## DAIMLER

# **Annual Press Conference** 2010 Results

Dr. Dieter Zetsche Chairman of the Board of Management Head of Mercedes-Benz Cars

Stuttgart, February 16, 2011

DAIMLER Daimler in 2010

## **Daimler: EBIT of €7.3 billion**

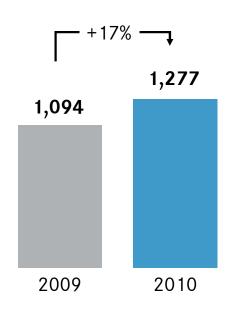
– in billions of € –	FY 2010	FY 2009	% change
Revenue	97.8	78.9	+24
EBIT	7.3	(1.5)	•
Net profit (loss)	4.7	(2.6)	•
Dividend – in € –	1.85	0.0	•
Free cash flow industrial business	5.4	2.7	+101

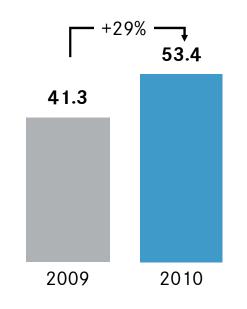
#### Mercedes-Benz Cars: EBIT of €4.7 billion

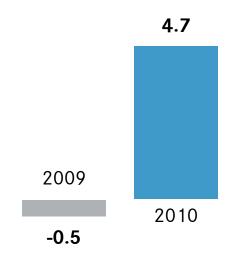
Mercedes-Benz Cars unit sales [in thousands of units]

Mercedes-Benz Cars revenue [in billions of €]

Mercedes-Benz Cars EBIT [in billions of €]







## New models in 2010



SLS AMG



New generation R-Class



**CLS-Class** 



New generation CL-Class



**E-Class Convertible** 



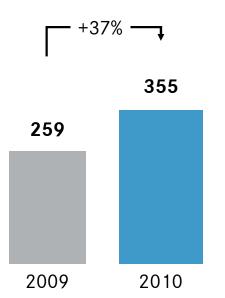
New generation smart

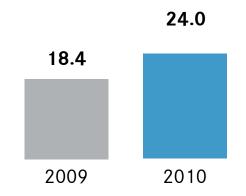
#### **Daimler Trucks: EBIT of €1.3 billion**

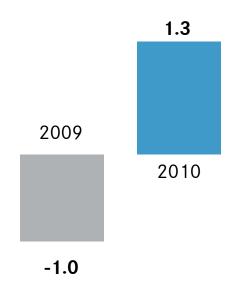
Daimler Trucks unit sales [in thousands of units]

Daimler Trucks revenue [in billions of €]

Daimler Trucks EBIT [in billions of €]







DAIMLER Daimler Trucks in 2010

### New models in 2010



Mercedes-Benz Atego



Mercedes-Benz Axor



Freightliner Coronado



Fuso Canter



Fuso Fighter

Fuso Super Great

2009

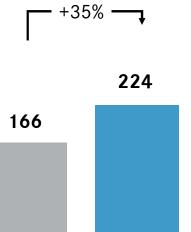
#### Mercedes-Benz Vans: EBIT of €451 million

Mercedes-Benz Vans unit sales [in thousands of units]

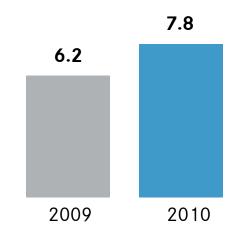
Mercedes-Benz Vans revenue [in billions of €]

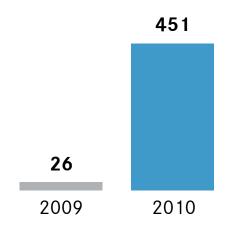
+26% -

Mercedes-Benz Vans EBIT [in millions of €]



2010





## New models in 2010



Mercedes-Benz Vito

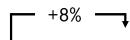


Mercedes-Benz Viano

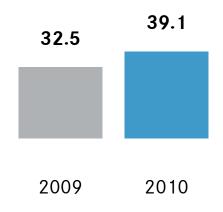
#### Daimler Buses: EBIT of €215 million

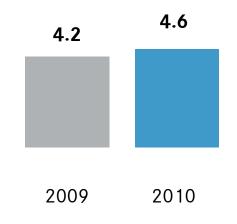
Daimler Buses unit sales [in thousands of units]

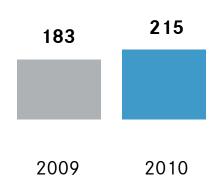
Daimler Buses revenue [in billions of €]



Daimler Buses EBIT [in millions of €]

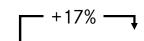


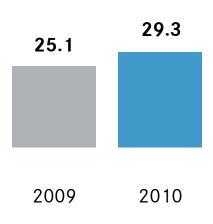




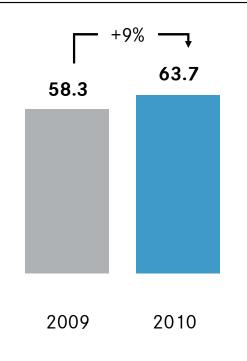
#### Daimler Financial Services: EBIT of €831 million

