14,474	+42%

* Inventories, trade receivables and trade payables

Liquidity

(in millions of EUR)	2nd Quarter		3rd Quarter		4th Quarter		1st Quarter		
	2014	2013	2014	2013	2014	2013	2015	2014	Change
Group liquidity									
Cash and cash equivalents	10,794	11,607	12,610	10,615	9,667	11,053	12,219	11,819	+3%
Marketable securities and term deposits	6,115	7,263	6,840	7,219	6,634	7,066	6,751	6,474	+4%
Gross liquidity	16,909	18,870	19,450	17,834	16,301	18,119	18,970	18,293	+4%
Financing liabilities (nominal)	-81,164	-78,262	-83,401	-76,239	-86,419	-77,741	-93,412	-77,691	.
Net debt	-64,255	-59,392	-63,951	-58,405	-70,118	-59,622	-74,442	-59,398	.
Liquidity of the industrial business									
Cash and cash equivalents	9,487	10,691	11,659	9,862	8,341	9,845	11,095	10,925	+2%
Marketable securities and term deposits	4,597	5,452	5,357	5,523	5,156	5,303	5,316	4,811	+10%
Gross liquidity	14,084	16,143	17,016	15,385	13,497	15,148	16,411	15,736	+4%
Financing liabilities (nominal)	-1,388	-4,817	859	-2,808	3,456	-1,314	4,111	-1,262	.
Net liquidity	12,696	11,326	17,875	12,577	16,953	13,834	20,522	14,474	+42%

Pension and Health-Care Benefits

(in billions of EUR)	2nd Quarter		3rd Quarter		4th Quarter		1st Quarter		
	2014	2013	2014	2013	2014	2013	2015	2014	Change
Pension benefits									
Benefit obligations	-25.8	-23.5	-27.5	-23.6	-30.1	-23.2	-33.0	-24.7	.
Plan assets	15.2	13.9	15.4	14.1	18.6	14.6	19.5	14.8	+32%
Funded status	-10.6	-9.6	-12.1	-9.5	-11.5	-8.6	-13.5	-9.9	.
Health-care benefits									
Benefit obligations	-1.0	-1.4	-1.1	-1.3	-1.2	-1.2	-1.2	-1.3	.
Plan assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	.
Reimbursement Medicare Act	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0%
Funded status	-0.9	-1.3	-1.0	-1.2	-1.1	-1.1	-1.1	-1.2	.

Unit Sales

(in units)	2nd Quarter		3rd Quarter		4th Quarter		1st Quarter		
	2014	2013	2014	2013	2014	2013	2015	2014	Change
Mercedes-Benz Cars	418,685	404,711	431,041	395,446	483,359	423,895	459,708	389,476	+18%
Daimler Trucks	126,066	123,763	125,556	124,465	135,517	134,550	112,424	108,529	+4%
Mercedes-Benz Vans	76,009	69,436	72,207	65,314	85,259	82,771	63,805	61,119	+4%
Daimler Buses	8,097	7,913	8,619	9,649	9,771	10,110	5,677	6,675	-15%
Daimler Group	628,857	605,823	637,423	594,874	713,906	651,326	641,614	565,799	+13%

Production Volume

(in units)	2nd Quarter		3rd Quarter		4th Quarter		1st Quarter		
	2014	2013	2014	2013	2014	2013	2015	2014	Change
Mercedes-Benz Cars	406,639	412,009	459,259	391,934	480,759	410,674	494,970	407,458	+21%
Daimler Trucks	127,651	127,401	124,366	128,289	123,599	123,440	122,236	122,094	+0%
Mercedes-Benz Vans	81,487	72,811	73,140	62,843	70,442	71,852	74,722	73,939	+1%
Daimler Buses	8,855	9,269	8,034	9,488	6,860	8,352	7,758	7,736	+0%
Daimler Group	624,632	621,490	664,799	592,554	681,660	614,318	699,686	611,227	+14%

