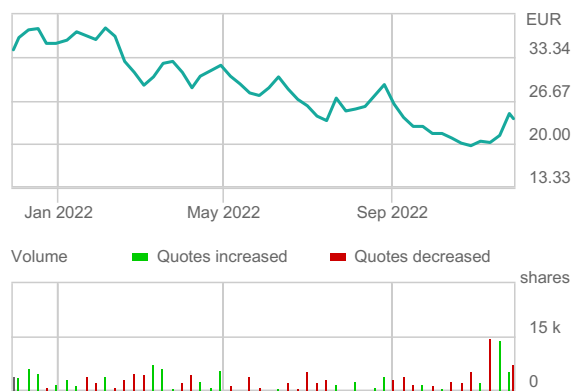


COMPANY PROFILE

Nabaltec AG, with registered office in Schwandorf, a chemicals business which has received multiple awards for innovativeness, manufactures, develops and distributes highly specialized products based on aluminum hydroxide and aluminum oxide on an industrial scale through its two product segments, 'Functional Fillers' and 'Specialty Alumina.' The company's product range includes eco-friendly flame retardant fillers and functional additives for the plastics industry. Flame retardant fillers are used e.g. in cables in tunnels, airports, high-rise buildings and electronic devices, while additives have applications in catalysis and in electric vehicles. Nabaltec also produces specialty oxides for use in technical ceramics, the refractory and polishing industries. Nabaltec maintains production sites in Germany and the US and plans to continue to develop its market position by expanding capacity, further optimizing processes and quality and making strategic extensions to its product range. On the strength of its specialty products, the company strives to attain the market leadership in each segment.

SHARE CHART



SHAREHOLDER STRUCTURE

28.15%	Family Heckmann
27.17%	Family Witzany
44.68%	free float

MANAGEMENT BOARD



Johannes Heckmann
(Chief Executive Officer)



Günther Spitzer



Dr. Alexander Risch

SUPERVISORY BOARD

> **Gerhard Witzany** (Chairman of the Supervisory Board)

> **Dr. Dieter J. Braun**

> **Prof. Dr.-Ing. Jürgen G. Heinrich**

STOCK FUNDAMENTALS

ISIN	DE000A0KPPR7
WKN	A0KPPR
Share type	Bearer Shares
Bloomberg Code	NTG@GR
Reuters Code	NTGG.DE
Ticker	NTG
Branch	Specialty chemistry
Index	DAXsector All Chemicals, DAXsubsector All Chemicals, Specialty, Scale All Share
Segment	Scale
Last Dividend	EUR 0.25 (for 2021)
No. of shares	8,800,000
Market Cap	EUR 209.44 mn
52 week high	39.60 EUR
52 week low	19.50 EUR
Stock exchanges	XETRA, Stuttgart, Munich, Frankfurt, Düsseldorf, Berlin, Hamburg

FINANCIAL CALENDAR

Apr 28, 2022	Publication of Annual Report
May 12, 2022	HAIB Stockpicker Summit
May 23, 2022	German Spring Conference 2022
May 31, 2022	Publication quarterly financial report (call-date Q1)
Jun 29, 2022	Annual General Meeting
Aug 25, 2022	Publication half-yearly financial statements
Sep 22, 2022	Baader Investment Conference
Nov 24, 2022	Publication quarterly financial report (call-date Q3)
Nov 28, 2022	Deutsches Eigenkapitalforum
Apr 27, 2023	Publication of Annual Report
May 25, 2023	Publication quarterly financial report (call-date Q1)
Jun 28, 2023	Annual General Meeting
Aug 24, 2023	Publication half-yearly financial statements
Nov 23, 2023	Publication quarterly financial report (call-date Q3)

ANNUAL FIGURES

	2021	2020	2019	2018	2017	2016	2015
in EUR million							
Total revenues	187.0	159.6	179.0	176.7	168.6	159.2	151.3
Foreign share (%)	75.5	75.1	76.4	73.8	73.2	73.3	72.3
EBITDA	37.3	23.6	32.3	30.6	30.0	22.9	24.7
EBIT ¹	24.6	(15,9)	18.6	18.5	18.3	12.2	14.5
Consolidated result after taxes	16.3	(19.7)	10.7	10.3	11.5	5.3	6.7
Earnings per share (EUR)	1.85	(2.23)	1.22	1.17	1.39	0.67	0.84
Cashflow from operating activities	33.2	24.3	22.4	16.1	25.9	26.1	20.1
Cashflow from investing activities	(6.7)	(10.3)	(20.0)	(27.1)	(23.9)	(17.0)	(13.1)
Total assets	220.7	198.6	239.6	225.9	221.4	202.7	201.9
Equity	96.5	76.8	98.9	95.8	84.6	57.8	58.1
Employees (number of persons) ²	481	490	514	496	476	460	444

Due to computational reasons, rounding differences may appear in the percentages and figures.

¹ thereof non-recurring effects: 2021 -1.3 million euros, 2020 -25.3 million euros

² on the reporting date 31 December, including trainees

QUARTERLY FIGURES

in EUR million	2022			2021			
	Q3	Q2	Q1	Q4	Q3	Q2	Q1
Revenues	56.5	55.9	54.8	46.4	46.7	47.9	46.0
EBITDA	11.3	11.8	10.4	10.8	9.7	9.7	7.1
EBIT ¹	8.0	8.5	7.1	7.5	6.5	6.6	3.9
Earnings per share (EUR) ²	1.38	0.64	0.53	0.59	0.49	0.49	0.27
Total assets ³	284.9	270.6	231.9	220.7	217.9	214.4	205.5
Equity ³	120.8	106.9	101.7	96.5	89.4	84.5	80.2
Employees (number of persons) ⁴	510	488	483	481	478	479	485

Due to computational reasons, rounding differences may appear in the percentages and figures.

¹ thereof non-recurring effects: Q1/2021 -1,3 Mio. Euro

² thereof non-recurring effects tax income cost compensation Nashtec amounting to EUR 6.8 million or EUR 0.77 per share in Q3/2022

³ on the reporting date

⁴ on the reporting date, including trainees

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