

## COMPANY PROFILE

Francotyp-Postalia Holding AG, a listed company based in Berlin, is the holding company of the globally active FP Group (FP). FP is an expert in solutions that make office and working life easier and more efficient. FP has two business areas: Mailing & Shipping Solutions and Digital Business Solutions. In the Mailing & Shipping Solutions division, FP is the world's third-largest provider of mailing systems and the market leader in Germany, Austria, Scandinavia and Italy. In the Digital Business Solutions area, FP improves customers' business processes with solutions for document workflow management, business process management & automation and shipping management & logistics. FP is represented in 15 countries by its own subsidiaries and in many other countries via a dealer network. The Mail Services division was sold in 2024. In 2023, FP generated adjusted revenue of more than EUR 175 million.

## SHARE CHART



## FINANCIAL CALENDAR

<b>Apr 28, 2025</b>	Publication annual financial report
<b>May 28, 2025</b>	Publication quarterly statement (call-date Q1)
<b>Jun 24, 2025</b>	Annual General Meeting
<b>Aug 28, 2025</b>	Publication half-yearly financial report
<b>Nov 20, 2025</b>	Publication quarterly statement (call-date Q3)

## MANAGEMENT

> **Friedrich Conzen** (Chairman)

## SUPERVISORY BOARD

> **Dr. Dirk Markus** (Chairman)

> **Paul Owsianowski**

> **Dr. Martin Schoefer**

## STOCK FUNDAMENTALS

ISIN	DE000FPH9000
WKN	FPH900
Share type	Ordinary
Bloomberg Code	FPH@GR
Reuters Code	FPHG.DE
Ticker	FPH
Branch	Industrial Machinery
Segment	Prime Standard
Last Dividend	0.00 EUR (for 2023)
No. of shares	16.301.456
Market Cap	EUR 35.86 mn
52 week high	2.90 EUR
52 week low	2.06 EUR
Stock exchanges	Xetra and regional German exchanges

## SHAREHOLDER STRUCTURE

25.34%	OSP Alpha Management Limited
10.31%	Tiven Invest S.A. SICAV-RAIF
4.16%	Elgene Aktien
5%	SALTARAX GMBH
3.51%	Ludic GmbH
3.26%	Magallanes Value Investor SA
3.19%	Universal-Investment GmbH
3.19%	Hans-Herbert Döbert
60.19%	Freefloat

# FACT SHEET

## ANNUAL FIGURES

	2023	2022	Changes in %
<b>Figures in accordance with consolidated financial statements in EUR million</b>			
Revenue	241.8	251,0	-3.7
Recurring revenue	161.2	171,1	12.3
EBITDA	31	27,6	97.0
as percentage of revenue	12.8	11,0	
EBIT	13.1	6,6	n.a.
as percentage of revenue	5.4	2,6	
Consolidated net income	10.5	8.0	31.25
as percentage of revenue	4.3	3.1	
Free Cashflow	9.1	8,1	n.a.
Equity capital	16.3	16,3	n.a.
Shareholders' equity	34.4	25.0	n.a.
as percentage of balance sheet total	19.5	14.4	
Return on equity (%)	30.5	32.7	
Debt capital	141.8	148.2	-4.3
Net Debt	14.4	18,1	
Net debt ratio (%)	42.0	73.0	
Balance sheet total	176.1	173.2	-41.7
Share price end of the year (EUR)	2.84	3,45	12,4
Earnings per share (basic in EUR)	0.67	0.50	34
Earnings per share (diluted in EUR)	0.67	0.50	34
Employees (end of period)	1,025	1,069	n.a.

<sup>1</sup> Comparative period 2022 adjusted.

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