Revenue

(in millions of EUR)	2nd Quarter		3rd Quarter		4th Quarter		1st Quarter		
	2014	2013	2014	2013	2014	2013	2015	2014	Change
Mercedes-Benz Cars	17,771	16,324	18,677	16,521	20,132	17,352	19,509	17,004	+15%
Daimler Trucks	7,966	7,965	8,463	7,982	8,839	8,502	8,414	7,121	+18%
Mercedes-Benz Vans	2,494	2,434	2,515	2,253	2,747	2,696	2,415	2,212	+9%
Daimler Buses	1,048	934	1,034	1,127	1,277	1,293	877	859	+2%
Daimler Financial Services	3,828	3,548	3,998	3,657	4,356	3,740	4,549	3,809	+19%
Reconciliation	-1,563	-1,513	-1,565	-1,441	-1,602	-1,494	-1,528	-1,548	.
Daimler Group	31,544	29,692	33,122	30,099	35,749	32,089	34,236	29,457	+16%

Earnings Before Interest and Taxes (EBIT) and Return on Sales (RoS)

(EBIT in millions of EUR, RoS in %)	2nd Quarter		3rd Quarter		4th Quarter		1st Quarter		
	2014	2013	2014	2013	2014	2013	2015	2014	Change
Mercedes-Benz Cars									
EBIT	1,409	1,041	1,584	1,200	1,677	1,305	1,841	1,183	+56%
RoS	7.9%	6.4%	8.5%	7.3%	8.3%	7.5%	9.4%	7.0%	.
Daimler Trucks									
EBIT	455	434	588	522	494	565	472	341	+38%
RoS	5.7%	5.4%	6.9%	6.5%	5.6%	6.6%	5.6%	4.8%	.
Mercedes-Benz Vans									
EBIT	242	204	176	152	141	194	215	123	+75%
RoS	9.7%	8.4%	7.0%	6.7%	5.1%	7.2%	8.9%	5.6%	.
Daimler Buses									
EBIT	50	27	64	59	30	69	34	53	-36%
RoS	4.8%	2.9%	6.2%	5.2%	2.3%	5.3%	3.9%	6.2%	.
Daimler Financial Services									
EBIT	336	319	355	322	299	313	409	397	+3%
Return on equity (RoE)	19.2%	19.1%	19.4%	19.3%	15.8%	18.8%	20.4%	23.7%	.
Reconciliation									
thereof: share of result of EADS	603	3,217	965	-24	-503	-21	-65	-310	.
	0	3,209	0	13	0	1	0	0	.
Daimler Group									
	3,095	5,242	3,732	2,231	2,138	2,425	2,906	1,787	+63%

EBIT and RoS from Ongoing Business

(EBIT in millions of EUR, RoS in %)	2nd Quarter		3rd Quarter		4th Quarter		1st Quarter		
	2014	2013	2014	2013	2014	2013	2015	2014	Change
Mercedes-Benz Cars									
EBIT	1,409	1,084	1,614	1,251	1,758	1,385	1,794	1,183	+52%
RoS	7.9%	6.6%	8.6%	7.6%	8.7%	8.0%	9.2%	7.0%	.
Daimler Trucks									
EBIT	526	516	618	530	583	578	536	346	+55%
RoS	6.6%	6.5%	7.3%	6.6%	6.6%	6.8%	6.4%	4.9%	.
Mercedes-Benz Vans									
EBIT	181	204	176	152	158	194	221	123	+80%
RoS	7.3%	8.4%	7.0%	6.7%	5.8%	7.2%	9.2%	5.6%	.
Daimler Buses									
EBIT	58	47	64	61	35	82	35	54	-35%
RoS	5.5%	5.0%	6.2%	5.4%	2.7%	6.3%	4.0%	6.3%	.
Daimler Financial Services									
EBIT	336	319	355	322	299	313	409	397	+3%
Return on equity (RoE)	19.2%	19.1%	19.4%	19.3%	15.8%	18.8%	20.4%	23.7%	.
Reconciliation									
thereof: share of result of EADS	-47	22	-40	-16	-9	11	-65	-31	.
	0	0	0	0	0	0	0	0	.
Daimler Group									
	2,463	2,192	2,787	2,300	2,824	2,563	2,930	2,072	+41%

