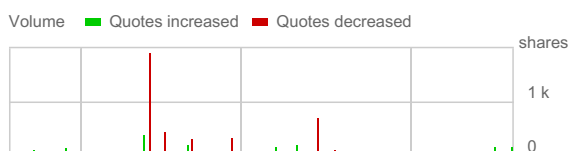


COMPANY PROFILE

A constant in worldwide logistics - From seaport to logistics services

As part of an extensive restructuring in the mid 1990s, BLG transformed from a local port handling company in Bremen and Bremerhaven to an international logistics service provider. The company thus responds to the requirements of globalisation, which gained dramatically in momentum with the political and economic opening-up of Eastern Europe and other parts of the world. The successful development is based, on the one hand, on the expanded and constantly further developing logistical know-how, and on the other, on the strategic decision to strengthen logistical performance and geographic range with joint ventures, co-operations and strategic alliances. The BLG LOGISTICS GROUP AG & Co. KG, with a number of subsidiaries and holding companies on several continents, was thus created from 1998 out of the BREMER LAGERHAUS-GESELLSCHAFT -Aktiengesellschaft von 1877-

SHARE CHART



FINANCIAL CALENDAR

Apr 29, 2024	Publication Annual Report 2023
Jun 12, 2024	Annual General Meeting 2024
Jun 17, 2024	Payment of Dividend for the Financial Year 2023
Sep 30, 2024	Interim Report January to June 2024

SHAREHOLDER STRUCTURE

Freie Hansestadt Bremen (Stadtgemeinde)	50.4%
Finanzholding der Sparkasse in Bremen	12.6%
Panta Re AG	12.6%
Waldemar Koch Stiftung	5.9%
Free Float	18.5%

MANAGEMENT



Frank Dreeke



Michael Blach



Christine Hein



Matthias Magnor



Ulrike Riedel

SUPERVISORY BOARD

> Dr. Klaus Meier (Chairman)	> Christine Behle (Vice Chairwoman)
> Sonja Berndt	> Ralf Finke
> Melf Grantz	> Peter Hoffmeyer
> Olof Jürgensen	> Tim Kaemena
> Wybcke Meier	> Dr. Tim Neseemann
> Hasan Özer	> Thorsten Ruppert
> Kristina Vogt	> Björn Fecker
> Dr. Patrick Wendisch	> Ralph Werner

STOCK FUNDAMENTALS

ISIN	DE0005261606
WKN	526160
Share type	Ordinary
Bloomberg Code	BLH@GR
Reuters Code	BLHG.H
Ticker	BLH
Branch	Transportation & Logistics
Index	Open Market
Segment	Open Markets
Last Dividend	€ 0.28 (2022)
No. of shares	3.840.000
Market Cap	EUR 36.48 mn
52 week high	12.70 EUR
52 week low	8.20 EUR
Stock exchanges	Hamburg, Frankfurt, Berlin
Rating	-

ANNUAL FIGURES

		2022	2021	2020	2019	2018
Group financial statement						
Sales	Mln. €	1,119.0	1,050.4	1,065.2	1,158.6	1,141.3
EBITDA	Mln. €	151.6	142.3	7.8	135.3	80.2
EBIT	Mln. €	64.6	61.5	(107.7)	46.4	42.2
EBT	Mln. €	55.7	52.2	(116.1)	37.5	37.5
Total assets	Mln. €	1,336.5	1,218.2	1,194.1	1,288.3	728.0
Capitalization ratio	%	41.3	46.7	50.5	49.2	40.1
Investments	Mln. €	72.5	119.9	107,8*	436.6*	33.2
Cashflow from current operating activities	Mln. €	78.4	67.6	27.3	65.7	23.3
Net debt	Mln. €	526.1	578.1	676.9	611.9	214.0
Equity	Mln. €	277.7	156.3	59.7	203.4	250.8
Equity ratio	%	20.8	12.8	5.0	15.8	34.5
Employees**	Annual average	11,492	11,952	11,609	11,720	11,079

Annual financial statements (TEUR)		2022	2021	2020	2019	2018
Remuneration of BLG LOGISTICS GROUP AG & Co. KG		1,318	1,282	1,303	1,826	3,114
Personnel expenses		(6,969)	(6,351)	(6,905)	(5,709)	(5,618)
Other operating income		8,976	6,919	7,888	6,191	6,137
Other operating expenses		(2,704)	(1,133)	(1,566)	(1,206)	(1,199)
Other interest and similar income		686	731	673	679	639
Interest and similar expenses		(88)	(54)	(44)	(32)	(32)
Taxes on income and earnings		(254)	(240)	(232)	(296)	(500)
Earnings after taxes***		965	1,154	1,117	1,454	2,541
Balance sheet profit		1,075	1,152	1,117	1,536	1,728
Dividend	€	0.28	0.30	0.11	0.40	0.45

*Of which non-cash: 2019: 382.3, 2020: 37,9, 2021: 51,4, 2022: 42,4

**Determined in accordance with section 267 (5) HGB
526,1 Calculation adjusted compared with previous year.

HALF-YEAR FIGURES

	2023	2022	2021	2020	2019	2018
TEUR	H1	H1	H1	H1	H1	H1
Remuneration of BLG LOGISTICS GROUP AG & Co. KG	-	659	641	652	1,231	1,156
Personnel expenses	-2,051	-2,610	-2,979	-5,866	-2,739	-2,193
Other operating income	2,961	3,499	3,994	7,244	4,277	3,704
Other operating expenses	-634	-586	-662	-1,018	-674	-670
Other interest an similar income	566	343	352	348	343	322
Result from ordinary activities	-	-	-	-	-	-
Taxes on income	-193	-107	-111	-118	-196	-192
Retained earnings	605	509	535	571	983	961

**BREMER LAGERHAUS-GESELLSCHAFT –
Aktiengesellschaft von 1877–**

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