DFS new business [in billions of €]

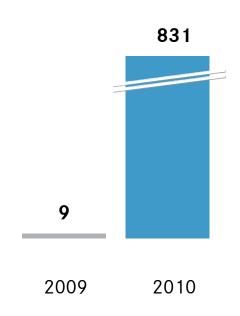




DFS contract volume [in billions of €]



DFS EBIT [in millions of €]



#### **DAIMLER**

#### More than 110 awards in 2010

#### Examples













**Deutscher** 

**Nachhaltigkeitspreis** 

























## Aiming for superior performance

Mission statements and financial targets from 2013 onwards, average over the cycle (RoS/RoE\* in %)

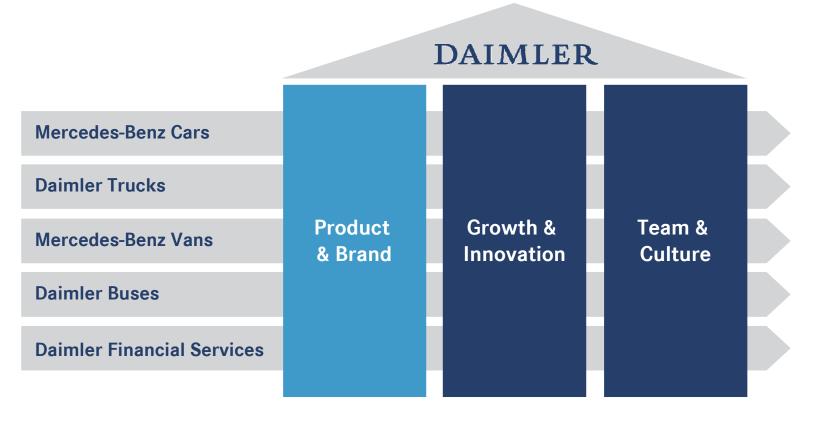
Mercedes-Benz Cars: "Most successful premium manufacturer"	10
Daimler Trucks: "No. 1 in the global truck business"	8
Mercedes-Benz Vans: "Most successful van manufacturer"	9
Daimler Buses: "No. 1 in the global bus business"	6
Daimler Financial Services: "Best financial services provider"	17

<sup>\*</sup> Automotive Business: Return on Sales (RoS); Daimler Financial Services: Return on Equity (RoE)

**DAIMLER**Key action areas

## Laying the cornerstone for future success

Key action areas



## **New generation Mercedes-Benz C-Class**





## **New Mercedes-Benz SLK**



## **New Mercedes-Benz compact cars**



Four new models

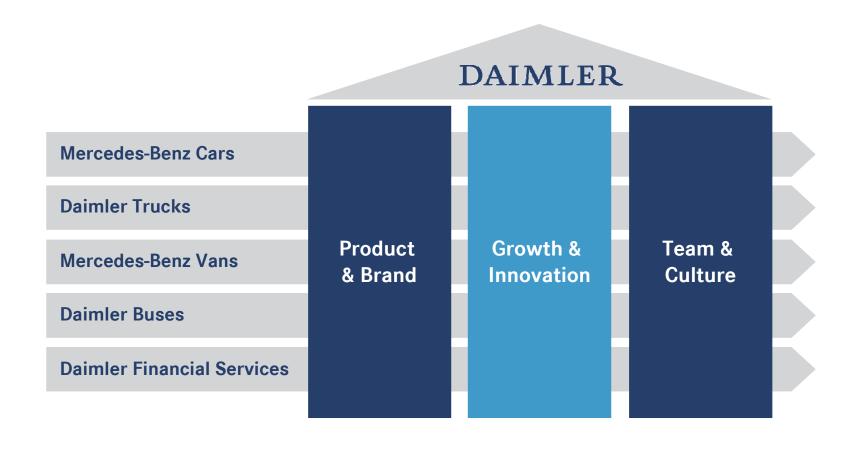
New plant in Kecskemét, Hungary

#### **New Trucks and Buses in 2011**



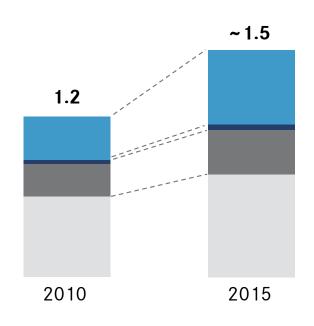
#### **DAIMLER**

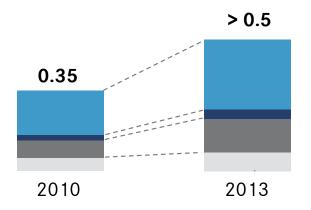
#### **Growth & Innovation**



## Aiming for substantial growth – across all regions

Mercedes-Benz Passenger Cars Group sales by region [in million units] Daimler Trucks
Group sales by region [in million units]





■ Non-Triad ■ Japan ■ NAFTA WEU

## Strengthening our position in important markets

#### Next steps [Examples]



- Build engine plant in Beijing
- Localize production of additional model series
- Rapidly expand dealer network



