

# FACT SHEET

As of: September 17, 2021

BAADER

## COMPANY PROFILE

Baader Bank is the bank for the capital market. It allows its clients to access international capital markets and to invest in financial products in an effective, efficient and secure manner. The bank uses the latest innovations in the banking industry for products, processes and technology to generate added value for its clients. As a family-run, full-service bank headquartered in Unterschleissheim near Munich with around 400 employees, it is active in the business lines of Market Making, Capital Markets, Multi Asset Brokerage, Asset Management Services, Banking Services and Research.

Baader Bank serves its clients from three domestic (Unterschleissheim, Frankfurt, and Stuttgart) and three international locations (London, New York, and Zurich). As a full-service bank, it is covered by the protection mechanisms of the Association of German Banks.

In the Capital Markets business, Baader Bank acts as an independent provider of capital market services, structuring and executing equity transactions. Combined with its role as a corporate broker, Baader Bank offers its corporate clients (mainly in the GSA-region) broad access to international investors.

Baader Bank is a market maker for more than 800,000 financial instruments in Germany, Austria and Switzerland as well as being active in off-exchange trading. It uses the latest technology and has a modern IT infrastructure.

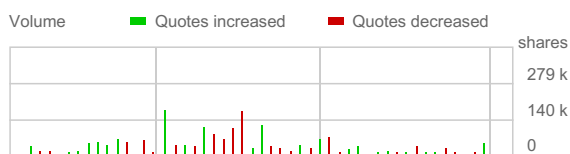
The Multi Asset Brokerage business segment encompasses all the services provided for institutional clients in the secondary market, both in Germany and abroad, as well as the placement and sale of (in-house) primary market transactions.

As an outsourcing partner for capital management companies with regard to the portfolio management of fund products such as UCITS funds, special funds, offshore funds, and derivative overlay mandates, Baader Bank provides investment consultants, asset managers, and insurers with extensive support in executing fund mandates in the Asset Management Services business segment.

In the Banking Services business, Baader Bank is the leading service provider for fintechs, robo-advisors and independent asset managers across all asset classes.

The Equity Research team comprises 13 experienced and leading analysts who evaluate almost 150 companies from the GSA-region.

## SHARE CHART



## MANAGEMENT BOARD



Nico Baader  
Chairman



Dietmar von  
Blücher



Oliver Riedel

## SUPERVISORY BOARD

> Dr. Horst Schiessl  
(Chairman)

> Prof. Dr. Georg Heni

> Ali Cavli

> Helmut Schreyer  
(Deputy Chairman)

> Christoph B. Mast

> Thomas Leidel

## STOCK FUNDAMENTALS

ISIN	DE0005088108
WKN	508810
Share type	Ordinary
Bloomberg Code	BWB@GR
Reuters Code	BLM.MU
Ticker	BWB
Branch	Banking
Segment	Open Markets
Last Dividend	EUR 0.25 (2021) EUR 0 (2020) EUR 0 (2019) EUR 0 (2018) EUR 0 (2017)
No. of shares	45,908,682
Market Cap	EUR 309.42 mn
52 week high	10.80 EUR
52 week low	2.42 EUR
Stock exchanges	Berlin, Dusseldorf, Frankfurt, Hamburg, Munich / m:access, Stuttgart, Xetra

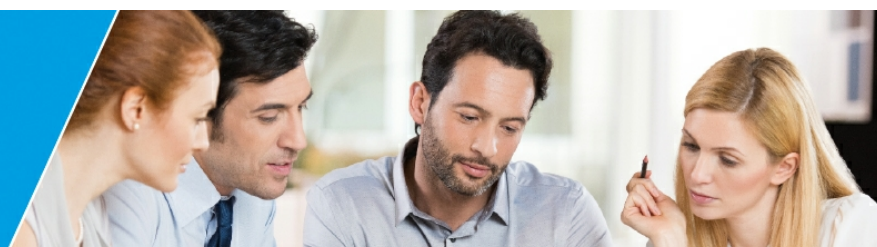
## SHAREHOLDER STRUCTURE

63.73%	Baader Beteiligungs GmbH
5.43%	Ubtrend GmbH & Co. KG
0.30%	Uto Baader
30.54%	Freefloat

