

FACT SHEET

COMPANY PROFILE

Elma Electronic is a global manufacturer of electronic packaging products for the embedded systems market -- from components, storage boards, backplanes and chassis platforms to fully integrated subsystems. To ensure our integrated solutions are optimized to our customer's needs, Elma partners with leading board manufacturers in the industry. Elma also provides enclosure solutions to electronics companies, from cases to vertical cabinets, as well as precision components such as rotary switches/encoders, front panels, and LEDs. The company has a broad base of proven standard products that can be tailored to individual applications, from initial concept to volume production. Elma's reliable solutions, flexibility, and design expertise are key reasons why the leading companies in the world choose Elma time and again.

SHARE CHART



FINANCIAL CALENDAR

Apr 13, 2023 Annual General Meeting 2023
Aug 15, 2023 Publication Interim Report 2023

GROUP MANAGEMENT



Thomas
Herrmann

Edwin
Wild

BOARD OF DIRECTORS

› Martin Wipfli
 › Peter Hotz
 › Bruno Cathomen
 › Walter Häusermann
 › Fred Rueegg

STOCK FUNDAMENTALS

ISIN	CH0005319162
Valor number	531916
Six Ticker symbol	ELMN
Nominal value	11.00 CHF
Share type	Ordinary
No. of shares	228,492
Market Cap	CHF 237.63 mn
52 week high	1,090.00 CHF
52 week low	770.00 CHF

SHAREHOLDER STRUCTURE

as of December 31, 2022	Number	in %
Baryon AG, Zürich	58,876	25.8
Brita Meier, Uitikon-Waldegg	44,539	19.5
Grapha-Holding AG, Hergiswil	35,104	15.4
Civen Ltd., wirtschaftlich berechtigt Pixi Foundation, Vaduz	22,000	9.6
Suzy Gubelmann-Kull, Wetzikon	21,410	9.4
Werner O. Weber, Zollikon	12,650	5.5
André Gubelmann, Wetzikon	12,042	5.3

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ANNUAL FIGURES

in CHF 1'000	2022	2021	2020	2019	2018
Order income	167,849	160,308	153,288	158,994	148,626
Net sales	154,665	149,277	147,036	151,155	145,981
EBITDA	8,305	12,280	9,938	9,552	10,221
EBITA	4,572	9,053	6,555	6,408	7,236
EBIT	4,572	9,053	6,555	6,408	7,236
Net profit	4,156	7,539	5,584	5,111	5,613
in % of average equity (ROE)	8.0	16.2	13.5	13.5	16.9
Depreciation of tangible assets	3,019	3,021	3,258	3,057	2,780
Amortization of intangible assets	713	206	126	87	204
Investments in tangible assets	1,788	1,718	1,872	14,175	2,448
Investments in intangible assets	519	1,740	1,348	44	1
Cash flow from operating activities	6,913	5,739	10,326	7,774	5,713
Cash flow from investment activities	(2,651)	(3,087)	(2,919)	(14,206)	(2,393)
Free cash flow	4,262	2,652	7,407	(6,432)	3,320
Cash flow from financing activities	(1,740)	(6,686)	(3,713)	6,837	(3,823)
Non-current assets	27,821	28,087	27,439	28,886	18,387
thereof tangible assets	20,941	22,137	23,426	26,131	15,469
Current assets	76,383	69,493	64,364	65,184	63,445
thereof cash and cash equivalents	8,939	6,496	10,619	7,223	6,905
Balance sheet total	104,204	97,580	91,803	94,070	81,832
Equity	53,873	50,577	42,591	40,071	35,865
in % of balance sheet total	51.7	51.8	46.4	42.6	43.8
Non-current liabilities	20,517	19,973	21,823	23,797	19,013
Current liabilities	29,814	27,030	27,389	30,201	26,954
Total financial liabilities	19,503	20,786	27,502	31,209	24,383
Net financial debts (financial liabilities less cash balances)	10,564	14,290	16,883	23,986	17,478
ROCE (EBIT/Capital Employed) in %	6.1	12.8	10.2	10.0	13.2
Indebtedness factor (net interest-bearing liabilities/EBITDA)	1.3	1.2	1.7	2.5	1.7
Headcount (FTE) end year	813	805	778	773	766
Headcount (FTE) average	803	783	772	773	751
Net sales per employee (average)	193	191	191	196	194

INTERIM FIGURES

in CHF 1'000	2022	2021	2020
	30.06.	30.06.	30.06.
Order income	89,875	83,466	79,232
Net sales	74,721	74,785	68,281
EBITDA	2,873	4,569	2,427
in % of net sales	3.8	6.1	3.6
EBIT	1,035	2,968	708
in % of net sales	1.4	4.0	1.0
Net profit	1,407	2,255	769
in % of net sales	1.9	3.0	1.1
in % of net sales	2.7	5.1	1.9
Headcount end of period in FTE	811	787	779

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