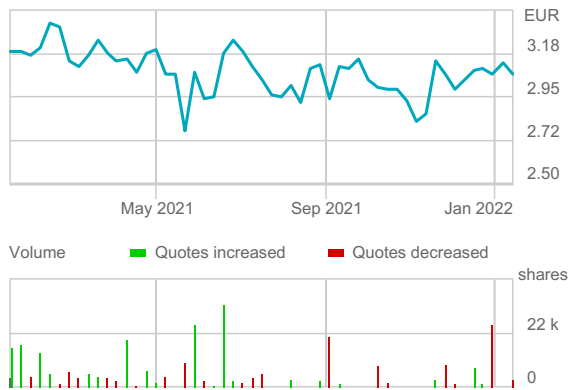


## COMPANY PROFILE

The stock-listed and globally operating FP Group, headquartered in Berlin, is an expert in solutions that make office and work life easier and more efficient. The FP Group has four business units: Software & Business Process Automation, Franking & Office Solutions, IoT and Mail Services. As the market leader in Germany and Austria and the world's third-largest provider of franking systems, the FP Group is a well-established player with almost 100 years of corporate history. FP is represented in ten countries by its own subsidiaries and in 40 other countries via a dealer network. The Group generated sales of around 196 million euros in 2020.

## SHARE CHART



## FINANCIAL CALENDAR

<b>Apr 28, 2022</b>	Publication annual financial report
<b>May 25, 2022</b>	Publication quarterly financial report (call-date Q1)
<b>Jun 15, 2022</b>	Annual General Meeting
<b>Sep 01, 2022</b>	Publication half-yearly financial report
<b>Nov 24, 2022</b>	Publication quarterly financial report (call-date Q3)

## MANAGEMENT

> **Carsten Lind** (Chairman)

> **Martin Geisel**

## SUPERVISORY BOARD

> **Dr. Alexander Granderath**  
(Chairman)

> **Lars Wittan**

> **Dr. Mathias Schindl**

## STOCK FUNDAMENTALS

ISIN	DE000FPH9000
WKN	FPH900
Share type	Ordinary
Bloomberg Code	FPH@GR
Reuters Code	FPHG.DE
Ticker	FPH
Branch	Industrial Machinery
Segment	Prime Standard
Last Dividend	0.00 EUR (for 2020)
No. of shares	16,301,456
Market Cap	EUR 50.05 mn
52 week high	3.46 EUR
52 week low	2.59 EUR
Stock exchanges	Xetra and regional regional German exchanges

## SHAREHOLDER STRUCTURE

28.01 %	Obotritia Capital KgaA (GER)
9.51 %	Active Ownership Fund (LUX)
5.0002%	SALTARAX GMBH (GER)
4.57 %	Ludic GmbH (GER)
3.26 %	Magallanes Value Investor SA (ESP)
3.19 %	Universal-Investment GmbH (GER)
57.48 %	Freefloat

## ANNUAL FIGURES

	2020	2019	Changes in %
<b>Figures in accordance with consolidated financial statements in EUR million</b>			
Revenue	195.9	209.1	(6.3)
Recurring revenue	127.1	161.2	(21.2)
EBITDA	8.0	33.3	(76.0)
as percentage of revenue	4.1	15.9	
EBIT	(14.0)	5.9	n.a.
as percentage of revenue	(7.1)	2.8	
Consolidated net income	(15.1)	1.7	n.a.
as percentage of revenue	(7.7)	0.8	
Free Cashflow	11.4	1.7	n.a.
Adjusted free cash flow	15.4	12.4	n.a.
Equity capital	16.3	16.3	0.0
Shareholders' equity	13.7	32.0	n.a.
as percentage of balance sheet total	7.9	17.2	
Return on equity (%)	(110.2)	5.3	
Debt capital	160.3	154.3	3.9
Net Debt	23.8	31.7	(24.9)
Net debt ratio (%)	174.0	99.0	
Balance sheet total	174.0	186.3	(6.6)
Share price end of the year (EUR)	3.20	3.45	(7.2)
Earnings per share (basic in EUR)	(0.94)	0.11	n.a.
Earnings per share (diluted in EUR)	(0.94)	0.11	n.a.
Employees (end of period)	1,003	1,012	(0.9)

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