COMPANY PROFILE

Rheinmetall AG is an international technology group specializing in security and mobility. Urbanization, demographic change, globalization and climate change as well as the increasing frequency and intensity of conflicts have resulted in steady growth in the pursuit of security and mobility. Rheinmetall’s two divisions, Automotive and Defence, meet these key basic requirements of modern society. With products from its well-known Kolbenschmidt, Pierburg and Motorservice brands, the Automotive segment holds a leading position worldwide as an automotive supplier in the engine systems and modules sectors. As a leading European systems supplier for armed forces technology, Rheinmetall Defence is a reliable partner to the armed forces of Germany, NATO and friendly nations.

SHARE CHART

<table>
<thead>
<tr>
<th>Month</th>
<th>Share Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>May 2022</td>
<td>178.60</td>
</tr>
<tr>
<td>Jun 2022</td>
<td>193.48</td>
</tr>
<tr>
<td>Jul 2022</td>
<td>208.36</td>
</tr>
</tbody>
</table>

FINANCIAL CALENDAR

- **05 Aug 2022**: H1/2022 report
- **07 Sep 2022**: Commerzbank and ODDO BHF Corporate Conferen
- **08 Sep 2022**: Stifel, Cross Sector Insight Conference
- **13 Sep 2022**: Quo Vadis Industrials Tour, UBS
- **21 Sep 2022**: 2022 German Corporate Conference, Berenberg und Goldman Sachs
- **22 Sep 2022**: Baader Investment Conference
- **10 Nov 2022**: Q3/2022 report
- **29 Nov 2022**: Deutsches Eigenkapitalforum

SHAREHOLDER STRUCTURE

- **Institutional investors**: 68%
- **Rheinmetall Treasury Stocks**: 1%
- **Not identified**: 11%
- **Shareholders**: 17%
- **Other**: 3%

STOCK FUNDAMENTALS

- **ISIN**: DE0007030009
- **WKN**: 703000
- **Share type**: Ordinary
- **Bloomberg Code**: RHM@GR
- **Reuters Code**: RHMG.DE
- **Ticker**: RHM
- **Branch**: Industrial goods
- **Index**: MDAX
- **Segment**: Prime Standard
- **Last Dividend**: €3.30 (2021)
- **No. of shares**: 43,558,850
- **Market Cap**: EUR 7.91 bn
- **52 week high**: 227.90 EUR
- **52 week low**: 76.28 EUR
- **Stock exchanges**: Official Market in Berlin-Bremen, Düsseldorf, Frankfurt (Prime Standard) and Hamburg; Regulated Market in Munich and Stuttgart; over-the-counter trading in Hanover
- **Rating**: Baa2 stable (Moody’s)

MANAGEMENT BOARD

- **Armin Papperger**
- **Peter Sebastian Krause**
- **Helmut P. Merch**

SUPERVISORY BOARD

- **Dipl.-Kfm. Ulrich Grillo**
- **Dr.-Ing. Dr.-Ing. E.h. Klaus Draeger**
- **Prof. Dr. Dr. h.c. Sahin Albayrak**
- **Prof. Dr. Andreas Georgi**
- **Prof. Dr. Susanne Hannemann**
- **Klaus-Günter Vennemann**
- **Ralf Bolm (*)**
- **Reinhard Müller (*)**
- **Barbara Resch (*)**
- **Sven Schmidt (*)**

*) chosen by employees

Rheinmetall AG

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## ANNUAL FIGURES

<table>
<thead>
<tr>
<th>(€ million)</th>
<th>2021</th>
<th>2020</th>
<th>2019</th>
<th>2018</th>
<th>2017(^1)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Order intake</td>
<td>4,700</td>
<td>8,516</td>
<td>7,889</td>
<td>8,451</td>
<td>5,884</td>
</tr>
<tr>
<td>Order backlog (Dec. 31)</td>
<td>13,930</td>
<td>12,942</td>
<td>10,846</td>
<td>9,055</td>
<td>6,936</td>
</tr>
<tr>
<td>Net sales</td>
<td>5,658</td>
<td>5,875</td>
<td>6,255</td>
<td>6,148</td>
<td>5,896</td>
</tr>
<tr>
<td>Operating result</td>
<td>594</td>
<td>426</td>
<td>505</td>
<td>492</td>
<td>400</td>
</tr>
<tr>
<td>Operating result margin in %</td>
<td>10.5</td>
<td>7.3</td>
<td>8.1</td>
<td>8.4</td>
<td>6.5</td>
</tr>
<tr>
<td>EBIT</td>
<td>608</td>
<td>89</td>
<td>512</td>
<td>518</td>
<td>385</td>
</tr>
<tr>
<td>EBT</td>
<td>582</td>
<td>57</td>
<td>477</td>
<td>485</td>
<td>346</td>
</tr>
<tr>
<td>ROCE in %(^2)</td>
<td>19.0</td>
<td>2.7</td>
<td>15.4</td>
<td>17.1</td>
<td>13.8</td>
</tr>
<tr>
<td>Employees (Dec. 31)</td>
<td>20,185</td>
<td>25,329</td>
<td>23,780</td>
<td>22,899</td>
<td>21,610</td>
</tr>
</tbody>
</table>

\(^1\)Carrying amounts adjusted due to the change in measurement of operating land  
\(^2\)EBIT/average capital employed