

# FACT SHEET

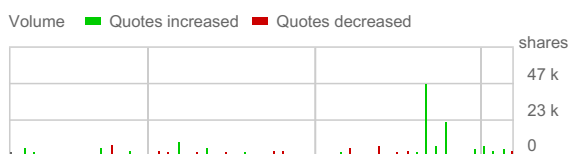
## COMPANY PROFILE

The Leifheit Group is one of the leading European brand suppliers of household items. The company offers high-quality and innovative products and solutions that make everyday life at home easy and more convenient.

The Leifheit Group divides its operating business in to the Household, Wellbeing and Private Label segments. Leifheit and Soehnle products – two of Germany's well-known brands – are known for high quality and great utility for consumers. With its French subsidiaries Birambeau and Herby the company is also active in the service-oriented Private Label segment with a selected product range. In each segment, the company focuses on its core areas of expertise in the product categories of cleaning, laundry care, kitchen goods and wellbeing.

The company employs some 1,100 people and operates 14 locations and international branches. Leifheit AG shares have been listed on the regulated market (Prime Standard) of the Frankfurt Stock Exchange since 1984. More information on Leifheit is available online at [www.leifheit-group.com](http://www.leifheit-group.com), [www.leifheit.de](http://www.leifheit.de) and [www.soehnle.de](http://www.soehnle.de).

## SHARE CHART



## SHAREHOLDER STRUCTURE

MKV Verwaltungs GmbH, Grünwald (D)	10.03 %
Ruthild Loh, Haiger (D)	8.26 %
Leifheit AG, Nassau (D) – own shares (Treasury shares)	4.85 %
Employee shares with a lock-up period	0.05 %
Free float	76.81 %
therein included voting rights above the notification threshold of 3 %:	
Alantra EQMC Asset Management, SGIIC, S.A., Madrid (ES)	15.42 %
Gerlin Participaties Coöperatief U.A., Maarsbergen (NL)	8.53 %
MainFirst SICAV, Sennigerberg (LUX)	5.02 %
Blackmoor Ownership Holdings Master Limited	3.52 %

## MANAGEMENT



**Alexander Reindler**  
Chairman, CEO



**Igor Iraeta Munduate**  
COO



**Marco Keul**  
CFO

## SUPERVISORY BOARD

> **Dr. Günter Blaschke**  
(Chairman)

> **Marcus Kress**

> **Stefan De Loecker**  
(Chairman)

> **Georg Hesse**

> **Dr. Claus-O. Zacharias**

> **Marcus Kreß**

> **Thomas Standke**

## STOCK FUNDAMENTALS

ISIN	DE0006464506
WKN	646450
Share type	Ordinary
Bloomberg Code	LEI@GR
Reuters Code	LEIG.DE
Ticker	LEI
Branch	Consumer
Segment	Prime Standard
Last Dividend	0.70 € (2022)
No. of shares	10,000,000 Bearer shares
52 week high	19.80 EUR
52 week low	13.20 EUR
Stock exchanges	Frankfurt, Berlin, Duesseldorf, Hamburg, Stuttgart, Munich, XETRA, Tradegate

## FINANCIAL CALENDAR

<b>May 29, 2024</b>	Annual General Meeting
<b>Aug 08, 2024</b>	Publication half-yearly financial report
<b>Nov 12, 2024</b>	Publication quarterly statement (call-date Q3)



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## ANNUAL FIGURES

		2018	2019	2020	2021	2022	2023
<b>Turnover</b>							
Group	€ million	234.2	234.0	271.6	288.3	251.5	258.3
Household	€ million	180.4	182.0	213.1	230.8	204.2	211.9
Wellbeing	€ million	19.9	19.8	26.5	25.5	16.1	16.4
Private Label	€ million	33.9	32.2	32.0	32.0	31.2	30.0
Foreign share	%	58.3	60.0	58.7	56.1	60.7	59.9
<b>Profitability</b>							
Gross margin	%	43.6	43.1	45.0	42.3	38.7	42.1
Cash flow from operating activities	€ million	10.2	15.9	4.0	16.4	14.0	20.8
Free cash flow	€ million	3.7	10.1	-5.5	9.6	8.8	12.1
EBIT	€ million	13.1	9.9	18.8	20.1	2.8	6.0
EBIT margin	%	5.6	4.2	6.9	7.0	1.1	2.3
EBT	€ million	11.9	8.5	17.7	19.3	2.3	4.7
Net result for the period	€ million	8.4	5.8	12.5	14.2	1.2	3.2
Net return on turnover	%	3.6	2.5	4.6	4.9	0.5	1.2
Return on equity	%	8.3	6.1	12.5	12.7	1.1	3.1
Return on total capital	%	3.8	2.7	5.4	5.9	0.6	1.6
ROCE	%	10.5	8.2	14.1	13.8	1.8	4.5
<b>Share</b>							
Net result for the period, per share <sup>1</sup>	€	0.88	0.61	1.32	1.49	0.13	0.34
Free cash flow, per share <sup>1</sup>	€	0.39	1.06	-0.57	1.00	0.92	1.27
Dividend per share	€	1.05	0.55	1.05	1.05	0.70	0.95 <sup>2</sup>
Special dividend	€	0.00	0.00	0.00	0.00	0.00	0.10 <sup>2</sup>
<b>Employees at the end of the year</b>							
Group	people	1,119	1,106	1,098	1,080	1,063	1,020
Household	people	905	906	914	907	903	868
Wellbeing	people	56	52	47	39	34	28
Private Label	people	158	148	137	134	126	124
<b>Investments</b>							
Investment ratio	%	3.7	2.0	5.2	3.9	2.9	4.6
<b>Depreciation and amortisation</b>							
Depreciation and amortisation	€ million	6.9	8.2	8.5	7.8	7.5	9.0
<b>Balance sheet total</b>							
Balance sheet total	€ million	221.8	214.6	230.0	238.8	216.1	203.6
<b>Equity</b>							
Equity ratio	%	45.9	44.8	43.7	46.6	52.0	51.0

<sup>1</sup> Not including repurchased treasury shares.

<sup>2</sup> Dividend proposal.

### Leifheit Aktiengesellschaft

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