Special Items affecting EBIT

		2nd Quarter		3rd Quarter		4th Quarter		1st Quarter	
		2014	2013	2014	2013	2014	2013	2015	2014
(in millions of EUR)									
Mercedes-Benz Cars	Impairment of investments in the area of alternative drive systems	-	-43	-30	-51	-	-80	-	-
	Restructuring of sales organization in Germany*	-	-	-	-	-81	-	-20	-
	Relocation of headquarters of MBUSA	-	-	-	-	-	-	-20	-
	Sale of real estate in the United States	-	-	-	-	-	-	87	-
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Daimler Trucks	Workforce adjustments**	-71	-82	-30	-8	-43	-13	-5	-5
	Impairment of investment in Kamaz	-	-	-	-	-30	-	-	-
	Restructuring of sales organization in Germany*	-	-	-	-	-16	-	-4	-
	Sale of Atlantis Foundries	-	-	-	-	-	-	-55	-
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Mercedes-Benz Vans	Reversal of impairment of investment in FBAC	61	-	-	-	-	-	-	-
	Restructuring of sales organization in Germany*	-	-	-	-	-17	-	-4	-
	Relocation of headquarters of MBUSA	-	-	-	-	-	-	-2	-
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Daimler Buses	Business repositioning	-8	-20	-	-2	-3	-13	-	-1
	Restructuring of sales organization in Germany*	-	-	-	-	-2	-	-1	-
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Reconciliation	Divestiture of EADS shares	-	3,209	-	13	-	1	-	-
	Measurement of put option for Rolls-Royce Power Systems Holding	-	-14	-	-21	-	-10	-	-118
	Sale of shares in Rolls-Royce Power Systems Holding	-	-	1,006	-	-	-	-	-
	Hedge of Tesla share price	-68	-	-1	-	106	-23	-	-161
	Remeasurement of Tesla shares	718	-	-	-	-	-	-	-
	EU antitrust proceedings	-	-	-	-	-600	-	-	-

* We expect expenses for the restructuring of the sales organization in Germany in a total of up to €500 million in 2015 and 2016.

** Daimler Trucks expects expenses of up to €50 million in 2015.

Mercedes-Benz Cars Overview

	2nd Quarter		3rd Quarter		4th Quarter		1st Quarter		
	2014	2013	2014	2013	2014	2013	2015	2014	Change
Unit sales (units)	418,685	404,711	431,041	395,446	483,359	423,895	459,708	389,476	+18%
Retail sales* (units)	432,628	395,774	431,690	390,116	477,825	426,088	458,346	397,708	+15%
Production (units)	406,639	412,009	459,259	391,934	480,759	410,674	494,970	407,458	+21%
Revenue (millions of EUR)	17,771	16,324	18,677	16,521	20,132	17,352	19,509	17,004	+15%
EBIT (millions of EUR)	1,409	1,041	1,584	1,200	1,677	1,305	1,841	1,183	+56%
Return on sales (%)	7.9%	6.4%	8.5%	7.3%	8.3%	7.5%	9.4%	7.0%	.

* Including vehicles of the V-Class segment as of Q1 2014 (Q1 2014: 5,324 units; Q2 2014: 5,870 units; Q3 2014: 6,918 units; Q4 2014: 6,838 units; Q1 2015: 6,650 units).

Mercedes-Benz Cars Unit Sales

(in units)	2nd Quarter		3rd Quarter		4th Quarter		1st Quarter		
	2014	2013	2014	2013	2014	2013	2015	2014	Change
Mercedes-Benz Cars	418,685	404,711	431,041	395,446	483,359	423,895	459,708	389,476	+18%
Western Europe	171,900	178,247	160,264	151,438	184,085	160,786	176,345	152,329	+16%
of which Germany	73,221	79,774	66,201	69,908	73,931	69,082	65,394	59,106	+11%
NAFTA	94,608	88,546	94,874	91,758	114,884	104,978	99,333	86,351	+15%
of which USA	81,914	76,476	84,085	80,106	101,515	93,927	87,714	76,851	+14%
Asia	104,327	93,100	127,744	107,445	129,374	109,775	140,180	114,188	+23%
of which China	68,061	60,043	76,233	64,808	78,026	67,464	87,426	70,343	+24%
Rest of World	47,850	44,818	48,159	44,805	55,016	48,356	43,850	36,608	+20%

