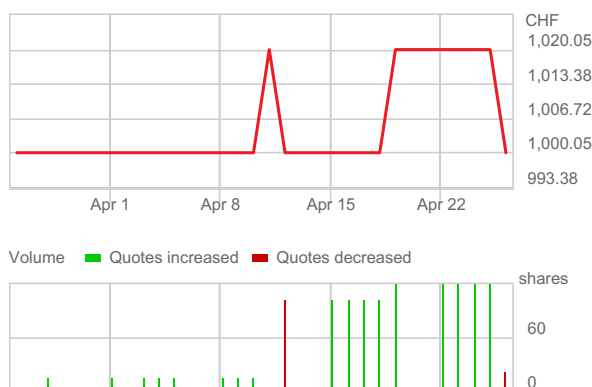


FACT SHEET

COMPANY PROFILE

Elma Electronic is a global manufacturer of electronic packaging products for the embedded systems market -- from components, storage boards, backplanes and chassis platforms to fully integrated subsystems. To ensure our integrated solutions are optimized to our customer's needs, Elma partners with leading board manufacturers in the industry. Elma also provides enclosure solutions to electronics companies, from cases to vertical cabinets, as well as precision components such as rotary switches/encoders, front panels, and LEDs. The company has a broad base of proven standard products that can be tailored to individual applications, from initial concept to volume production. Elma's reliable solutions, flexibility, and design expertise are key reasons why the leading companies in the world choose Elma time and again.

SHARE CHART



FINANCIAL CALENDAR

Aug 15, 2024 Publication Interim Report

GROUP MANAGEMENT



**Thomas
Herrmann**

**Edwin
Wild**

BOARD OF DIRECTORS

- › **Martin Wipfli**
- › **Peter Hotz**
- › **Bruno Cathomen**
- › **Walter Häusermann**
- › **Fred Ruegg**

STOCK FUNDAMENTALS

ISIN	CH0005319162
Valor number	531916
Six Ticker symbol	ELMN
Nominal value	11.00 CHF
Share type	Ordinary
No. of shares	228,492
Market Cap	CHF 228.49 mn
52 week high	1,040.00 CHF
52 week low	980.00 CHF

SHAREHOLDER STRUCTURE

as of December 31, 2023	Number	in %
Beryllium AG, Zürich (vorm. Baryon AG, Zürich)	59,390	26.0
Brita Meier, Uitikon-Waldegg	44,539	19.5
Grapha-Holding AG, Hergiswil	35,104	15.4
Civen Ltd., wirtschaftlich berechtigt Pixi Foundation, Vaduz	22,000	9.6
Suzy Gubelmann-Kull, Wetzikon	21,210	9.3
Werner O. Weber, Zollikon	12,650	5.5
André Gubelmann, Wetzikon	11,907	5.2

FACT SHEET

ANNUAL FIGURES

in CHF 1'000	2023	2022	2021	2020	2019
Order income	177,047	167,849	160,308	153,288	158,994
Net sales	167,140	154,665	149,277	147,036	151,155
EBITDA	9,956	8,305	12,280	9,938	9,552
EBIT	6,716	4,572	9,053	6,555	6,408
Net profit	5,014	4,156	7,539	5,584	5,111
in % of average equity (ROE)	9.3	8.0	16.2	13.5	13.5
Depreciation of tangible assets	2,510	3,019	3,021	3,258	3,057
Amortization of intangible assets	730	713	206	126	87
Investments in tangible assets	2,421	1,788	1,718	1,872	14,175
Investments in intangible assets	242	519	1,740	1,348	44
Cash flow from operating activities	176	6,913	5,739	10,326	7,774
Cash flow from investment activities	(2,767)	(2,651)	(3,087)	(2,919)	(14,206)
Free cash flow	(2,591)	4,262	2,652	7,407	(6,432)
Cash flow from financing activities	3,004	(1,740)	(6,686)	(3,713)	6,837
Non-current assets	27,037	27,821	28,087	27,439	28,886
thereof tangible assets	19,723	20,941	22,137	23,426	26,131
Current assets	83,837	76,383	69,493	64,364	65,184
thereof cash and cash equivalents	8,946	8,939	6,496	10,619	7,223
Balance sheet total	110,874	104,204	97,580	91,803	94,070
Equity	53,914	53,873	50,577	42,591	40,071
in % of balance sheet total	48.6	51.7	51.8	46.4	42.6
Non-current liabilities	20,542	20,517	19,973	21,823	23,797
Current liabilities	36,418	29,814	27,030	27,389	30,201
Total financial liabilities	22,950	19,503	20,786	27,502	31,209
Net financial debts (financial liabilities less cash balances)	14,004	10,564	14,290	16,883	23,986
ROCE (EBIT/Capital Employed) in %	9.0	6.1	12.8	10.2	10.0
Indebtedness factor (net interest-bearing liabilities/EBITDA)	1.4	1.3	1.2	1.7	2.5
Headcount (FTE) end year	798	813	805	778	773
Headcount (FTE) average	813	803	783	772	773
Net sales per employee (average)	206	193	191	191	196

INTERIM FIGURES

in CHF 1'000	2023	2022	2021	2020
	30.06.	30.06.	30.06.	30.06.
Order income	97,353	89,875	83,466	79,232
Net sales	79,458	74,721	74,785	68,281
EBITDA	2,390	2,873	4,569	2,427
in % of net sales	3.0	3.8	6.1	3.6
EBIT	694	1,035	2,968	708
in % of net sales	0.9	1.4	4.0	1.0
Net profit	560	1,407	2,255	769
in % of net sales	0.7	1.9	3.0	1.1
in % of net sales	1.1	2.7	5.1	1.9
Headcount end of period in FTE	820	811	787	779

Elma Electronic AG

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Contact Investor Relations

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