

FACT SHEET

COMPANY PROFILE

The stock-listed and globally operating FP Group, headquartered in Berlin, is an expert in solutions that make office and work life easier and more efficient. The FP Group has four business units: Software & Business Process Automation, Franking & Office Solutions, IoT and Mail Services. As the market leader in Germany and Austria and the world's third-largest provider of franking systems, the FP Group is a well-established player with almost 100 years of corporate history. FP is represented in ten countries by its own subsidiaries and in 40 other countries via a dealer network. The Group generated sales of around 196 million euros in 2020.

SHARE CHART



FINANCIAL CALENDAR

Nov 24, 2022 Publication quarterly financial report (call-date Q3)

MANAGEMENT

> **Carsten Lind** (Chairman)

> **Ralf Spielberger**

SUPERVISORY BOARD

> **Dr. Alexander Granderath**
(Chairman)

> **Lars Wittan**

> **Klaus Röhrig**

STOCK FUNDAMENTALS

ISIN	DE000FPH9000
WKN	FPH900
Share type	Ordinary
Bloomberg Code	FPH@GR
Reuters Code	FPHG.DE
Ticker	FPH
Branch	Industrial Machinery
Segment	Prime Standard
Last Dividend	0.00 EUR (for 2021)
No. of shares	16,301,456
Market Cap	EUR 48.90 mn
52 week high	3.61 EUR
52 week low	2.42 EUR
Stock exchanges	Xetra and regional regional German exchanges

SHAREHOLDER STRUCTURE

28.01 %	Obotritia Capital KgaA (GER)
9.51 %	Active Ownership Fund (LUX)
5.0002%	SALTARAX GMBH (GER)
4.57 %	Ludic GmbH (GER)
3.44 %	Universal-Investment GmbH (GER)
3.26 %	Magallanes Value Investor SA (ESP)
44.63 %	Freefloat

ANNUAL FIGURES

	2021	2020 ¹	Changes in %
Figures in accordance with consolidated financial statements in EUR million			
Revenue	203.7	195.9	4.0
Recurring revenue	131.7	127.1	3.6
EBITDA	18.5	8.7	112.6
as percentage of revenue	9.1	4.4	
EBIT	(0.7)	(14.2)	n.a.
as percentage of revenue	(0.3)	(7.2)	
Consolidated net income	0.4	(15.3)	118.2
as percentage of revenue	0.2	(7.8)	
Free Cashflow	6.5	12.4	n.a.
Equity capital	16.3	16.3	0.0
Shareholders' equity	15.7	13.2	n.a.
as percentage of balance sheet total	9.4	7.6	
Return on equity (%)	2.5	(115.9)	
Debt capital	151.1	160.3	(5.7)
Net Debt	20.5	23.8	(13.9)
Net debt ratio (%)	131.0	180.0	
Balance sheet total	166.9	173.6	(3.9)
Share price end of the year (EUR)	3.07	3.20	(4.1)
Earnings per share (basic in EUR)	0.02	(0.95)	n.a.
Earnings per share (diluted in EUR)	0.02	(0.95)	n.a.
Employees (end of period)	899	1,003	(10.4)

¹ Comparative period 2020 adjusted.

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