Mercedes-Benz Cars Retail Sales*

(in units)	2nd Quarter		3rd Quarter		4th Quarter		1st Quarter		
	2014	2013	2014	2013	2014	2013	2015	2014	Change
Mercedes-Benz Cars	432,628	395,774	431,690	390,116	477,825	426,088	458,346	397,708	+15%
Western Europe	180,158	173,633	167,219	158,372	175,138	158,154	188,056	158,488	+19%
of which Germany	75,190	78,686	69,642	71,297	75,959	71,743	68,408	61,556	+11%
NAFTA	93,302	86,509	96,800	86,891	112,659	111,554	90,628	84,901	+7%
of which USA	81,393	75,038	85,125	75,549	99,285	99,756	79,778	74,820	+7%
Asia	111,666	92,568	120,129	101,332	132,618	108,622	135,039	117,142	+15%
of which China	73,480	57,468	72,069	61,402	82,206	66,725	82,618	71,661	+15%
Rest of World	47,502	43,064	47,542	43,521	57,410	47,758	44,623	37,177	+20%

* Including vehicles of the V-Class segment as of Q1 2014 (Q1 2014: 5,324 units; Q2 2014: 5,870 units; Q3 2014: 6,918 units; Q4 2014: 6,838 units; Q1 2015: 6,650 units).

Mercedes-Benz Cars Market Shares*

(in %)	2nd Quarter		3rd Quarter		4th Quarter		1st Quarter		Change in % pts.
	2014	2013	2014	2013	2014	2013	2015	2014	
Western Europe	5.4	5.6	5.5	5.7	5.7	5.6	5.8	5.3	+0.5
of which Germany	9.6	10.5	9.5	10.5	9.9	9.7	9.9	9.8	+0.1
USA	1.8	1.8	2.0	1.9	2.5	2.6	2.0	2.0	0.0
China	1.5	1.5	1.5	1.3	1.5	1.5	1.7	1.5	+0.2
Japan	1.0	1.2	1.5	1.3	1.4	1.4	1.4	1.1	+0.3

* Based on estimates in certain markets.

Daimler Trucks Overview

	2nd Quarter		3rd Quarter		4th Quarter		1st Quarter		
	2014	2013	2014	2013	2014	2013	2015	2014	Change
Incoming orders (units)	124,694	125,791	118,966	125,901	172,863	119,564	129,855	134,014	-3%
Unit sales (units)	126,066	123,763	125,556	124,465	135,517	134,550	112,424	108,529	+4%
Retail sales (units)	123,795	124,065	119,409	118,448	146,002	141,996	104,783	102,098	+3%
Production (units)	127,651	127,401	124,366	128,289	123,599	123,440	122,236	122,094	+0%
Revenue (millions of EUR)	7,966	7,965	8,463	7,982	8,839	8,502	8,414	7,121	+18%
EBIT (millions of EUR)	455	434	588	522	494	565	472	341	+38%
Return on sales (%)	5.7%	5.4%	6.9%	6.5%	5.6%	6.6%	5.6%	4.8%	.

Daimler Trucks Unit Sales

(in units)	2nd Quarter		3rd Quarter		4th Quarter		1st Quarter		
	2014	2013	2014	2013	2014	2013	2015	2014	Change
Daimler Trucks	126,066	123,763	125,556	124,465	135,517	134,550	112,424	108,529	+4%
Western Europe	13,241	14,270	14,822	16,662	17,718	22,968	11,453	11,632	-2%
of which Germany	7,129	7,623	6,947	7,861	8,459	11,796	5,042	6,503	-22%
NAFTA	41,142	34,924	43,868	35,125	41,917	34,508	40,844	34,558	+18%
of which USA	35,803	30,011	39,125	30,665	36,099	30,467	35,735	30,592	+17%
Latin America (excl. Mexico)	11,931	16,051	12,528	16,204	12,468	14,080	7,236	10,151	-29%
Asia	42,838	41,955	38,582	41,115	45,163	44,366	37,277	40,640	-8%
of which Japan	8,946	8,758	10,679	10,081	10,787	10,634	12,299	13,439	-8%
Indonesia	19,521	18,666	10,427	16,927	14,170	14,360	9,997	14,159	-29%
India	2,681	1,877	3,026	1,762	2,372	1,433	3,607	2,203	+64%
Rest of World	16,914	16,563	15,756	15,359	18,251	18,628	15,614	11,548	+35%
BFDA - Beijing Foton Daimler Automotive Co. Ltd. (Auman Trucks)	31,242	28,229	18,051	24,129	23,294	27,939	15,902	26,643	-40%
Daimler Trucks including BFDA	157,308	151,992	143,607	148,594	158,811	162,489	128,326	135,172	-5%

