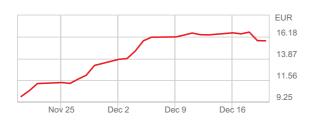
FACT SHEET



COMPANY PROFILE

Founded in 2012, AUTO1 Group is a multi-brand technology company that is building the best way to buy and sell cars. Its local European consumer brands like wirkaufendeinauto.de offer consumers the fastest and easiest way to sell their car. Its merchant brand, AUTO1.com, is Europe's largest wholesale platform for car trading professionals. With its retail brand Autohero, AUTO1 Group is using its technology, scale and operational excellence to develop the best consumer experience to buy a car. AUTO1 Group is operating in over 30 countries and achieved revenues of EUR 5.5 billion in 2023.

SHARE CHART





SHAREHOLDER STRUCTURE (AS OF 30/11/2024)

Christian Bertermann (founder)	12.49%
Hakan Koç (founder)	9.22%
Softbank	15.92%
Cadian	13.70%
Coronation	5.48%
Sachem Head	5.25%
Other shareholders	37.93%

MANAGEMENT BOARD







Markus Boser

SUPERVISORY BOARD

› Hakan Koç

> Lars Santelmann

> Sylvie Mutschler von Specht > Martine Gorce Momboisse

> Claudia Frese

> Christian Miele

STOCK FUNDAMENTALS

ISIN DE000A2LQ884

WKN A2LQ88 Share type Ordinary

SDAX, Regulierter Markt (Prime Standard)

Segment Prime Standard 217,843,835 No. of shares Market Cap EUR 3.43 bn 52 week high 16.98 EUR 52 week low 3.27 EUR

Stock exchanges Frankfurter Wertpapierbörse

FINANCIAL CALENDAR

Feb 26, 2025 Q4 2024 Trading and Financial Results

Apr 02, 2025 Annual Financial Report 2024

May 07, 2025 Q1 2025 Trading and Financial Results

Jun 04, 2025 Annual General Meeting

Jul 30, 2025 Q2 2025 Trading and Financial Results Sep 03, 2025 Publication half-yearly financial report Nov 05, 2025 Q3 2025 Trading and Financial Results

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FACT SHEET



QUARTERLY FIGURES

Summary of KPIs						
	FY 2023	Q4'2023	Q1'2024	Q2'2024	Q3'2024	Q3 YoY%
Group Key Figures						
Units Sold (#)	586,084	146,666	163,766	166,292	176,632	25.6%
Revenue (€m)	5,462.8	1,323.7	1,454.3	1,518.0	1,599.4	23.7%
ASP (€)	9,321	9,025	8,881	9,130	9,055	-1.5%
Gross profit (€m)	527.9	133.8	162.9	173.3	187.1	39.3%
GPU (€)	899	918	993	1,041	1,059	11.3%
Adjusted EBITDA (€m)	-43.9	-4.5	17.0	20.7	34.3	>100%
Segment: Merchant						
Units Sold (#)	523,018	130,921	146,625	148,598	157,582	25.3%
thereof C2B	457,884	115,891	132,516	134,648	143,744	29.5%
thereof Remarketing	65,134	15,030	14,106	13,950	13,832	-6.5%
Revenue (€m)	4,464.0	1,069.8	1,177.9	1,228.2	1,284.2	21.4%
ASP (€)	8,535	8,171	8,034	8,265	8,150	-3.1%
Gross profit (€m)	419.2	103.7	129.1	136.4	144.0	36.6%
GPU (€)	801	792	881	918	914	9.0%
Segment: Retail						
Units Sold (#)	63,066	15,745	17,141	17,694	19,050	28.3%
Revenue (€m)	998.9	254.0	276.4	290.0	315.5	34.4%
ASP (€)	15,839	16,129	16,125	16,392	16,545	4.8%
* *	108.7	30.1	33.8	36.9	43.1	49.1%
Gross profit (€m)						
GPU (€)	1,712	1,970	1,956	2,077	2,263	18.3%

Auto1 Group SE

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