

FACT SHEET

COMPANY PROFILE

The Gesco Group is an association of industrial small and medium-sized enterprises (SMEs) in the field of business-to-business and investment goods. Under the roof of GESCO SE, "Hidden Champions" are independently operating in the three business units Process Technology, Resource Technology, Healthcare and Infrastructure Technology. As a listed company included in the Prime Standard, GESCO SE offers private and institutional investors access to a portfolio of leading companies from the German industrial SME sector.

SHARE CHART



SHAREHOLDER STRUCTURE

Investmentaktiengesellschaft für langfristige Investoren TGV	18.5%
Baden-Württembergische Versorgungsanstalt für Ärzte, Zahnärzte und Tierärzte	3.3%
Stefan Heimöller	14.2%
Other free float	64.0%

MANAGEMENT BOARD



Ralph Rumberg
(CEO)



Andrea Holzbaaur
(CFO)

SUPERVISORY BOARD

- > **Stefan Heimöller (C)**
- > **Jens Große-Allermann (DC)**
- > **Dr. Nanna Rapp**
- > **Klaus Möllerfriedrich**

STOCK FUNDAMENTALS

ISIN	DE000A1K0201
WKN	A1K020
Share type	Registered Shares
Reuters Code	GSCG.DE
Ticker	GSC1
Branch	Industrial
Segment	Prime Standard
Dividend	0.98 EUR
No. of shares	10,839,499
Market Cap	EUR 246.06 mn
52 week high	28.10 EUR
52 week low	21.10 EUR
Stock exchanges	Xetra, Frankfurt, Munich, Hanover, Hamburg, Düsseldorf, Stuttgart and Berlin
Designated Sponsors	Pareto Securities AS

FINANCIAL CALENDAR

Nov 10, 2023 Publication quarterly statement (call-date Q3)

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ANNUAL FIGURES

		2019 01/04-31/12 abbreviated financial year ³⁾ (9 months)	Continuing operations 2019 01/04-31/12 abbreviated financial year ³⁾ (9 months)	Continuing operations 2020 01/01-31/12 full financial year (12 months)	Continuing operations 2021 01/01-31/12 full financial year (12 months)	2022 01/01-31/12 full financial year (12 months)
Sales	€'000	439,619	354,813	397,225	488,051	582,273
of which domestic	€'000	258,844	194,477	212,225	252,806	280,988
of which foreign	€'000	180,775	160,336	185,000	235,245	301,285
EBITDA	€'000	44,035	37,005	33,357	62,188	67,738
EBIT	€'000	23,470	24,412	16,693	44,572	49,433
Earnings before tax (EBT)	€'000	21,804	23,363	12,889	42,719	49,459
Taxes on income and earnings	€'000	(8,076)	(7,650)	(6,009)	(13,243)	(13,196)
Taxation rate	%	37.0	32.7	46.6	31.0	26.7
Group net income from continuing operations	€'000	-	14,512	5,829	26,876	33,824
Earnings per share	€	-	1.34	0.54	2.48	3.12
Group net income from discontinued operations	€'000	-	(2,126)	(22,405)	(14)	0
Earnings per share	€	-	(0.20)	(2.07)	0.00	0.00
Group net income from continuing and discontinued operations	€'000	12,386	12,386	(16,576)	26,862	33,824
Earnings per share	€	1.14	1.14	(1.53)	2.48	3.12
Investment in property, plant and equipment ¹⁾	€'000	15,838	9,014	7,907	12,670	15,577
Depreciation on property, plant and equipment	€'000	17,487	10,153	13,346	13,385	18,305
Equity ²⁾	€'000	250,428	-	227,770	255,734	274,706
Total assets ²⁾	€'000	506,099	-	390,831	449,535	473,913
Equity ratio ²⁾	%	49.5	-	58.3	56.9	58.0
Employees ²⁾	No.	2,718	1,756	1,695	1,783	1,841
of which trainees ²⁾	No.	130	60	63	66	60
Share price (XETRA) at the end of the financial year	€	18.86	18.86	18.35	25.50	24.10
Dividend per share	€	0.23	0.23	0.00	0.98	1,00 ⁴⁾

1) Without additions from changes to the scope of consolidation and in 2019 without first-time accounting according to IFRS 16.

2) As at the reporting date.

3) Financial years up to 2018/2019 (as reported) include the subsidiaries for the respective calendar year. The consolidated financial statements as at 31 March 2019 were adjusted so that the subsidiaries were included for the period from April 2018 to March 2019. The financial year of GESCO AG was changed to match the calendar year in order to harmonise the financial years of GESCO AG and the subsidiaries, which resulted in a nine-month abbreviated financial year.

4) Dividend proposal for Annual General Meeting 2022

GESCO SE

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