Daimler Trucks Retail Sales

(in units)	2nd Quarter		3rd Quarter		4th Quarter		1st Quarter		
	2014	2013	2014	2013	2014	2013	2015	2014	Change
Daimler Trucks	123,795	124,065	119,409	118,448	146,002	141,996	104,783	102,098	+3%
Western Europe	13,193	14,286	13,683	14,760	17,712	24,770	11,591	12,131	-4%
of which Germany	7,129	7,623	6,947	7,861	8,459	11,796	5,042	6,503	-22%
NAFTA	39,509	35,910	41,049	33,901	44,119	36,627	38,215	32,476	+18%
of which USA	34,243	30,673	36,574	29,459	38,021	31,974	33,769	29,024	+16%
Latin America (excl. Mexico)	11,744	16,206	12,697	14,870	13,770	15,108	5,717	9,542	-40%
Asia	42,414	41,383	36,899	39,491	51,211	46,733	33,248	36,304	-8%
of which Japan	8,567	8,618	10,639	10,034	10,887	10,500	12,397	13,767	-10%
Indonesia	16,280	18,578	9,473	15,402	21,843	21,044	7,527	11,545	-35%
India	2,653	1,669	2,880	1,800	2,444	1,483	3,376	2,425	+39%
Rest of World	16,935	16,280	15,081	15,426	19,190	18,758	16,012	11,645	+38%

Daimler Trucks Incoming Orders

(in units)	2nd Quarter		3rd Quarter		4th Quarter		1st Quarter		
	2014	2013	2014	2013	2014	2013	2015	2014	Change
Daimler Trucks	124,694	125,791	118,966	125,901	172,863	119,564	129,855	134,014	-3%
Western Europe	14,388	17,263	13,252	22,348	14,585	9,863	17,254	12,627	+37%
of which Germany	5,901	8,046	5,770	12,523	6,450	5,165	8,206	6,339	+29%
NAFTA	39,899	31,730	39,154	33,002	85,340	42,069	52,343	52,172	+0%
of which USA	34,993	26,968	34,057	30,251	75,554	37,521	47,929	45,199	+6%
Latin America (excl. Mexico)	12,168	15,239	10,594	14,764	13,403	9,812	2,966	9,803	-70%
Asia	40,178	43,512	39,376	37,714	41,295	43,358	36,996	43,728	-15%
of which Japan	12,008	11,808	11,297	10,681	10,140	11,690	11,123	10,952	+2%
Indonesia	10,569	17,695	11,893	9,372	12,862	19,811	10,345	18,832	-45%
India	2,850	1,803	2,574	1,648	3,350	1,670	2,678	2,813	-5%
Rest of World	18,061	18,047	16,590	18,073	18,240	14,462	20,296	15,684	+29%

Daimler Trucks Market Shares*

(in %)	2nd Quarter		3rd Quarter		4th Quarter		1st Quarter		
	2014	2013	2014	2013	2014	2013	2015	2014	Change in % pts.
Trucks Europe / Latin America									
(Mercedes-Benz)									
Western Europe MDT/HDT	26.2	24.0	24.7	24.3	23.9	24.6	21.1	22.0	-0.9
Germany MDT/HDT	43.1	39.5	39.4	40.3	38.1	39.0	33.2	38.1	-4.9
Brazil MDT/HDT	25.7	24.9	27.1	24.5	25.8	25.5	22.9	23.7	-0.8
Trucks NAFTA									
(Freightliner/Western Star)									
NAFTA Class 8	33.8	35.9	35.9	35.4	36.6	34.3	41.5	37.7	+3.8
NAFTA Class 6-7	40.5	43.7	40.0	44.6	38.3	39.6	41.1	45.3	-4.2
Trucks Asia									
(FUSO)									
Japan Trucks Total	21.4	19.9	21.4	21.1	18.6	20.3	18.5	19.6	-1.1
Indonesia Trucks Total	45.6	47.4	47.7	45.5	48.2	49.1	48.0	48.4	-0.4
(BharatBenz)									
India upper MDT/HDT	6.0	3.3	5.6	3.8	7.5	4.8	6.0	5.1	+0.9

