As of: April 22, 2024

FACT SHEET

COMPANY PROFILE

HELMA Eigenheimbau AG (HELMA) is one of the leading German building service providers offering the full service range. The focus is on the development, planning, sale, and construction management of individually planned detached houses built on customers' properties applying the traditional solid construction method ("brick on brick"). Through the HELMA Wohnungsbau GmbH subsidiary – which operates as a broadly diversified project and property developer – the possibility also exists in various metropolitan regions across Germany to acquire individual dream houses together with suitable land plots on a one-stop shop basis. Furthermore, HELMA Wohnungsbau GmbH realises high-quality semi-detached and terraced houses as well as apartment construction projects in sought-after locations.

With the realisation of holiday houses and apartments at locations enjoying well-developed infrastructures – predominantly on the North Sea and Baltic Sea coasts, as well as at attractive locations on lakes, rivers and in low mountain regions in Germany – the HELMA Ferienimmobilien GmbH subsidiary is meanwhile the leading company in its market segment. Its offering addresses mainly private customers for their own use or as a capital investment.

As a financing and home insurance broker, the Hausbau Finanz GmbH subsidiary completes the HELMA Group's product range.

Since it was founded in 1980, HELMA has transferred well over 10,000 attractive residential and holiday properties to satisfied customers. More than 400 employees and specialist advisors ensure that meanwhile around 1,000 further properties are added annually. HELMA – we love to build for your life.

SHARE CHART

SHAREHOLDER STRUCTURE

Karl-Heinz Maerzke, Supervisory Board Chairman	31.0%
Management Board	0.1%
Free float	68.9%

MANAGEMENT BOARD

Andrea Sander (M.A.)

SUPERVISORY BOARD

- **Karl-Heinz Maerzke**
- **Andreas Zschiesche**
- **Oliver Bletgen**
- **Felix J. Krekel**

STOCK FUNDAMENTALS

ISIN	DE000A0EQ578
WKN	A0EQ57
Bloomberg Code	H5E@GR
Reuters Code	H5EG.DE
Ticker	H5E
Branch	Building services-provider and project developer
Segment	Scale
Last Dividend	0.00 EUR (in 2022)
No. of shares	4.000.000 Stück
52 week high	17.45 EUR
52 week low	0.28 EUR
Stock exchanges	Xetra, Frankfurt, Stuttgart, Hannover, Hamburg, Düsseldorf, Berlin

FINANCIAL CALENDAR

July 2024	Annual General Meeting
August 2024	Publication Half-Year Report 2024
November 2024	German Equity Forum

FACT SHEET

GROUP KEY FIGURES

Earnings		2017	2018	2019	2020	2021	2022
Revenue	in k€	267,418	253,276	263,243	273,993	331,486	302,450
EBITDA	in k€	22,529	23,776	25,171	24,756	30,647	9,127
Adjusted EBITDA*	in k€	24,433	24,883	25,878	25,813	32,910	11,639
Operating earnings (EBIT)	in k€	20,232	21,784	22,782	22,169	27,904	6,249
Adjusted Operating earnings (EBIT)*	in k€	22,136	22,891	23,489	23,226	30,167	8,761
Earnings before taxes (EBT)	in k€	19,130	21,153	23,594	22,461	27,286	3,526
Net income after minority interests	in k€	12,993	14,487	16,144	15,365	18,772	2,104
Cash Earnings	in k€	17,965	14,983	18,089	20,352	24,481	10,977
Earnings per share**	in €	3.25	3.62	4.04	3.84	4.69	0.53
Dividend per share	in €	1.40	1.30	1.85	1.54	1.72	0.40***
Adjusted gross profit margin	in %	21.0	23.8	24.5	24.1	24.7	20.5
Adjusted EBIT margin*	in %	8.3	9.0	8.9	8.5	9.1	2.9
EBT margin	in %	7.2	8.4	9.0	8.2	8.2	1.2
Return on sales (ROS)	in %	4.9	5.7	6.1	5.6	5.7	0.7

Sales performance		2017	2018	2019	2020	2021	2022
Net new orders received	in k€	245,393	278,576	296,486	312,459	446,558	255,167

Selected balance sheet items and key figures		12/31/2017	12/31/2018	12/31/2019	12/31/2020	12/31/2021	12/31/2022
Property, plant and equipment	in k€	16,621	19,065	19,919	19,499	19,299	19,185
Inventories including land	in k€	199,891	220,152	232,210	281,673	311,024	350,443
Cash and cash equivalents	in k€	16,656	16,328	16,703	20,087	21,787	18,762
Equity	in k€	88,829	97,716	108,594	116,578	129,481	124,659
Net debt	in k€	149,236	159,312	174,898	198,406	211,134	211,264
Total assets	in k€	317,653	341,440	380,164	423,372	451,430	449,394
Equity ratio	in %	28.0	28.6	28.6	27.5	28.7	27.7

Other data		12/31/2017	12/31/2018	12/31/2019	12/31/2020	12/31/2021	12/31/2022
Number of employees		304	325	322	346	348	362

* Adjusted for the disposal of capitalised interest
** Relative to the average number of shares in circulation during the financial year
*** Proposal

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