COMPANY PROFILE

Rheinmetall AG is an international technology group specializing in security and mobility. Urbanization, demographic change, globalization and climate change as well as the increasing frequency and intensity of conflicts have resulted in steady growth in the pursuit of security and mobility. Rheinmetall’s two divisions, Automotive and Defence, meet these key basic requirements of modern society: With products from its well-known Kolbenschmidt, Pierburg and Motorservice brands, the Automotive segment holds a leading position worldwide as an automotive supplier in the engine systems and modules sectors. As a leading European systems supplier for armed forces technology, Rheinmetall Defence is a reliable partner to the armed forces of Germany, NATO and friendly nations.

SHARE CHART

VOLUME

Quotes increased
Quotes decreased

Aug 2020
Sep 2020
Oct 2020

EUR
84.24
79.56
74.88
70.20

SHAREHOLDER STRUCTURE

Institutional investors 79%
Rheinmetall Treasury Stocks 1%
Not identified 3%

(as of Dec 31, 2019)

STOCK FUNDAMENTALS

ISIN DE0007030009
WKN 703000
Share type Ordinary
Bloomberg Code RHM@GR
Reuters Code RHMG.DE
Ticker RHM
Branch Industrial goods
Index MDAX
Segment Prime Standard
Last Dividend € 2.40 (for 2019)
No. of shares 43,558,850
Market Cap EUR 3.16 bn
52 week high 118.30 EUR
52 week low 43.23 EUR
Stock exchanges Official Market in Berlin-Bremen, Düsseldorf, Frankfurt (Prime Standard) and Hamburg; Regulated Market in Munich and Stuttgart; over-the-counter trading in Hanover
Rating Baa3 stable (Moody’s)

MANAGEMENT BOARD

> Armin Papperger
> Peter Sebastian Krause
> Helmut P. Merch

SUPERVISORY BOARD

> Ulrich Grillo
> Prof. Dr. Andreas Georgi
> Prof. Dr. Susanne Hannemann
> Klaus-Günter Vennemann
> Dr. Rudolf Luz
> Dr. Daniel Hay
> Reinhard Müller (*)
> Markus Schaubel (*)

*) chosen by employees

FINANCIAL CALENDAR

06 Nov 2020 Q3/2020 report
16 Nov 2020 Deutsches Eigenkapitalforum, virtual
30 Nov 2020 Industrials Conference, Goldman Sachs, virtual
02 Dec 2020 Berenberg European Conference, virtual
03 Dec 2020 8th Annual Virtual Industrials Conference, Credit Suisse

SHAREHOLDER STRUCTURE

Institutional investors 79%
Rheinmetall Treasury Stocks 1%
Not identified 3%

(as of Dec 31, 2019)
## ANNUAL FIGURES

<table>
<thead>
<tr>
<th></th>
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</thead>
<tbody>
<tr>
<td><strong>Order intake</strong></td>
<td>7,889</td>
<td>8,451</td>
<td>5,884</td>
<td>5,720</td>
</tr>
<tr>
<td><strong>Order backlog (Dec. 31)</strong></td>
<td>10,846</td>
<td>9,055</td>
<td>6,936</td>
<td>6,656</td>
</tr>
<tr>
<td><strong>Net sales</strong></td>
<td>6,255</td>
<td>6,148</td>
<td>5,896</td>
<td>5,602</td>
</tr>
<tr>
<td><strong>Operating result</strong></td>
<td>505</td>
<td>492</td>
<td>400</td>
<td>353</td>
</tr>
<tr>
<td><strong>EBIT margin in %</strong></td>
<td>8.1</td>
<td>8.4</td>
<td>6.5</td>
<td>6.3</td>
</tr>
<tr>
<td><strong>EBIT</strong></td>
<td>512</td>
<td>518</td>
<td>385</td>
<td>353</td>
</tr>
<tr>
<td><strong>EBT</strong></td>
<td>477</td>
<td>485</td>
<td>346</td>
<td>299</td>
</tr>
<tr>
<td><strong>ROCE in %</strong></td>
<td>15.4</td>
<td>17.1</td>
<td>13.8</td>
<td>12.3</td>
</tr>
<tr>
<td><strong>Employees (Dec. 31)</strong></td>
<td>23,780</td>
<td>22,899</td>
<td>21,610</td>
<td>20,993</td>
</tr>
</tbody>
</table>

1 Carrying amounts adjusted due to the change in measurement of operating land  
2 EBIT/average capital employed