* Based on estimates in certain markets.

Mercedes-Benz Vans Overview

	2nd Quarter		3rd Quarter		4th Quarter		1st Quarter		
	2014	2013	2014	2013	2014	2013	2015	2014	Change
Unit sales (units)	76,009	69,436	72,207	65,314	85,259	82,771	63,805	61,119	+4%
Retail sales* (units)	68,502	68,631	66,485	66,984	77,424	80,163	57,582	53,906	+7%
Production (units)	81,487	72,811	73,140	62,843	70,442	71,852	74,722	73,939	+1%
Revenue (millions of EUR)	2,494	2,434	2,515	2,253	2,747	2,696	2,415	2,212	+9%
EBIT (millions of EUR)	242	204	176	152	141	194	215	123	+75%
Return on sales (%)	9.7%	8.4%	7.0%	6.7%	5.1%	7.2%	8.9%	5.6%	.

* Excluding vehicles of the V-Class segment as of Q1 2014 (Q1 2014: 5,324 units; Q2 2014: 5,870 units; Q3 2014: 6,918 units; Q4 2014: 6,838 units; Q1 2015: 6,650 units).

Mercedes-Benz Vans Unit Sales

	2nd Quarter		3rd Quarter		4th Quarter		1st Quarter		
	2014	2013	2014	2013	2014	2013	2015	2014	Change
Wholesales (in units)	76,009	69,436	72,207	65,314	85,259	82,771	63,805	61,119	+4%
Western Europe	49,579	42,480	47,116	39,528	54,267	54,521	41,720	39,057	+7%
of which Germany	21,526	18,573	20,707	17,323	22,008	23,029	18,001	15,657	+15%
Eastern Europe	6,412	7,243	7,006	7,180	11,346	7,240	6,982	5,994	+16%
NAFTA	8,662	7,585	7,852	6,773	8,632	8,590	7,540	6,320	+19%
of which USA	7,188	6,108	6,531	5,546	7,093	7,172	6,212	5,020	+24%
Latin America (excl. Mexico)	4,030	5,162	3,574	5,176	4,812	5,133	3,658	3,647	+0%
Asia	4,971	4,692	4,252	4,347	4,034	4,696	1,622	3,614	-55%
of which China	3,877	3,310	3,208	3,466	3,057	3,558	892	2,695	-67%
Rest of World	2,355	2,274	2,407	2,310	2,168	2,591	2,283	2,487	-8%

Mercedes-Benz Vans Retail Sales and Market Shares

	2nd Quarter		3rd Quarter		4th Quarter		1st Quarter		
	2014	2013	2014	2013	2014	2013	2015	2014	Change
Retail sales* (in units)	68,502	68,631	66,485	66,984	77,424	80,163	57,582	53,906	+7%
Western Europe	44,935	43,391	42,652	40,879	47,644	52,335	36,917	34,503	+7%
of which Germany	19,267	18,573	17,574	17,323	18,922	23,029	14,809	13,305	+11%
Eastern Europe	5,847	6,690	6,458	7,139	11,438	7,604	5,590	4,990	+12%
NAFTA	8,384	6,978	7,898	6,959	9,317	8,121	6,902	5,767	+20%
of which USA	6,859	5,649	6,302	5,457	7,960	6,876	5,559	4,624	+20%
Latin America (excl. Mexico)	4,009	4,672	3,832	5,312	4,309	4,891	3,902	3,979	-2%
Asia	3,124	4,411	3,270	4,330	2,492	4,764	1,920	2,418	-21%
of which China	2,446	3,199	2,404	3,532	1,809	3,578	1,121	1,854	-40%
Rest of World	2,203	2,489	2,375	2,365	2,224	2,448	2,351	2,249	+5%
Market shares** (in percent)									
Western Europe*** small	2.9	3.3	3.4	3.2	3.4	3.0	2.7	3.2	-0.5 pts.
Western Europe*** midsize/large	17.8	16.1	19.1	18.8	18.3	19.8	16.8	17.6	-0.8 pts.
Germany midsize/large	25.7	23.5	27.2	26.5	26.6	29.5	25.3	26.8	-1.5 pts.
USA large	7.7	7.3	9.0	9.4	11.3	9.8	8.2	7.9	+0.3 pts.

