

## COMPANY PROFILE

For over 25 years, the listed company TLG IMMOBILIEN AG has owned and rented out commercial properties in selected promising locations in Germany. The company continuously develops its portfolio and actively generates value through strategic investments and selected property acquisitions. Its portfolio contains properties worth in excess of EUR 3.7 bn. The portfolio comprises office properties in cities including Berlin, Dresden, Frankfurt/Main, Leipzig and Rostock. It also contains a regionally diversified portfolio of retail properties, primarily in the neighbourhood shopping segment, in promising micro-locations as well as seven hotels in top central locations. The properties of TLG IMMOBILIEN AG stand out not only due to their excellent locations but also because of their long-term rental or lease agreements. Its highly qualified employees guarantee extensive local market expertise at its individual locations.

## SHARE CHART



## SHAREHOLDER STRUCTURE

Aroundtown SA	77.76 %
Amir Dayan / Maria Saveriadou	10.41 %
Free float	11.83 %

[Aroundtown SA] Shareholdings attributed to Aroundtown SA as notified for 14 February 2020. The shares are essentially held directly by Aroundtown SA. The total number of voting rights at the time amounted to 112,104,684 at that date.

[Amir Dayan / Maria Saveriadou] Indirect shareholdings attributed to Amir Dayan / Maria Saveriadou as notified for 14 February 2020. The shares are directly held by Ouram Holding S à r.l. The total number of voting rights considered in the voting rights announcement at the time amounted to 112,073,731 at that date.

[Free float] Shareholdings <5%.

## ANNUAL FIGURES

in Euro million	31.12.2014	31.12.2015	31.12.2016	31.12.2017	31.12.2018
Rental income	114.8	127.4	140.5	168.3	223.9
Net operating income from letting activities (NOI)	100.3	114.1	125.6	154.9	196.7
Net income	88.7	130.9	94.1	284.4	310.9
Funds from Operations (FFO)	52.4	64.0	76.9	102.7	134.0
Investment Property	1,489.6	1,739.5	2,215.2	3,383.3	4,067.5
Equity ratio (in %)	43.0%	48.4%	43.1%	50.5%	49.9%
Net Loan-to-Value (LTV) (in %) <sup>1</sup>	40.3%	33.6%	43.4%	39.2%	34.7%
EPRA NAV, adjusted	914.0	1,171.6	1,252.1	2,112.7	2,715.7

<sup>1</sup> Calculation: Net debt divided by real estate asse

## MANAGEMENT BOARD



Barak Bar-Hen



Jürgen Overath

## SUPERVISORY BOARD

- > Sascha Hettrich
- > Klaus Krägel
- > Ran Laufer
- > Jonathan Lurie
- > Helmut Ullrich

## STOCK FUNDAMENTALS

ISIN	DE000A12B8Z4
WKN	A12B8Z
Share type	Ordinary
Reuters Code	TLGG.DE
Ticker	TLG
Branch	Real Estate
Last Dividend	0.91 EUR (for 2018)
No. of shares	112,179,274
Market Cap	EUR 1.63 bn
52 week high	31.55 EUR
52 week low	10.98 EUR
Stock exchanges	Frankfurt Stock Exchange

## FINANCIAL CALENDAR

<b>May 12, 2020</b>	Publication quarterly financial report (call-date Q1)
<b>May 26, 2020</b>	Annual General Meeting
<b>Aug 12, 2020</b>	Publication half-yearly financial report
<b>Nov 12, 2020</b>	Publication quarterly financial report (call-date Q3)

### TLG IMMOBILIEN AG

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