

## COMPANY PROFILE

The PNE Group operates internationally and is one of the most experienced project developers of onshore and offshore wind farms. Based on this success, the Group has developed to become a "clean energy solutions provider".

In addition to wind energy, the Company's offer includes photovoltaic, electricity storage and power-to-X technologies with a focus on hydrogen. PNE's strategic orientation covers the entire value chain of renewable energies as well as the refinement of electricity. This expansion of our business fields is also accompanied by a regional expansion of our activities in Latin America, Africa and Asia.

Our range of services covers all phases of project planning and operation of renewable energy projects, from the initial site investigation and implementation of the approval process, through financing and turnkey construction, to operation and repowering at the end of the project's life. In addition, we offer solutions and services for all phases of the value chain.

PNE combines economic success with ecological responsibility. The more than 450 employees of the PNE Group work with great passion every day to get closer to the vision of a one hundred percent energy supply from renewable energies. For clean, sustainable energy generation - now and in the future.

## MANAGEMENT BOARD



**Markus Lesser**  
Chief Executive Officer  
(CEO)



**Jörg Klawat**  
Chief Financial Officer  
(CFO)

## SUPERVISORY BOARD

- > **Per Hornung Pedersen** (Chairman)
- > **Alberto Donzelli**
- > **Marcel Egger**
- > **Marc van't Noordende**
- > **Christoph Oppenauer**
- > **Dr. Susanna Zapreva**
- > **Roberta Benedetti**

## SHARE CHART



## STOCK FUNDAMENTALS

ISIN	DE000A0JBPG2
WKN	AOJBPG
Share type	Registered shares
Bloomberg Code	PNE3
Reuters Code	PNEGn
Ticker	PNE3
Branch	Renewable Energy
Index	SDAX, CDAX Technology, ÖkoDAX
Segment	Prime Standard
Last Dividend	EUR 0.08 (for 2021)
No. of shares	76,603,334
Market Cap	EUR 1.10 bn
52 week high	24.10 EUR
52 week low	9.23 EUR
Stock exchanges	Xetra, Frankfurt, Tradegate
Designated Sponsors	Commerzbank, Baader Bank

## FINANCIAL CALENDAR

Date	Event	Location
Mar 29, 2023	Publication annual financial report	
May 09, 2023	Publication quarterly statement (call-date Q1)	
May 09, 2023	Annual General Meeting	
Aug 10, 2023	Publication half-yearly financial report	
Nov 13, 2023	Publication quarterly statement (call-date Q3)	
2023-11-27	Analysts' Conference	

## ANNUAL FIGURES

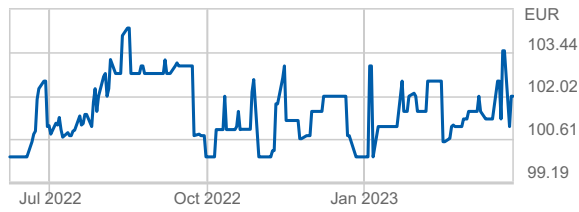
	2021	2020	2019	2018	2017	2016
<b>in million EUR</b>						
<b>Key figures on the consolidated statement of income:</b>						
Total aggregate output	252.0	151.7	171.7*	109.1*	186.9	259.2
<b>Revenues</b>	117.7	109.7	132.8	91.4	114.1	248.6
Earnings before interest and taxes (EBIT)	9.3	8.2	16.1*	15.3*	23.1	97.0
<b>Earnings before taxes (EBT)</b>	3.0	(2.7)	5.8*	6.8*	14.1	81.6
Consolidated net income	25.1	1.6	(0.8)*	5.0*	17.1	69.0
<b>Earnings per share (EUR)</b>	0.33	0.02	(0.01)*	0.07*	0.22	0.90
Earnings per share diluted (EUR)	0.33	0.02	(0.01)*	0.07*	0.22	0.88
Number of shares (million)	76.3	76.3	74.8	76.5	76.6	76.6
<b>Key figures on the Consolidated Balance Sheet:</b>						
Balance sheet total	827.0	663.8	550*	436.8*	493.3	432.0
<b>Intangible assets</b>	64.0	64.3	64.7	65.1	66.8	67.4
Property, plant and equipment	273.5	176.3	174.1	96.1	103.9	39.2
<b>Current assets</b>	363.5	346.5	250.4*	257.8*	308.4	289.8
Cash and cash equivalents	149.6	111.6	111.9	129.1	194.0	147.7
<b>Long term liabilities</b>	495.2	354.3	230.5*	138.8*	77.0	119.9
Current liabilities	134.6	81.6	84.9	67.7	156.4	53.6
<b>Equity</b>	221.8	200.6	205.1*	202.8*	235.2	229.4
Equity ratio <sup>1</sup>	26.8%	30.2%	37.3%*	46.4%*	47.7%	53.1%
Employees	491	455	427	390	362	358

\* Figures of previous years adjusted. We refer to chapter "2. Retrospective adjustments in accordance with IAS 8.43" in the combined management and Group management report

<sup>1</sup> (Equity/Balance sheet total)

# FACT SHEET

## BOND 22/27 CHART



## FUNDAMENTALS OF BOND 22/27

ISIN	DE000A30VJW3
WKN	A30VJW
Volume	55,000,000 EUR
Coupon	5% p.a.
Nominal amount	1,000 EUR
Segment	Open market
Stock exchanges	Frankfurt

### PNE AG

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