* Excluding vehicles of the V-Class segment as of Q1 2014 (Q1 2014: 5,324 units; Q2 2014: 5,870 units; Q3 2014: 6,918 units; Q4 2014: 6,838 units; Q1 2015: 6,650 units).

** Based on estimates in certain markets.

*** Excluding United Kingdom.

Daimler Buses Overview

	2nd Quarter		3rd Quarter		4th Quarter		1st Quarter		
	2014	2013	2014	2013	2014	2013	2015	2014	Change
Unit sales* (units)	8,097	7,913	8,619	9,649	9,771	10,110	5,677	6,675	-15%
Production (units)	8,855	9,269	8,034	9,488	6,860	8,352	7,758	7,736	+0%
Revenue (millions of EUR)	1,048	934	1,034	1,127	1,277	1,293	877	859	+2%
EBIT (millions of EUR)	50	27	64	59	30	69	34	53	-36%
Return on sales (%)	4.8%	2.9%	6.2%	5.2%	2.3%	5.3%	3.9%	6.2%	.

* Due to the sales structure, retail sales correspond with wholesales.

Daimler Buses Unit Sales and Market Shares

	2nd Quarter		3rd Quarter		4th Quarter		1st Quarter		
	2014	2013	2014	2013	2014	2013	2015	2014	Change
Wholesales* (in units)	8,097	7,913	8,619	9,649	9,771	10,110	5,677	6,675	-15%
Western Europe	1,706	1,488	1,857	1,696	2,908	2,992	1,249	1,086	+15%
of which Germany	728	503	493	573	1,111	1,133	321	533	-40%
Eastern Europe	459	632	271	405	448	457	443	405	+9%
NAFTA	1,012	712	932	944	1,005	1,014	581	739	-21%
of which Mexico	998	704	917	923	993	983	577	725	-20%
Latin America (excl. Mexico)	4,290	4,529	4,692	5,750	4,640	4,698	2,932	3,992	-27%
of which Brazil	3,464	2,956	3,295	3,798	3,336	3,480	2,207	3,479	-37%
Asia	311	349	420	435	300	516	138	86	+60%
Rest of World	319	203	447	419	470	433	334	367	-9%
Market shares** (in percent)									
Western Europe heavy	34.0	29.1	33.2	33.5	32.7	28.1	31.7	39.0	-7.3 pts.
Germany heavy	65.1	52.0	61.0	56.1	47.9	47.7	37.4	62.3	-24.9 pts.
Brazil heavy	45.7	43.5	49.7	45.4	56.7	50.2	51.1	45.5	+5.6 pts.

* Due to the sales structure, retail sales correspond with wholesales.

** Based on estimates in certain markets.

Daimler Financial Services Overview

(in millions of EUR)	2nd Quarter		3rd Quarter		4th Quarter		1st Quarter		
	2014	2013	2014	2013	2014	2013	2015	2014	Change
New business	11,515	10,292	12,406	10,379	14,153	11,243	13,227	9,838	+34%
Contract volume (end of period)	88,084	81,404	93,721	81,962	98,967	83,539	108,728	84,328	+29%
Revenue	3,828	3,548	3,998	3,657	4,356	3,740	4,549	3,809	+19%
EBIT	336	319	355	322	299	313	409	397	+3%
Return on equity (%)	19.2%	19.1%	19.4%	19.3%	15.8%	18.8%	20.4%	23.7%	.