## FINANCIAL CALENDAR

Mar 19, 2021	Corporate News: Preliminary Annual Results
Apr 29, 2021	Corporate News: First Quarter Results
May 20, 2021	Publication Annual Report
Jul 01, 2021	Annual General Meeting
Jul 29, 2021	Corporate News: Half Year Results
Jul 29, 2021	Publication Half Year Report
Oct 13, 2021	m:access Analysts conference
Oct 28, 2021	Corporate News: Nine Months Results

[www.baaderbank.de](http://www.baaderbank.de)



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## KEY FIGURES OVERVIEW

Baader Bank Group	2019	2020	Change to the previous year
Income Statement	EUR'000	EUR'000	relativ/ %
<b>Income</b>	<b>104,336</b>	<b>212,661</b>	<b>&gt;100,0</b>
of which net interest income and current income	(799)	(2,634)	-
of which net commission income	32,111	30,976	(3.5%)
of which net trading income	46,149	168,215	>100,0
of which revenue	12,808	11,962	(6.6%)
of which other income	14,014	4,142	(70.4%)
<b>Expenses</b>	<b>(104,268)</b>	<b>(156,642)</b>	<b>50.2%</b>
of which personnel expenses	(46,522)	(71,239)	53.1%
of which administrative expenses and other operating expenses	(44,604)	(48,141)	7.9%
of which amortisation and depreciation	(13,142)	(20,425)	55.4%
of which net income from interests in associates	0	(16,837)	-
<b>Earnings before taxes (EBT)</b>	<b>68</b>	<b>56,019</b>	<b>&gt;100,0</b>
<b>Operating result</b>	<b>(8,017)</b>	<b>81,529</b>	<b>-</b>
Baader Bank Group	2019	2020	Change to the previous year
Balance Sheet	EUR'000	EUR'000	relativ/ %
Total assets	617,375	888,578	43.9
Balance Sheet Equity Ratio	12%	14%	-

In accordance with the provisions of the German Commercial Code (HGB)

Baader Bank Group	01/01-30/06/2020	01/01-30/06/2021	Delta
Key P&L Figures <sup>1</sup>	EUR'000	EUR'000	%
<b>Income</b>	<b>112,025</b>	<b>135,582</b>	<b>21.0</b>
of which net interest income and current income	(1,505)	(482)	68.0
of which net commission income	22,175	9,656	(56.5)
of which net trading income	84,690	115,070	35.9
of which revenue	5,606	5,719	2.0
of which other income	1,036	5,619	>100,0
of which net income from interests in associates	23	0	(100.0)
<b>Expenses</b>	<b>(87,988)</b>	<b>(91,825)</b>	<b>4.4</b>
of which personnel expenses	(33,346)	(42,337)	27.0
of which administrative expenses and other operating expenses	(22,691)	(25,540)	12.6
Depreciation, amortisation and write-downs on intangible assets and property, plant and equipment	(3,981)	(4,154)	4.3
of which other amortisation and depreciation/risk provision	(12,970)	(1,405)	(89.2)
Depreciation, amortisation and write-downs on receivables and certain securities as well as allocations for provisions in lending business	(12,970)	(1,405)	(89.2)
Expenses from the addition of the fund for general banking risks <sup>2</sup>	(15,000)	(18,389)	22.6
<b>Earnings before taxes (EBT)</b>	<b>24,037</b>	<b>43,757</b>	<b>82.0</b>
<b>Operating result<sup>3</sup></b>	<b>52,669</b>	<b>59,372</b>	<b>12.7</b>

Baader Bank Group	31.12.2020	30.06.2021	Delta
Key balance sheet figures <sup>1</sup>	in EUR mn	in EUR mn	%
Total Assets	888.6	1,234.3	38.9
Balance Sheet Equity Ratio	13.6%	12.7%	-
Hard core capital ratio (CET 1)	14.6%	15.9%	-

<sup>1</sup> Financial figures of the Baader Bank Group; all figures preliminary and unaudited; reported in accordance with the provisions of the German Commercial Code (Handelsgesetzbuch - HGB).

<sup>2</sup> The transfer to the fund for general banking risks also takes into account the statutory transfer to the fund for general banking risks in accordance with Section 340e HGB at the end of the year.

<sup>3</sup> Gross profit (= net interest income + current income + net commission income and trading income + revenues) less personnel expenses and other administrative expenses as well as amortisation/depreciation on intangible assets and property, plant and equipment.

## Baader Bank AG

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