Fact Sheet

technotrans =

Company profile

technotrans SE is a technology and services group with worldwide operations. The company's core skill focuses on application-specific solutions in the area of thermal management. As an integral aspect of customer systems, these solutions optimise energy consumption and govern the temperatures encountered in sophisticated technological applications. With 18 locations, the Group has a presence in all major markets worldwide.

Based on the Future Ready 2025 strategy, technotrans has defined the 5 focus markets Plastics, Energy Management (including electric mobility, high power charging stations and data centers), Healthcare & Analytics, Print and Lager

In addition, technotrans offers its customers an extensive portfolio of services including installation, refurbishment, maintenance, repair, a 24/7 parts supply and technical documentation.

The Group has 6 manufacturing locations in Germany, one in China and one in the United States.

technotrans SE is listed in the Prime Standard (ISIN: DE000A0XYGA7 / WKN: A0XYGA) and employs 1,600 people worldwide.

Management board





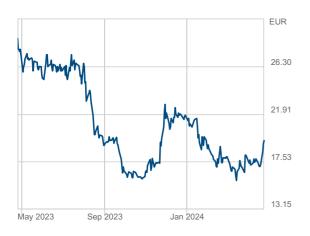
Michael Finger (CEO)

Robin Schaede (CFO)

Supervisory board

- Peter Baumgartner (Ch.)
- Andrea Bauer
- Andre Peckruhn
- Dr-Ing. Gottfried H. Dutiné (Dep. Ch.)
- · Florian Herger
- Thorbjørn Ringkamp

Share chart



Stock fundamentals

DE000A0XYGA7 ISIN WKN AOX YGA Share type Ordinary TTR1@GR **Bloomberg Code** Reuters Code TTR1G.DE Technology Branch Index Prime All Share Segment Prime Standard

Last Dividend €0.64 (Financial Year 2022)
No. of shares 6.907.665
Market Cap EUR 134.35 mn

52 week high 29.30 EUR 52 week low 15.35 EUR

Stock exchanges Germany, Xetra, Frankfurt, Stuttgart

Designated Sponsor - Hauck & Aufhäuser Paying Agent Commerzbank AG

Shareholder structure

Financial calendar

Luxempart S.A. (Lux)20.1%Teslin Capital Management B.V.(NL-Gerlin Part. Coöp.U.A., Midlin N.V).14.8 %Objectif Small Cap (F)5.3 %Allianz Vie S.A. (F)5.1%Other shareholders54.7 %

 May 14, 2024
 Publication quarterly financial report (call-date Q1)

 May 17, 2024
 Annual General Meeting

 Aug 14, 2024
 Publication half-yearly financial report

 Nov 19, 2024
 Publication quarterly financial report (call-date Q3)

Investment Highlights

Business model

- Profitable growth strategy
- Technological leadership
- Diversified customer base
- International network
- Sustainability commitment
- Attractive dividend policy

Markets

- Technology and quality leadership in the field of thermal management.
- Global market leader in this area in the printing industry and European market leader in the field of E-mobility rail.
- Leading positions in highly specific solutions for the plastics processing industry and in high-end laser applications.

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Fact Sheet



Annual Figures						
		2023	2022	2021	2020	2019
Earnings						
Revenue	T€	262,116	238,218	211,102	190,454	207,927
Technology	T€	199,590	180,203	156,890	141,916	148,424
Services	T€	62,526	58,015	54,212	48,538	59,503
EBITDA	T€	21,185	21,107	18,069	13,849	16,008
EBIT	T€	14,175	14,329	11,030	6,780	8,338
EBIT-margin	%	5.4	6.0	5.2	3.6	4.0
Net profit for the period ¹	T€	8,532	8,900	7,020	4,956	6,088
Net profit per share (IFRS)	€	1.24	1.29	1.02	0.72	0.88
Balance sheet						
Equity	T€	95,433	91,070	84,776	79,418	75,067
Equity ratio	%	56.0	56.0	57.6	53.6	51.4
Net debt ²	T€	20,690	25,957	15,344	21,539	24,232
Cashflow						
Free Cashflow ³	T€	12,809	-3,738	9,955	3,915	7,648

¹Profit attributable to shareholders of technotrans SE

Quarterly Figures

		2024	2023		
		Q4	Q3	Q2	Q1
Earnings					
Revenue	T€	62,861	66,795	64,148	68,312
Technology ¹	T€	47,043		48,331	52,759
Services ¹	T€	15,818		15,817	15,553
EBITDA	T€	5,893	5,912	4,127	5,253
EBIT	T€	4,111	4,160	2,371	3,533
EBIT-margin	%	6.5	6.2	3.7	5.2
Net profit for the period ²	T€	2,933		1,111	2,203
Net profit per share (IFRS)	€	0.43	0.33	0.16	0.32
Balance sheet					
Equity	T€	95,433	92,916	90,124	93,184
Equity ratio	%	56.0	53.0	51.7	54.0
Net debt³	T€	20,690	29,790	33,545	28,959

¹Revenues Technology/Services = In 2020: Reclassifications of revenues from the initial installation of equipment from Services to Technology in the amount of €4,200 thousand.

²Net profit for the period = earnings attributable to shareholders of Technotrans SE

³Net debt = interest-bearing financial liabilities (incl. lease liabilities in accordance with IFRS 16) – cash and cash equivalents

⁴Free cash flow = net cash provided by operating activities

Analyst Ratings

technotrans SE

Bank	Analyst	Date	Result	Price Target
Hauck & Aufhäuser	Christian Glowa	22.03.2024	Hold	18.00 €
Kepler Cheuvreux	Sven Sauer	22.03.2024	Hold	18.50 €
LBBW	Stefan Maichl	22.03.2024	Buy	23.00 €
Warburg Research GmbH	Stefan Augustin	07.11.2023	Hold	23.00 €

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²Interest-bearing financial liabilities (including lease liabilities in accordance to IFRS 16 cash and cash equivalents

³Net cash from operating actitivities