- Prepare local van production with GAZ
- Implement additional projects with KAMAZ

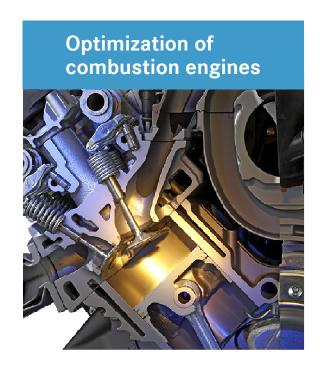


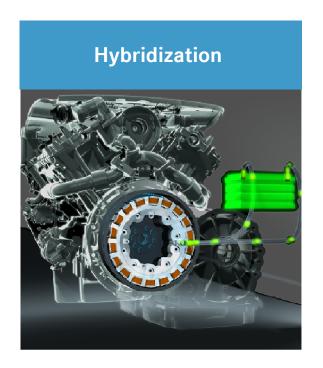
- Launch Daimler India Commercial Vehicles in 2012
- Start financial services business



- Prepare local production of Mercedes-Benz Actros in Juiz de Fora
- Prepare market launch of MB Sprinter in Latin America in 2012

## Our roadmap to sustainable mobility







## **F-CELL World Drive**



## Mobility needs are changing - and so are we

#### Examples





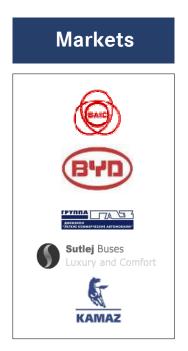








## The right partners are crucial





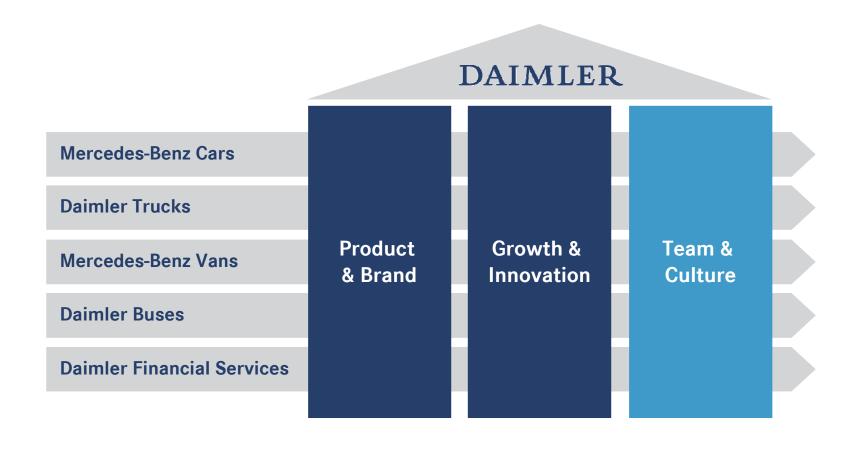


#### Scale



#### DAIMLER

#### **Team & Culture**



DAIMLER
Team & Culture

#### **Committed to Excellence**

Contribution, responsibilities & integrity



Decision and implementation culture



Alignment of vision, goals and people



People





Innovation

Continuous improvement



Undisputed will to succeed



DAIMLER
Team & Culture

## Outstanding performance requires outstanding employees



DAIMLER Daimler in 2011

#### Outlook 2011



Set all-time sales record



Significant increase in sales



Significant increase in sales



**Previous-year level of sales** 

**Daimler Financial Services** 

Further growth in contract volume and new business

DAIMLER

EBIT from ongoing business significantly above previous year



#### **DAIMLER**

#### Disclaimer

This document contains forward-looking statements that reflect our current views about future events. The words "anticipate," "assume," "believe," "estimate," "expect," "intend," "may," "plan," "project," "should" and similar expressions are used to identify forward-looking statements. These statements are subject to many risks and uncertainties, including an adverse development of global economic conditions, in particular a decline of demand in our most important markets; a deterioration of our funding possibilities on the credit and financial markets; changes in currency exchange rates; a shift in consumer preference towards smaller, lower margin vehicles; or a possible lack of acceptance of our products or services, which may limit our ability to implement prices as well as to adequately utilize our production capacities; price increases in fuel, raw materials; disruption of production due to shortages of materials, labor strikes, or supplier insolvencies; a decline in resale prices of used vehicles; the effective implementation of cost-reduction and efficiency-optimization measures; the business outlook of companies in which we hold a significant equity interest, most notably EADS; the successful implementation of strategic cooperations and joint ventures, changes in laws, regulations and government policies, particularly those relating to vehicle emissions, fuel economy and safety; the resolution of pending governmental investigations and the conclusion of pending or threatened future legal proceedings; and other risks and uncertainties, some of which we describe under the heading "Risk Report" in Daimler's Annual Report. If any of these risks and uncertainties materialize, or if the assumptions underlying any of our forward-looking statements prove incorrect, then our actual results may be materially different from those we express or imply by such statements. We do not intend or assume any obligation to update these forward-looking statements. Any forward-looking statement speaks only as of the date on which it is made.