

FACT SHEET

COMPANY PROFILE

The CEWE Group is Europe's leading photo service and online printing supplier.

From its beginnings in 1912, CEWE has progressed to become the leading photo service company for all those wanting to make more of their photos. This is mainly due to the much-awarded CEWE PHOTOBOOK, with more than six million books being sold each year. Customers can purchase other personalised photo products under the brand names of CEWE, WhiteWall and Cheerz – and from many leading retailers in Europe. Concerning their personal photos, they are inspired to produce a variety of creative designs and they trust the company with more than 2 billion photos every year.

The CEWE Group has also set up a highly efficient production system for the online printing market, which is still new. Every year billions of high-quality printed products are delivered reliably to their purchasers through the SAXOPRINT, LASERLINE and viaprinto sales platforms.

The CEWE Group, through the founder family of Neumüller as an anchor shareholder, focuses on sustainable corporate management and has already received many awards for this effort: economically sustainable in the long term; cooperative and fair in dealings with customers, employees and suppliers; socially responsible and protective of the environment and resources. An example of this is the climate-neutral process used to produce all the CEWE brand-name products.

The CEWE Group has a staff of 4,000 employees and operates in 21 countries. CEWE is listed on the SDAX.

More information is available at company.cewe.de.

SHARE CHART



FINANCIAL CALENDAR

Nov 29, 2022	Roadshow
Dec 07, 2022	Roadshow
Dec 08, 2022	Roadshow
Jan 09, 2023	Roadshow
Jan 18, 2023	Roadshow
Mar 30, 2023	Annual Press Conference
Mar 30, 2023	Analysts' Conference
Mar 30, 2023	Publication annual financial report
Mar 30, 2023	Press Release - annual financial report

SHAREHOLDER STRUCTURE

27.1%	Heirs of the company founder Heinz Neumüller (AN Assets GmbH & Co. KG and CN Assets GmbH & Co. KG, Oldenburg)
3.6%	CEWE Stiftung & Co. KGaA - Oldenburg (270,493 shares)
5.1%	Union Investment Privatfonds GmbH
3.0%	Lupus alpha Investment GmbH
0.1%	...

MANAGEMENT



Dr. Christian Friege



Patrick Berkhouwer



Dr. Reiner Fageth



Carsten Heitkamp



Dr. Olaf Holzkämper



Thomas Mehls



Christina Sontheim-Leven

SUPERVISORY BOARD

> Otto Korte (C)	> Markus Schwarz (DC)
> Prof. Dr. rer. pol. habil Christiane Hipp	> Patrizia Geibel-Conrad
> Paolo Dell'Antonio	> Dr. Birgit Vemmer
> Elwira Wall	> Insa Lukaßen
> Petra Adolph	> Marion Gerdes
> Alexander Oyen	> Martina Sandrock

STOCK FUNDAMENTALS

ISIN	DE0005403901
WKN	540390
Share type	Ordinary
Bloomberg Code	CWC@GR
Reuters Code	CWCG.DE
Ticker	CWC
Branch	consumer goods
Index	SDAX
Segment	Prime Standard
Last Dividend	€ 2.35 (for 2021)
No. of shares	7,442,003
Market Cap	EUR 706.99 mn
52 week high	131.40 EUR
52 week low	69.90 EUR
Stock exchanges	Frankfurt
Rating	-

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ANNUAL FIGURES

Figures in thousand euros	2021	2020	2019	2018	2017	2016
Revenues	692,761	727,258	720,398	649,325	599,394	593,096
Increase/decrease in the inventory of finished and unfinished products	257	(401)	181	(148)	117	(491)
Other work performed and capitalised	1,301	1,332	1,038	1,091	872	783
Other operating income	27,117	23,032	22,187	25,028	23,160	20,769
Cost of materials	(160,700)	(171,074)*	(187,454)	(177,063)	(168,445)	(168,580)
Gross profit/loss	560,736	(580,147)*	556,350	498,233	455,098	445,577
Employee expenses	(194,949)	(196,101)	(197,038)	(175,841)	(160,279)	(153,367)
Other operating expenses	(241,173)	(248,974)*	(245,386)	(226,850)	(205,526)	(201,908)
Earnings before interest, taxes, depreciation and amortisation (EBITDA)	124,614	135,072	113,926	95,542	89,293	90,302
Depreciation of property, plant and equipment and amortisation of intangible assets	(52,428)	(55,381)	(57,089)	(39,873)	(40,078)	(43,287)
Earnings before interest and taxes (EBIT)	72,186	79,691	56,837	55,669	49,215	47,015
Net financial income	540	(3,326)	(3,583)	(399)	(360)	(818)
Earnings before taxes (EBT)	72,726	76,365	53,254	55,270	48,855	46,197
Income taxes	(23,826)	(24,429)	(21,553)	(17,025)	(16,042)	(15,834)
Earnings after taxes	48,900	51,936	31,701	36,296	32,813	30,363
Earnings per share (in euros)						
basic	6.77	7.20	4.40	5.06	4.59	4.25
diluted	6.72	7.15	4.36	5.01	4.64	4.23

*The figures for the previous year have been restated

QUARTERLY FIGURES

Figures in thousand euros	Q3 2022	Q2 2022	Q1 2022	Q3 2021	Q2 2021
Revenues	151,370	132,016	138,899	132,420	116,725
Increase/decrease in the inventory of finished and unfinished products	(203)	(110)	(36)	245	37
Other work performed and capitalised	728	717	264	329	253
Other operating income	6,491	8,067	6,337	6,174	6,294
Cost of materials	(43,259)	(38,985)	(34,739)	(37,053)	(31,480)
Gross profit/loss	115,127	101,705	110,715	102,115	91,829
Employee expenses	(47,240)	(47,683)	(46,908)	(44,879)	(44,965)
Other operating expenses	(53,501)	(45,067)	(48,615)	(45,933)	(40,403)
Earnings before interest, taxes, depreciation and amortisation (EBITDA)	14,386	8,955	15,192	11,303	6,461
Depreciation of property, plant and equipment and amortisation of intangible assets	(13,317)	(13,261)	(13,104)	(13,367)	(12,905)
Earnings before interest and taxes (EBIT)	1,069	(4,306)	2,088	(2,064)	(6,444)
Net financial income	(362)	178	(309)	(479)	(319)
Earnings before taxes (EBT)	707	(4,128)	1,779	(2,543)	(6,763)
Income taxes	(266)	1,353	(583)	484	2,365
Earnings after taxes	441	(2,775)	1,196	(2,059)	(4,398)
Earnings per share (in euros)					
basic	0.06	(0.39)	0.17	(0.28)	(0.61)
diluted	0.06	(0.39)	0.17	(0.28)	(0.60)

Rounding differences may occur.

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