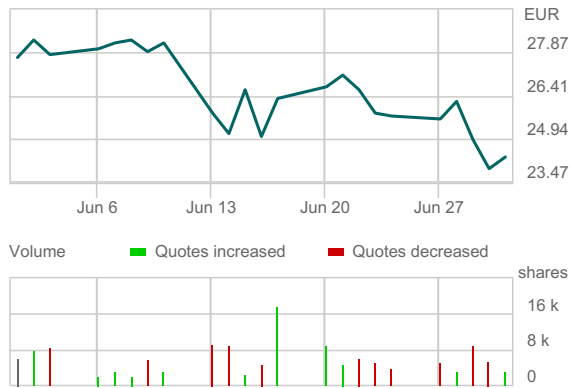


FACT SHEET

COMPANY PROFILE

The Gesco Group is an association of industrial small and medium-sized enterprises (SMEs) in the field of business-to-business and investment goods. Under the roof of GESCO AG, "Hidden Champions" are independently operating in the three business units Process Technology, Resource Technology, Healthcare and Infrastructure Technology. As a listed company included in the Prime Standard, GESCO AG offers private and institutional investors access to a portfolio of leading companies from the German industrial SME sector.

SHARE CHART



SHAREHOLDER STRUCTURE

Investmentaktiengesellschaft für langfristige Investoren TGV	17.4%
Baden-Württembergische Versorgungsanstalt für Ärzte, Zahnärzte und Tierärzte	3.3%
LGT Capital Partners Ltd., Ireland	3.0%
Stefan Heimöller	14.2%
Other free float	62.1%

MANAGEMENT BOARD



Ralph Rumberg
(CEO)

SUPERVISORY BOARD

- > **Klaus Möllerfriedrich (C)**
- > **Stefan Heimöller (DC)**
- > **Dr. Nanna Rapp**
- > **Jens Große-Allermann**

STOCK FUNDAMENTALS

ISIN	DE000A1K0201
WKN	A1K020
Share type	Registered Shares
Reuters Code	GSCG.DE
Ticker	GSC1
Branch	Industrial
Segment	Prime Standard
Dividend	0.98 EUR
No. of shares	10,839,499
Market Cap	EUR 263.40 mn
52 week high	28.90 EUR
52 week low	19.40 EUR
Stock exchanges	Xetra, Frankfurt, Munich, Hanover, Hamburg, Düsseldorf, Stuttgart and Berlin
Designated Sponsors	M.M. Warburg & CO, Pareto Securities AS

FINANCIAL CALENDAR

Aug 12, 2022	Publication half-yearly financial report
Aug 24, 2022	Annual General Meeting
Sep 05, - Sep 06, 2022	Autumn Conference (Equity Forum)
Sep 15, 2022	12th Zurich Capital Markets Conference (GBC/Scherrer AM)
Nov 14, 2022	Publication quarterly statement (call-date Q3)
Nov 15, - Nov 16, 2022	34th Munich Capital Markets Conference (GBC)
Nov 28, - Nov 30, 2022	German Equity Forum (German Stock Exchange)

FACT SHEET

ANNUAL FIGURES

		2018/2019 01/04-31/03 as reported	2018/2019 01/04-31/03 adjusted ³⁾	2019 01/04-31/12 abbreviated financial year ³⁾ (9 months)	Continuing operations 2019 01/04-31/12 abbreviated financial year ³⁾ (9 months)	Continuing operations 2020 01/01-31/12 full financial year (12 months)	Continuing operations 2021 01/01-31/12 full financial year (12 months)
Sales	€'000	574,532	580,254	439,619	354,813	397,225	488,051
of which domestic	€'000	351,272	353,178	258,844	194,477	212,225	252,806
of which foreign	€'000	223,260	227,076	180,775	160,336	185,000	235,245
EBITDA	€'000	73,498	68,375	44,035	37,005	33,357	62,188
EBIT	€'000	47,646	42,101	23,470	24,412	16,693	44,572
Earnings before tax (EBT)	€'000	45,420	39,809	21,804	23,363	12,889	42,719
Taxes on income and earnings	€'000	(15,443)	(14,042)	(8,076)	(7,650)	(6,009)	(13,243)
Taxation rate	%	34.0	35.3	37.0	32.7	46.6	31.0
Group net income from continuing operations	€'000	-	-	-	14,512	5,829	26,876
Earnings per share	€	-	-	-	1.34	0.54	2.48
Group net income from discontinued operations	€'000	-	-	-	(2,126)	(22,405)	(14)
Earnings per share	€	-	-	-	(0.20)	(2.07)	0.00
Group net income from continuing and discontinued operations	€'000	26,598	22,582	12,386	12,386	(16,576)	26,862
Earnings per share	€	2.46	2.08	1.14	1.14	(1.53)	2.48
Investment in property, plant and equipment ¹⁾	€'000	23,838	23,354	15,838	9,014	7,907	12,670
Depreciation on property, plant and equipment	€'000	19,081	19,415	17,487	10,153	13,346	13,385
Equity ²⁾	€'000	244,261	250,567	250,428	-	227,770	255,734
Total assets ²⁾	€'000	509,513	525,486	506,099	-	390,831	449,535
Equity ratio ²⁾	%	47.9	47.7	49.5	-	58.3	56.9
Employees ²⁾	No.	2,662	2,684	2,718	1,756	1,695	1,783
of which trainees ²⁾	No.	134	108	130	60	63	66
Share price (XETRA) at the end of the financial year	€	22.75	22.75	18.86	18.86	18.35	25.50
Dividend per share	€	0.90	0.90	0.23	0.23	0.00	0.98

1) Without additions from changes to the scope of consolidation and in 2019 without first-time accounting according to IFRS 16.

2) As at the reporting date.

3) Financial years up to 2018/2019 (as reported) include the subsidiaries for the respective calendar year. The consolidated financial statements as at 31 March 2019 were adjusted so that the subsidiaries were included for the period from April 2018 to March 2019. The financial year of GESCO AG was changed to match the calendar year in order to harmonise the financial years of GESCO AG and the subsidiaries, which resulted in a nine-month abbreviated financial year.

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