

FACT SHEET

COMPANY PROFILE

Rheinmetall AG is an international technology group specializing in security and mobility. Urbanization, demographic change, globalization and climate change as well as the increasing frequency and intensity of conflicts have resulted in steady growth in the pursuit of security and mobility. Rheinmetall's two divisions, Automotive and Defence, meet these key basic requirements of modern society: With products from its well-known Kolbenschmidt, Pierburg and Motorservice brands, the Automotive segment holds a leading position worldwide as an automotive supplier in the engine systems and modules sectors. As a leading European systems supplier for armed forces technology, Rheinmetall Defence is a reliable partner to the armed forces of Germany, NATO and friendly nations.

SHARE CHART



FINANCIAL CALENDAR

20 May 2021	Berenberg US Conference 2021, virtual
27 May 2021	Best of Europe, UBS, virtual
08 Jun 2021	Global Industrials and Transportation, UBS, virtual
09 Jun 2021	Warburg Highlights, M.M. Warburg, virtual
16 - 17 Jun 2021	dbAccess Berlin Conference, virtual
05 Aug 2021	H1/2021 report
01 Sep 2021	Corporate Conference, Commerzbank, virtual
14 Sep 2021	Global Defence Forum 2021, Bank of America, virtual
22 Sep 2021	German Corporate Conference, Berenberg and Goldman Sachs, virtual

MANAGEMENT BOARD

- > **Armin Papperger**
- > **Peter Sebastian Krause**
- > **Helmut P. Merch**

SUPERVISORY BOARD

- > **Ulrich Grillo**
- > **Prof. Dr. Andreas Georgi**
- > **Dr. Franz Josef Jung**
- > **Klaus-Günter Vennemann**
- > **Dr. Daniel Hay *)**
- > **Dr. Michael Mielke *)**
- > **Dagmar Muth *)**
- > **Markus Schaubel *)**
- > ***) chosen by employees**
- > **Dr.-Ing. Dr.-Ing. E.h. Klaus Draeger**
- > **Prof. Dr. Susanne Hannemann**
- > **Detlef Moog**
- > **Univ.-Prof. Dr. Marion A. Weissenberger-Eibl**
- > **Ralf Bolm *)**
- > **Reinhard Müller *)**
- > **Barbara Resch *)**
- > **Sven Schmidt *)**

STOCK FUNDAMENTALS

ISIN	DE0007030009
WKN	703000
Share type	Ordinary
Bloomberg Code	RHM@GR
Reuters Code	RHMG.DE
Ticker	RHM
Branch	Industrial goods
Index	MDAX
Segment	Prime Standard
Last Dividend	€ 2.00 (Proposal for 2020)
No. of shares	43,558,850
Market Cap	EUR 3.75 bn
52 week high	93.80 EUR
52 week low	58.66 EUR
Stock exchanges	Official Market in Berlin-Bremen, Düsseldorf, Frankfurt (Prime Standard) and Hamburg; Regulated Market in Munich and Stuttgart; over-the-counter trading in Hanover
Rating	Baa3 stable (Moody's)

SHAREHOLDER STRUCTURE

Institutional investors	66%	Shareholders	17%
Rheinmetall Treasury Stocks	1%	Other	3%
Not identified	13%		
(as of Dec 31, 2020)			

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ANNUAL FIGURES

(€ million)	2020	2019	2018	2017 ¹
Order intake	8,516	7,889	8,451	5,884
Order backlog (Dec. 31)	13,368	10,846	9,055	6,936
Net sales	5,875	6,255	6,148	5,896
Operating result	426	505	492	400
Operating result margin in %	7.3	8.1	8.4	6.5
EBIT	89	512	518	385
EBT	57	477	485	346
ROCE in % ²	2.7	15.4	17.1	13.8
Employees (Dec. 31)	25,329	23,780	22,899	21,610

¹Carrying amounts adjusted due to the change in measurement of operating land

²EBIT/average capital employed

Rheinmetall AG

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