# **FACT SHEET**



#### **COMPANY PROFILE**

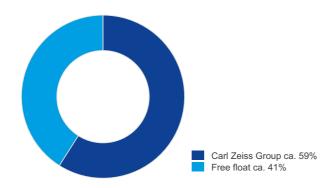
Carl Zeiss Meditec AG (ISIN: DE 0005313704), which is listed on TecDAX and SDax of the German stock exchange, is one of the world's leading medical technology companies. The Company supplies innovative technologies and application-oriented solutions designed to help doctors improve the quality of life of their patients. The Company offers complete solutions, including implants and consumables, to diagnose and treat eye diseases. The Company creates innovative visualization solutions in the field of microsurgery. With 4,823 employees (as of 30 September 2019) worldwide, the Group generated revenue of EUR 2,089.3m in fiscal year 2022/23 (as of 30 September).

The Group's head office is located in Jena, Germany, and it has subsidiaries in Germany and abroad; more than 50 percent of its employees are based in the USA, Japan, Spain and France. The Center for Application and Research (CARIn) in Bangalore, India and the Carl Zeiss Innovations Center for Research and Development in Shanghai, China, strengthen the Company's presence in these rapidly developing economies. Around 41 percent of Carl Zeiss Meditec AG's shares are in free float. The remaining approx. 59 percent are held by Carl Zeiss AG, one of the world's leading groups in the optical and optoelectronic industries.

## **SHARE CHART**



#### SHAREHOLDER STRUCTURE



#### MANAGEMENT BOARD





Dr. Markus Weber

Justus Felix Wehmer

#### SUPERVISORY BOARD

Dr. Karl Lamprecht > René Denner > Falk Bindheim > Stefan Müller > Isabel De Paoli > Tania von der Goltz > Peter Kameritsch > Brigitte Koblizek > Heike Madan > Jeffrey Marx > Dr. Christian Müller

> Torsten Reitze

> Dr. Christian Münster

#### STOCK FUNDAMENTALS

ISIN DE0005313704 WKN 531370 Share type Ordinary Bloomberg Code AFX@GR Reuters Code AFXG.DE Ticker AFX

Branch Medical Technology Index MDAX, TecDAX Prime Standard Segment Last Dividend 1.10 EUR (2022/23) No. of shares 89.440.570

Market Cap EUR 5.09 bn 52 week high 123.75 EUR 52 week low 54.60 EUR

### FINANCIAL CALENDAR

Dec 11, 2025

Dec 11, 2024 Publication annual financial report Feb 12, 2025 Press Release - quarterly statement (call-date Q1) Mar 26, 2025 **Annual General Meeting** May 14, 2025 Publication half-yearly financial report Aug 07, 2025 Press Release - quarterly statement (call-date Q3)

Publication annual financial report

# **FACT SHEET**



### HIGHLIGHTS ON A YEARLY BASIS<sup>1</sup>

	2022/23		2021/22		2020/21		2019/20	
	€m	%	€m	%	€m	%	€m	%
D	0.000.0	400	4.000.0	400	4.040.0	400	4.005.5	400
Revenue	2,089.3	100	1,902.8	100	1,646.8	100	1,335.5	100
Research and development expenses	349.3	16.7	291.4	15.3	232.1	14.1	218.8	16.4
EBIT	348.1	16.7	396.9	20.9	373.6	22.7	177.6	13.3
Consolidated profit <sup>1</sup>	292.0	14.0	295.9	15.6	237.5	14.4	123.4	9.2
Earnings per share² (in €)	3.25		3.29		2.64		1.37	
Dividend per share (in €)	1.10 <sup>3</sup>		1.10 <sup>3</sup>		0.90 <sup>3</sup>		0.50 <sup>3</sup>	
Cash flows from operating activities	250.9		188.2		362.7		178.5	
Cash flows from investing activities	-111.0		-148.9		-71.2		-71.9	
Cash flows from financing activities	-135.1		-38.2		-289.9		-123.0	
Total assets	3,032.9	100	2,822.8	100	2,396.0	100	2,013.3	100
Property, plant and equipment	315.8	10.4	236.1	8.4	199.6	8.3	135.3	6.7
Equity	2,172.9	71.6	2,030.1	71.9	1,677.4	70.0	1,450.6	72.0
Net cash <sup>4</sup>	863.9	28.5	885.6	30.3	939.9	39.2	707.2	35.1
Employees at end of reporting period (30 September)	4,823		4,224		3,531		3,290	

<sup>&</sup>lt;sup>1</sup> Before non-controlling interests

#### **Carl Zeiss Meditec AG**

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<sup>&</sup>lt;sup>2</sup> Profit/(loss) per share attributable to the shareholders of the parent company in the fiscal year

 $<sup>^{3}</sup>$  Amount proposed by the Supervisory Board and the Management Board of Carl Zeiss Meditec AG

<sup>&</sup>lt;sup>4</sup> Cash and cash equivalents plus treasury receivables from/payables to the treasury of Carl Zeiss AG