

## COMPANY PROFILE

STRATEC SE (Frankfurt: SBS; Prime Standard, ISIN: DE000STRA555) designs and manufactures fully automated analyzer systems for its partners in the fields of clinical diagnostics and biotechnology. Furthermore, the company offers integrated laboratory software and complex consumables for diagnostic and medical applications. STRATEC covers the entire value chain - from development to design and production through to quality assurance.

The partners market the systems, software and consumables, in general together with their own reagents, as system solutions to laboratories, blood banks and research institutes around the world. STRATEC develops its products on the basis of its own patented technologies.

## SHARE CHART



## SHAREHOLDER STRUCTURE

Investor group	Share
Fixed and family ownership (incl. investment companies)	41.08%
Treasury shares	0.04%
Free float	58.88%
Total	100.00%

## MANAGEMENT BOARD



Marcus Wolfinger



Dr. Robert Siegle



Dr. Claus Vielsack

## SUPERVISORY BOARD

&gt; Dr. Frank Hiller

&gt; Dr. Rolf Vornhagen

&gt; Prof. Dr. Stefanie Remmele

## STOCK FUNDAMENTALS

ISIN	DE000STRA555
WKN	STRA55
Symbol	SBS
Reuters Code	SBSG.DE
Branch	Pharma & Healthcare
Transparency level	Prime Standard
Market segment	Regulated Market
Type of shares	Registered Shares
Registered capital	12,102,945 Euro
No. of shares	12,102,945
Initial listing	Aug 25, 1998
Stock exchanges	Xetra; Frankfurt am Main and other regional exchanges in Germany

## FINANCIAL CALENDAR

<b>May 19, 2021</b>	CIC Market Solutions Forum Organized by: CIC Market Solutions
<b>May 20, 2021</b>	Annual General Meeting
<b>May 26, 2021</b>	3rd Erste CEE Innovation Conference Organized by: Erste Group
<b>Jun 16 - Jun 17, 2021</b>	dbAccess Berlin Conference Organized by: Deutsche Bank
<b>Aug 06, 2021</b>	Publication half-yearly financial report
<b>Aug 31, 2021</b>	Commerzbank Corporate Conference 2021 Organized by: Commerzbank
<b>Sep 21 - Sep 22, 2021</b>	10th German Corporate Conference Organized by: Berenberg & Goldman Sachs
<b>Nov 11, 2021</b>	Publication quarterly financial report (call-date Q3)
<b>Nov 23, 2021</b>	German Equity Forum Organized by: Deutsche Börse - Analysts' Conference -

KEY FIGURES AT A GLANCE <sup>1</sup>

IFRS (in € million)	2016	2017	2018	2019 <sup>3</sup>	2020
Sales	184.9	207.5	187.8	214.2	250.1
Adjusted EBIT <sup>1</sup>	32.2	36.4	26.2	29.3	41.7
Adjusted EBIT margin (%) <sup>1</sup>	17.4	17.5	13.9	13.7	16.7
Adjusted consolidated net income <sup>1,4</sup>	25.3	28.9	20.2	24.1	35.2
Adjusted earnings per share (€) <sup>1,4</sup>	2.14	2.43	1.70	2.01	2.92
Dividend per share (€)	0.77	0.80	0.82	0.84	0.90 <sup>2</sup>
No. of employees	976	1,086	1,228	1,302	1,319
Total assets	258.0	263.8	275.3	299.4	331.9
Equity ratio (%)	55.7	59.8	55.3	53.1	52.2

<sup>1</sup> For comparison purposes, adjusted figures exclude amortization resulting from purchase price allocations in the context of acquisitions and the associated reorganization expenses, allocations in the context of acquisitions, associated integration expenses, and other extraordinary effects.

<sup>2</sup> Subject to approval by the Annual General Meeting on May 20, 2021.

<sup>3</sup> Retrospectively adjusted to account for the recognition of the Data Solutions business unit as a discontinued operation pursuant to IFRS 5.

<sup>4</sup> Results from continuing operation

**STRATEC SE**

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