



# FACT SHEET

## COMPANY PROFILE

HELLA is a listed subsidiary of Faurecia. Together they operate under the overarching umbrella brand FORVIA. Within the factual group, HELLA stands for high-performance lighting technology and automotive electronics. At the same time, the company covers a broad service and product portfolio for the spare parts and workshop business as well as for manufacturers of special vehicles with its Business Group Lifecycle Solutions. HELLA has 36,000 employees at more than 125 locations worldwide and generated currency and portfolio-adjusted sales of € 6.5 billion in the fiscal year 2020/2021.

## SHARE CHART



## SHAREHOLDER STRUCTURE

Free float*	19.4%
Faurecia	80.6%

\*According to the definition of the Deutsche Börse Gruppe.

## MANAGEMENT BOARD

- > Michel Favre
- > Dr. Lea Corzilius
- > Björn Twiehaus
- > Yves Andres
- > Bernard Schäferbarthold

## SUPERVISORY BOARD

- > Klaus Kühn
- > Tatjana Bengsch
- > Gabriele Herzog
- > Rupertus Kneiser
- > Andreas Marti
- > Christian van Remmen
- > Dr. Michaela Schäfer
- > Franz-Josef Schütte
- > Britta Peter
- > Paul Hellmann
- > Susanna Hülsbömer
- > Oliver Lax
- > Thorsten Muschal
- > Christoph Rudiger
- > Christophe Schmitt
- > Kirsten Schütz

## STOCK FUNDAMENTALS

ISIN	DE000A13SX22
WKN	A13 SX2
Share type	Ordinary
Bloomberg Code	HLE@GR
Reuters Code	HLE.DE
Ticker	HLE
Branch	Automotive supplier
Index	SDAX
Segment	Prime Standard
Last Dividend	EUR 0.96 (2020/2021)
No. of shares	111,111,112
Market Cap	EUR 7.75 bn
52 week high	71.40 EUR
52 week low	51.82 EUR
Stock exchanges	Frankfurt Stock Exchange (Prime Standard), Luxembourg Stock Exchange
Rating	Baa1 / negativ (Moody's)

## FINANCIAL CALENDAR

<b>Aug 18, 2022</b>	Full Year Results for Fiscal Year 2021/22 Press release, press conference and conference call (analysts and investors)
<b>Sep 29, 2022</b>	Results First Quarter 2022/23 Press release and conference call
<b>Sep 30, 2022</b>	Annual General Meeting Fiscal Year 2021/22



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## ANNUAL FIGURES

in € million	2020/2021	2019/2020	2018/2019
<b>Sales</b>	<b>6,380</b>	<b>5,829</b>	<b>6,990</b>
Change compared to previous period [currency- and portfolio adjusted]	9% [13%]	(14% [14,3%])	(1% [5%])
<b>EBIT [adjusted]</b>	<b>-454 [510]</b>	<b>-343 [233]</b>	<b>808</b>
Change compared to previous period	232% [125%]	(142% [59%])	41%
<b>EBITDA [adjusted]</b>	<b>894 [917]</b>	<b>576 [667]</b>	<b>1191 [962]</b>
Change compared to previous period	55% [39%]	(52% [30%])	17% [-3%]
<b>Earnings for the period</b>	<b>360</b>	<b>-432</b>	<b>630</b>
Change compared to previous period	183%	(168%)	62%
<b>Earnings per share (in €)</b>	<b>3.22</b>	<b>(3.88)</b>	<b>5.67</b>
Change compared to previous period	183%	(168%)	62%
<b>R&amp;D expenses</b>	<b>603</b>	<b>620</b>	<b>611</b>
Change compared to previous period	(3%)	1,6%	8%
<b>Free Cashflow [adjusted]</b>	<b>74 [217]</b>	<b>205 [227]</b>	<b>253 [284]</b>
<b>Net capital expenditures</b>	<b>620</b>	<b>431</b>	<b>551</b>
Change compared to previous period	46%	(22%)	28%
<b>EBIT margin [adjusted]</b>	<b>7,1% [8,0%]</b>	<b>(5,9% [11,4%])</b>	<b>11.6% [8.4]</b>
<b>EBITDA margin [adjusted]</b>	<b>14.0%</b>	<b>9,9%</b>	<b>17.0%</b>
<b>R&amp;D expenses in relation to sales</b>	<b>9.5%</b>	<b>10.6%</b>	<b>8.8%</b>
<b>Net capital expenditure in relation to sales</b>	<b>9.9%</b>	<b>7.4%</b>	<b>7.9%</b>
	<b>May 31, 2021</b>	<b>May 31, 2020</b>	<b>May 31, 2019</b>
<b>Net financial debt</b>	<b>103</b>	<b>-140</b>	<b>66</b>
<b>Equity ratio</b>	<b>40.6%</b>	<b>37.0%</b>	<b>46.3%</b>
<b>Return on equity</b>	<b>13.7%</b>	<b>(20.5%)</b>	<b>25.4%</b>
<b>Number of employees (headcount)</b>	<b>36,500</b>	<b>36,311</b>	<b>38,845</b>

### HELLA GmbH & Co. KGaA

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