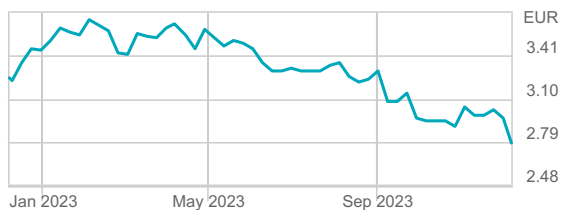


COMPANY PROFILE

Francotyp-Postalia Holding AG, a listed company based in Berlin, is the holding company of the globally active FP Group (FP). FP is an expert in solutions that make office and working life easier and more efficient. FP has three business units: Digital Business Solutions, Mailing, Shipping & Office Solutions, and Mail Services. In the Digital Business Solutions division, FP improves its customers' business processes with solutions for document workflow management, business process management & automation, and shipping management & logistics. In the Mailing, Shipping & Office Solutions business area, FP is the world's third largest provider of franking systems and the market leader in Germany, Austria, Scandinavia and Italy. FP is represented in 15 countries by its own subsidiaries and in many other countries by its own dealer network. In the Mail Services business area, FP offers business mail consolidation and is one of the leading providers in Germany. In 2022, FP generated revenue of more than 250 million euros.

SHARE CHART



FINANCIAL CALENDAR

| | |
|---------------------|--|
| Apr 25, 2024 | Publication annual financial report |
| May 23, 2024 | Publication quarterly statement (call-date Q1) |
| Jun 25, 2024 | Annual General Meeting |
| Aug 29, 2024 | Publication half-yearly financial report |
| Nov 21, 2024 | Publication quarterly statement (call-date Q3) |

MANAGEMENT

> **Carsten Lind** (Chairman) > **Ralf Spielberger**

SUPERVISORY BOARD

> **Dr. Alexander Granderath** (Chairman) > **Johannes Boot**
> **Klaus Röhrig**

STOCK FUNDAMENTALS

| | |
|-----------------|--|
| ISIN | DE000FPH9000 |
| WKN | FPH900 |
| Share type | Ordinary |
| Bloomberg Code | FPH@GR |
| Reuters Code | FPHG.DE |
| Ticker | FPH |
| Branch | Industrial Machinery |
| Segment | Prime Standard |
| Last Dividend | 0.00 EUR (for 2022) |
| No. of shares | 16.301.456 |
| Market Cap | EUR 45.32 mn |
| 52 week high | 3.77 EUR |
| 52 week low | 2.72 EUR |
| Stock exchanges | Xetra and regional regional German exchanges |

SHAREHOLDER STRUCTURE

| | |
|---------|------------------------------|
| 25.34 % | OSP Alpha Management Limited |
| 9.51 % | Active Ownership Fund |
| 5.0002% | SALTARAX GMBH |
| 4.57 % | Ludic GmbH |
| 3.44 % | Universal-Investment GmbH |
| 3.26 % | Magallanes Value Investor SA |
| 44.63 % | Freefloat |

FACT SHEET

ANNUAL FIGURES

| | 2022 | 2021 | Changes in % |
|--|--------|-------|--------------|
| Figures in accordance with consolidated financial statements in EUR million | | | |
| Revenue | 251.0 | 203.7 | 23.2 |
| Recurring revenue | 171.1 | 131.7 | 29.9 |
| EBITDA | 27.6 | 18.5 | 49.2 |
| as percentage of revenue | 11.0 | 9.1 | |
| EBIT | 6.6 | (0.7) | n.a. |
| as percentage of revenue | 2.6 | (0.3) | |
| Consolidated net income | 5.5 | 0.4 | 1275.0 |
| as percentage of revenue | 2.2 | 0.2 | |
| Free Cashflow | 8.1 | 6.5 | n.a. |
| Equity capital | 16.3 | 16.3 | 0.0 |
| Shareholders' equity | 22.6 | 15.7 | n.a. |
| as percentage of balance sheet total | 13.1 | 9.4 | |
| Return on equity (%) | 24.5 | 2.5 | |
| Debt capital | 150.1 | 151.1 | (0.7) |
| Net Debt | 18.1 | 20.5 | (11.7) |
| Net debt ratio (%) | 80.0 | 131.0 | |
| Balance sheet total | 172.7 | 166.9 | 4.3 |
| Share price end of the year (EUR) | 3.45 | 3.07 | 12.4 |
| Earnings per share (basic in EUR) | 0.35 | 0.02 | n.a. |
| Earnings per share (diluted in EUR) | 335.00 | 0.02 | n.a. |
| Employees (end of period) | 1,047 | 899 | 16.4 |

¹ Comparative period 2020 adjusted.

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