COMPANY PROFILE

As Germany’s leading mobility service provider, Sixt is successfully expanding throughout Europe. Together with our licencees and partners, we are available to our customers at approx. 2,000 stations worldwide. Our long-term strategy is to cover all aspects of mobility by supplying innovative, universally useful and top-quality services.

In all our core business fields, we offer our customers current, top-quality services at excellent value for money. Our goal is to operate as a global player on the world’s fastest-growing future market of mobility, and in this way to improve our market position. Our unique infrastructure as a station network operator with e-commerce-linked services enables us to pass on synergy advantages to our customers, giving us a special competitive edge. Our customers are our challenge. Their satisfaction is our goal. For their trust in us, we reward them with a strictly customer-centred approach, highly motivated staff and top performance.

SHARE CHART OF COMMON SHARE

<table>
<thead>
<tr>
<th>Date</th>
<th>Volume</th>
<th>Quotes increased</th>
<th>Quotes decreased</th>
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<tr>
<td>May 19</td>
<td>363 k</td>
<td>22.61</td>
<td>0</td>
</tr>
<tr>
<td>Sep 19</td>
<td>181 k</td>
<td>90.43</td>
<td>45.21</td>
</tr>
<tr>
<td>Jan 20</td>
<td>72.82</td>
<td>67.82</td>
<td>45.21</td>
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</table>

MANAGEMENT BOARD

Erich Sixt  Detlev Pätsch  Jörg Bremer  Alexander Sixt  Konstantin Sixt

SUPERVISORY BOARD

Friedrich Joussen  Ralf Teckentrup  Dr. Daniel Terberger

SHAREHOLDER STRUCTURE

Erich Sixt Vermögensverwaltungs GmbH  58.3%
Freefloat  41.7%

SHAREHOLDER STRUCTURE

Friedrich Joussen  Ralf Teckentrup  Dr. Daniel Terberger

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SHAREHOLDER STRUCTURE
### FINANCIAL FIGURES

#### Key figures - Income statement

<table>
<thead>
<tr>
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</thead>
<tbody>
<tr>
<td>Group total revenue</td>
<td>3,306</td>
<td>2,930</td>
<td>2,603</td>
<td>2,413</td>
<td>2,179</td>
<td>1,796</td>
</tr>
<tr>
<td>Thereof domestic</td>
<td>1,717</td>
<td>1,621</td>
<td>1,515</td>
<td>1,444</td>
<td>1,364</td>
<td>1,197</td>
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<tr>
<td>Thereof abroad</td>
<td>1,590</td>
<td>1,308</td>
<td>1,088</td>
<td>969</td>
<td>815</td>
<td>599</td>
</tr>
<tr>
<td>Thereof operating revenue</td>
<td>2,945</td>
<td>2,599</td>
<td>2,309</td>
<td>2,124</td>
<td>1,939</td>
<td>1,645</td>
</tr>
<tr>
<td>Profit from operating activities (EBIT)</td>
<td>380</td>
<td>373</td>
<td>325</td>
<td>256</td>
<td>222</td>
<td>199</td>
</tr>
<tr>
<td>Profit before taxes (EBT)</td>
<td>337</td>
<td>535</td>
<td>287</td>
<td>218</td>
<td>185</td>
<td>157</td>
</tr>
<tr>
<td>Consolidated profit</td>
<td>247</td>
<td>439</td>
<td>204</td>
<td>157</td>
<td>128</td>
<td>110</td>
</tr>
<tr>
<td>Earnings per ordinary share (EUR)</td>
<td>4.97</td>
<td>9.07</td>
<td>4.09</td>
<td>3.00</td>
<td>2.39</td>
<td>2.28</td>
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<tr>
<td>Earnings per preferred share (EUR)</td>
<td>5.02</td>
<td>9.09</td>
<td>4.11</td>
<td>3.02</td>
<td>2.41</td>
<td>2.30</td>
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<tr>
<td>Dividend per ordinary share (EUR)</td>
<td>2.15</td>
<td>4.00</td>
<td>1.65</td>
<td>1.50</td>
<td>1.20</td>
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<tr>
<td>Dividend per preferred share (EUR)</td>
<td>0.05</td>
<td>2.17</td>
<td>4.02</td>
<td>1.67</td>
<td>1.52</td>
<td>1.22</td>
</tr>
<tr>
<td>EBT margin</td>
<td>11.5%</td>
<td>13.0%</td>
<td>12.4%</td>
<td>10.3%</td>
<td>9.6%</td>
<td>9.5%</td>
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</table>

