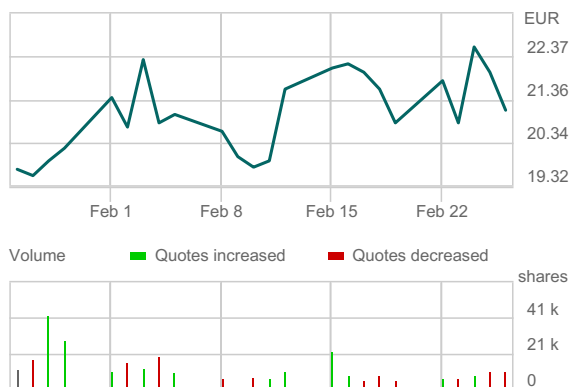


# FACT SHEET

## COMPANY PROFILE

The Gesco Group is an association of industrial small and medium-sized enterprises (SMEs) in the field of business-to-business and investment goods. Under the roof of GESCO AG, "Hidden Champions" are independently operating in the three business units Production Process Technology, Resource Technology, Healthcare and Infrastructure Technology. As a listed company included in the Prime Standard, GESCO AG offers private and institutional investors access to a portfolio of leading companies from the German industrial SME sector.

## SHARE CHART



## SHAREHOLDER STRUCTURE

Investmentaktiengesellschaft für langfristige Investoren TGV	15.05%
Stefan Heimöller	14.2%
Baden-Württembergische Versorgungsanstalt für Ärzte, Zahnärzte und Tierärzte	3.3%
LGT Capital Partners Ltd., Ireland	3.0%
Other institutional investors	approx. 32.22%
Retail investors	approx. 32.23%

## MANAGEMENT BOARD



**Ralph Rumberg**  
(CEO)



**Kerstin Müller-Kirchhofs**  
(CFO)

## SUPERVISORY BOARD

> **Klaus Möllerfriedrich**                      > **Dr. Nanna Rapp**  
> **Stefan Heimöller**                              > **Jens Große-Allermann**

## STOCK FUNDAMENTALS

ISIN	DE000A1K0201
WKN	A1K020
Share type	Registered Shares
Reuters Code	GSCG.DE
Ticker	GSC1
Branch	Industrial
Segment	Prime Standard
Dividend	0.23€
No. of shares	10,839,499
Market Cap	EUR 228.71 mn
52 week high	22.90 EUR
52 week low	10.00 EUR
Stock exchanges	Xetra, Frankfurt, Munich, Hanover, Hamburg, Düsseldorf, Stuttgart and Berlin
Designated Sponsors	M.M. Warburg & CO, Pareto Securities AS

## FINANCIAL CALENDAR

<b>Apr 27, 2021</b>	Annual Press Conference
<b>May, 2021</b>	Publication quarterly statement (call-date Q1)
<b>Jun 30, 2021</b>	Annual General Meeting
<b>Aug, 2021</b>	Publication half-yearly financial report
<b>Nov, 2021</b>	Publication quarterly statement (call-date Q3)

# FACT SHEET

## ANNUAL FIGURES

		2015/2016 01.04.-31.03.	2016/2017 01.04.-31.03.	2017/2018 01.04.-31.03.	2018/2019 01.04.-31.03. as reported	2018/2019 01.04.-31.03. adjusted	Abbreviated financial year 2019 01.04.-31.12
Sales	€'000	494,014	482,480	547,193	574,532	580,254	439,619
of which domestic	€'000	323,862	302,419	335,981	351,272	353,178	258,844
foreign	€'000	170,152	180,061	211,212	223,260	227,076	180,775
EBITDA	€'000	53,261	49,745	57,404	73,498	68,375	44,035
EBIT	€'000	31,457	22,137	33,789	47,646	42,101	23,470
Earnings before tax	€'000	28,828	19,187	31,861	45,420	39,809	21,804
Taxes on income and earnings	€'000	(10,307)	(9,458)	(13,690)	(15,443)	(14,042)	(8,076)
Taxation rate	%	35.8	49.3	43.0	34.0	35.3	37.0
Group net income after minority interest	€'000	16,127	7,890	16,099	26,598	22,582	12,386
Earnings per share pursuant to IFRS <sup>1)</sup>	€	1.62	0.79	1.49	2.46	2.08	1.14
Investment in Property, Plant and Equipment <sup>2)</sup>	€'000	23,974	19,788	24,638	23,838	23,354	15,838
Depreciation on Property, Plant and Equipment	€'000	16,940	24,009	17,989	19,081	19,415	17,487
Equity	€'000	195,773	214,095	224,265	244,261	250,567	250,428
Total assets	€'000	410,175	439,915	456,256	509,513	525,486	506,099
Equity ratio	%	47.7	48.7	49.2	47.9	47.7	49.5
Employees (as at balance sheet date)	No.	2,537	2,535	2,489	2,662	2,684	2,718
of which trainees	No.	153	138	134	134	108	130
Year-end share price <sup>1)</sup>	€	24.71	24.96	28.50	22.75	22.75	18.86
Dividend per share <sup>1)</sup>	€	0.67	0.35	0.60	0.90	0.90	0.23

1) Financial year 2015/2016 adjusted to share split 1:3 from Dec. 2016.

2) Without additions from changes to the scope of consolidation and in 2019 without initial accounting according to IFRS 16.

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