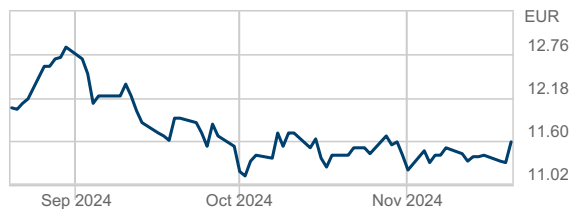


# FACT SHEET

## COMPANY PROFILE

The publicly listed Semperit AG Holding is an internationally oriented group of companies that develops, produces and sells high-quality elastomer products and applications for industrial customers in over 100 countries worldwide through its two divisions, Semperit Industrial Applications and Semperit Engineered Applications. With its highly efficient production and cost leadership, the Semperit Industrial Applications division focuses on industrial applications in connection with large-scale production, including hydraulic and industrial hoses as well as profiles. The Semperit Engineered Applications division comprises the production of escalator handrails, conveyor belts, cable car rings, other engineered elastomer products, as well as the Rico Group, and focuses on customized technical solutions. The traditional Austrian company was founded in 1824 and is headquartered in Vienna. The Semperit Group employs around 4,200 people worldwide and has 16 production sites and numerous sales offices in Europe, Asia, Australia and America. In the 2023 financial year, the Group generated revenue of EUR 721.1 million and EBITDA of EUR 71.8 million.

## SHARE CHART



## FINANCIAL CALENDAR

2025/03/20	Publication of 2024 annual financial statements
2025/04/13	Record Date Annual General Meeting
2025/04/23	Annual General Meeting
2025/05/14	Report on 1-3 2025
2025/08/13	Half-year financial report 2025
2025/11/12	Report on 1-9 2025

## EXECUTIVE BOARD



**Karl Haider**  
CEO



**Helmut Sorger**  
CFO



**Gerfried Eder**  
CIO

## SUPERVISORY BOARD

- > Thomas Cord Prinzhorn (Chairman)
- > Stefan Fida (Deputy Chairman)
- > Birgit Noggler
- > Stephan Büttner
- > Klaus F. Erkes
- > Marion A. Weissenberger-Eibl
- > Monika Mueller\*
- > Michael Schwiegelhofer\*
- > Markus Stocker\*

\* employee representative

## STOCK FUNDAMENTALS

ISIN	AT0000785555
Share type	Ordinary
Branch	Industrial goods
Last Dividend	(for GJ 2023) EUR 0.50
No. of shares	20,573,434
Market Cap	EUR 238.24 mn
52 week high	15.64 EUR
52 week low	10.00 EUR
Stock exchanges	Vienna Stock Exchange
Ticker	SEM
Bloomberg	SEM:AV
Thomson Reuters	SMPV.VI

## SHAREHOLDER STRUCTURE

Semperit AG Holding is listed in the Prime Market segment of the Vienna Stock Exchange with 20,573,434 no-par value bearer shares. The Austrian B&C Privatstiftung is a long-standing and stable major shareholder of Semperit with a share of around 54%. Alain de Krassny holds around 10%. The remaining shares are free float.

# FACT SHEET

## KEY FIGURES OF THE SEMPERIT GROUP

Key performance figures (in EUR million)	1-9 2024	1-9 2023	2023	2022	2021
Revenue	506.6	519.5	721.1	779.8	601.8
EBITDA	63.9	57.1	71.8	100.5	54.0
EBITDA margin	12.6%	11.0%	10.0%	12.9%	9.0%
EBIT	26.8	32.0	34.6	62.1	25.2
EBIT margin	5.3%	6.2%	4.8%	8.0%	4.2%
Earnings after taxes	7.1	-26.8	-17,1	-5,6	247.5
Earnings per share (EPS), in EUR	0.35	-1.29	-0,82	-0,27	11.99
Return on equity	3.4%	-13.0%	-4,0%	-1,1%	45.7%
<b>Balance sheet key figures (in EUR million)</b>	<b>30.09.2024</b>	<b>30.09.2023</b>	<b>2023</b>	<b>2022</b>	<b>2021</b>
Total assets	913.6	984.0	937.9	842.9	958.6
Equity	421.7	412.3	425.3	518.2	540.1
Equity ratio	46.2%	41.9%	45.3%	61.5%	56.3%
Net Financial Debt	128.1	98.5	115.2	-54,2	-144,5
Additions to intangible assets and property, plant and equipment	49.1	242.9	278.8	37.6	56.4
Employees (at reporting date)	4,073	4,490	4,576	4,506	6,948
<b>Cashflow key figures (in EUR million)</b>	<b>1-9 2024</b>	<b>1-9 2023</b>	<b>2023</b>	<b>2022</b>	<b>2021</b>
Gross cash flow	55.7	14.8	24.4	30.5	323.4
Free cash flow before the sale of companies	22.4	20.7	26.3	-2,8	238.4
Cash investments for intangible assets and property, plant and equipment (CAPEX)	54.7	38.0	55.6	54.5	47.9
Cash and cash equivalent	111.1	159.3	112.7	106.6	235.5
<b>Sector and segment key figures (in EUR million)</b>	<b>1-9 2024</b>	<b>1-9 2023</b>	<b>2023</b>	<b>2022</b>	<b>2021</b>
<b>SIA</b>					
Revenue	221.9	264.5	330.8	450.2	341.9
EBITDA	42.3	42.7	46.9	88.0	59.2
EBIT	26.6	29.5	29.7	67.9	42.1
<b>SEA</b>					
Revenue	284.7	254.9	351.0	283.8	214.1
EBITDA	35.5	36.4	50.5	37.2	22.9
EBIT	15.3	25.8	33.2	28.1	14.7

The years 2021-2023 take into account the new group structure as a consequence of the sale of the medical business (initially production of examination gloves including sales organisation). The closing of the sale of the Surgical Operations division took place with effect from 30 June 2024. 1-9 2023 was adjusted accordingly.

### Semperit AG Holding

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### Contact Investor Relations

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