#### Key figures - Balance sheet

<table>
<thead>
<tr>
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<tbody>
<tr>
<td>Total assets</td>
<td>6,249</td>
<td>5,193</td>
<td>4,491</td>
<td>4,029</td>
<td>3,660</td>
<td>2,818</td>
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<tr>
<td>Lease assets</td>
<td>1,120</td>
<td>1,204</td>
<td>1,219</td>
<td>1,021</td>
<td>958</td>
<td>902</td>
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<tr>
<td>Rental vehicles</td>
<td>3,033</td>
<td>2,605</td>
<td>2,076</td>
<td>1,957</td>
<td>1,763</td>
<td>1,262</td>
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<tr>
<td>Equity</td>
<td>1,592</td>
<td>1,442</td>
<td>1,178</td>
<td>1,080</td>
<td>1,059</td>
<td>742</td>
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<tr>
<td>Equity ratio</td>
<td>25.5%</td>
<td>27.8%</td>
<td>26.2%</td>
<td>26.8%</td>
<td>28.9%</td>
<td>26.3%</td>
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<tr>
<td>Return on equity</td>
<td>21.2%</td>
<td>37.1%</td>
<td>26.2%</td>
<td>20.2%</td>
<td>17.5%</td>
<td>21.2%</td>
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<tr>
<td>Non-current financial liabilities</td>
<td>2,653</td>
<td>2,291</td>
<td>1,700</td>
<td>1,370</td>
<td>921</td>
<td>1,131</td>
</tr>
<tr>
<td>Current financial liabilities</td>
<td>833</td>
<td>449</td>
<td>591</td>
<td>762</td>
<td>909</td>
<td>289</td>
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<tr>
<td>Number of employees (annual average)</td>
<td>8,748</td>
<td>7,540</td>
<td>6,685</td>
<td>6,212</td>
<td>5,120</td>
<td>4,308</td>
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#### Key figures - Segment Mobility

<table>
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<tr>
<td>Segment revenue</td>
<td>2,489.6</td>
<td>2,131.1</td>
<td>1,865.4</td>
<td>1,703.4</td>
<td>1,519.3</td>
<td>1,228.0</td>
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<tr>
<td>Thereof abroad</td>
<td>1,515.5</td>
<td>1,232.5</td>
<td>1,033.9</td>
<td>880.8</td>
<td>728.6</td>
<td>521.2</td>
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<tr>
<td>EBIT</td>
<td>337.2</td>
<td>329.2</td>
<td>282.3</td>
<td>208.5</td>
<td>184.3</td>
<td>159.6</td>
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<tr>
<td>EBT</td>
<td>309.2</td>
<td>305.1</td>
<td>250.7</td>
<td>181.0</td>
<td>160.4</td>
<td>136.8</td>
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<td>EBT margin</td>
<td>12.4%</td>
<td>14.3%</td>
<td>13.4%</td>
<td>10.6%</td>
<td>10.6%</td>
<td>11.1%</td>
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#### Key figures - Segment Leasing

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<tbody>
<tr>
<td>Operating segment revenue</td>
<td>455.6</td>
<td>467.9</td>
<td>443.9</td>
<td>420.3</td>
<td>419.8</td>
<td>417.3</td>
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<tr>
<td>Thereof abroad</td>
<td>54.7</td>
<td>55.8</td>
<td>59.7</td>
<td>56.6</td>
<td>62.7</td>
<td>60.2</td>
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<tr>
<td>EBIT</td>
<td>41.1</td>
<td>43.9</td>
<td>46.2</td>
<td>51.1</td>
<td>51.6</td>
<td>48.7</td>
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<tr>
<td>EBT</td>
<td>29.2</td>
<td>30.7</td>
<td>30.0</td>
<td>31.6</td>
<td>30.3</td>
<td>25.6</td>
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<tr>
<td>EBT margin</td>
<td>6.4%</td>
<td>6.6%</td>
<td>6.8%</td>
<td>7.5%</td>
<td>7.2%</td>
<td>6.1%</td>
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</tbody>
</table>

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1 Prior-year figures 2018 were adjusted in line with changes in segment reporting
2 Revenue from rental and leasing business, excluding revenue from the sale of used vehicles
3 Ratio of EBT to operating revenue
4 Ratio of equity to total assets
5 Ratio of EBT to equity
6 Since fiscal year 2015 the figures presented in current and non-current financial liabilities include current and non-current finance lease liabilities, which have previously been included in other liabilities. Prior-year figures 2014 were adjusted accordingly.
7 Excluding the non-recurring income from the sale of the DriveNow stake
8 Proposal by the management