

COMPANY PROFILE

Nabaltec AG, with registered office in Schwandorf, a chemicals business which has received multiple awards for innovativeness, manufactures, develops and distributes highly specialized products based on aluminum hydroxide and aluminum oxide on an industrial scale through its two product segments, 'Functional Fillers' and 'Specialty Alumina.' The company's product range includes eco-friendly flame retardant fillers and functional additives for the plastics industry. Flame retardant fillers are used e.g. in cables in tunnels, airports, high-rise buildings and electronic devices, while additives have applications in catalysis and in electric vehicles. Nabaltec also produces specialty oxides for use in technical ceramics, the refractory and polishing industries. Nabaltec maintains production sites in Germany and the US and plans to continue to develop its market position by expanding capacity, further optimizing processes and quality and making strategic extensions to its product range. On the strength of its specialty products, the company strives to attain the market leadership in each segment.

SHARE CHART



SHAREHOLDER STRUCTURE

28.20%	Family Heckmann
27.23%	Family Witzany
44.57%	free float

MANAGEMENT BOARD



Johannes Heckmann
(Chief Executive Officer)



Günther Spitzer



Dr. Alexander Risch

SUPERVISORY BOARD

> **Gerhard Witzany** (Chairman of the Supervisory Board)

> **Dr. Dieter J. Braun**

> **Prof. Dr.-Ing. Jürgen G. Heinrich**

STOCK FUNDAMENTALS

ISIN	DE000A0KPPR7
WKN	A0KPPR
Share type	Bearer Shares
Bloomberg Code	NTG@GR
Reuters Code	NTGG.DE
Ticker	NTG
Branch	Specialty chemistry
Index	DAXsector All Chemicals, DAXsubsector All Chemicals, Specialty, Scale All Share
Segment	Scale
Last Dividend	EUR 0.25 (for 2021)
No. of shares	8,800,000
Market Cap	EUR 118.36 mn
52 week high	28.40 EUR
52 week low	12.90 EUR
Stock exchanges	XETRA, Stuttgart, Munich, Frankfurt, Düsseldorf, Berlin, Hamburg

FINANCIAL CALENDAR

Apr 25, 2024	Publication of Annual Report
May 23, 2024	Publication quarterly financial report (call-date Q1)
Jun 25, 2024	Annual General Meeting
Aug 22, 2024	Publication half-yearly financial statements
Nov 21, 2024	Publication quarterly financial report (call-date Q3)

ANNUAL FIGURES

	2022	2021	2020	2019	2018	2017	2016
in EUR million							
Total revenues	218.0	187.0	159.6	179.0	176.7	168.6	159.2
Foreign share (%)	73.7	75.5	75.1	76.4	73.8	73.2	73.3
EBITDA	42.4	37.3	23.6	32.3	30.6	30.0	22.9
EBIT ¹	29.2	24.6	(15.9)	18.6	18.5	18.3	12.2
Consolidated result after taxes	26.4	16.3	(19.7)	10.7	10.3	11.5	5.3
Earnings per share (EUR)	3.00	1.85	(2.23)	1.22	1.17	1.39	0.67
Cashflow from operating activities	32.4	33.2	24.3	22.4	16.1	25.9	26.1
Cashflow from investing activities	(25.7)	(6.7)	(10.3)	(20.0)	(27.1)	(23.9)	(17.0)
Total assets	281.1	220.7	198.6	239.6	225.9	221.4	202.7
Equity	133.5	96.5	76.8	98.9	95.8	84.6	57.8
Employees (number of persons) ²	506	481	490	514	496	476	460

Due to computational reasons, rounding differences may appear in the percentages and figures.

¹ thereof non-recurring effects: 2021 -1.3 million euros, 2020 -25.3 million euros

² on the reporting date 31 December, including trainees

QUARTERLY FIGURES

in EUR million	2023			2022			
	Q3	Q2	Q1	Q4	Q3	Q2	Q1
Revenues	49.8	49.1	57.0	51.7	56.5	55.9	54.8
EBITDA	6.5	6.5	8.4	8.9	11.3	11.8	10.4
EBIT	3.3	3.3	5.2	5.5	8.0	8.5	7.1
Earnings per share (EUR) ¹	0.96	0.63	0.35	0.45	1.38	0.64	0.53
Total assets ²	283.9	285.3	291.2	281.1	284.9	270.6	231.9
Equity ²	139.6	136.0	136.1	133.5	120.8	106.9	101.7
Employees (number of persons) ³	521	507	502	506	510	488	483

Due to computational reasons, rounding differences may appear in the percentages and figures

¹ thereof non-recurring effects tax income cost compensation Nashtec amounting to EUR 6.8 million or EUR 0.77 per share in Q3/2022

² on the reporting date

³ on the reporting date, including trainees

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