

FACT SHEET

As of: March 19, 2025

BAADER

COMPANY PROFILE

Baader Bank is one of the leading European partners for investment and banking services.

Trading and banking are combined using a single powerful platform that offers a unique setup and optimum access to the capital market using a secure, automated and scalable approach.

As a family-run, full-service bank headquartered in Unterschleissheim near Munich with around 550 employees, it is active in the areas of Market Making, Capital Markets, Brokerage, Fund Services, Account Services, and Research Services.

Market Making

We are a full-service provider offering outstanding quoting and execution quality and optimum process efficiency. We utilise a range of stock exchanges and collaboration models.

We are quick to assess and implement the latest technology, process and service innovations and tap into potential new markets and products.

Brokerage

We are a high-profile trading partner and count among the market leaders, particularly in relation to the cash equity business from Germany, Austria and Switzerland. Our product portfolio is completed by derivatives and interest rate products. We are the number one contact for international investors in German-speaking regions, and in particular for the German-speaking business, though also for pan-Europe and global.

Capital Markets

As a capital market partner for corporate clients and issuers, we offer added value with our trading expertise. Our collaborative role in transactions is bolstered by our placement and structuring expertise. Our service offering for corporate clients is rounded off by excellent, award-winning corporate and sector research, investment technology and asset management from a market leader.

Account Services

We are the pioneer behind the pioneers. We provide our modern infrastructure to numerous leading fintechs, making a fundamental contribution to their business model. With our regulatory-compliant and highly efficient banking platform, we guarantee the fulfilment of future banking requirements through our performance — from custody account management straight through to break down. We also offer our banking services to traditional asset managers and corporate clients, always B2B or B2B2C.

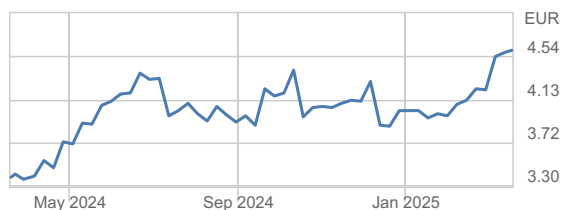
Research Services

Together with our partner AlphaValue, we are the leading provider of independent pan-European equity and sector research. We provide quality research for selected companies and sectors within the GSA Region, plus an extensive range of pan-European corporate securities. With this approach, we create added value for corporate clients looking to generate capital and for investors seeking investment ideas.

Fund Services

We provide a regulatory-compliant and highly efficient banking platform for asset managers, liability umbrellas, family offices, foundations and fintechs and, as an outsourcing partner of capital management companies, we realise fund mandates. We relieve the strain on resources and processes in asset management and portfolio management by taking on all regulatory and administrative tasks relating to a mandate.

SHARE CHART



Volume ■ Quotes increased ■ Quotes decreased



MANAGEMENT BOARD



Nico Baader
Chairman



Oliver Riedel
Deputy Chairman



Martin Zoller

SUPERVISORY BOARD

> **Dr. Louis Hagen**
(Chairman)

> **Christoph B. Mast**

> **Michael Frank**

> **Prof. Dr. Georg Heni**
(Deputy Chairman)

> **Helmut Schreyer**

> **Timon Hauser**

STOCK FUNDAMENTALS

ISIN	: DE0005088108	WKN	: 508810
Share type	: Ordinary	Bloomberg Code	: BWB@GR
Reuters Code	: BLM.MU	Ticker	: BWB
Branch	: Banking		
Segment	: Open Markets	No. of shares	: 48.797.311
52 week high	: 4.63 EUR	52 week low	: 3.30 EUR
Market Cap	: EUR 224.47 mn		
Last Dividend	: EUR 0.00 (2023), EUR 0.35 (2022), EUR 0.25 (2021), EUR 0 (2020), EUR 0 (2019), EUR 0 (2018), EUR 0 (2017)		
Stock exchanges	: Berlin, Dusseldorf, Frankfurt, Hamburg, Munich / m:access, Stuttgart, Xetra		

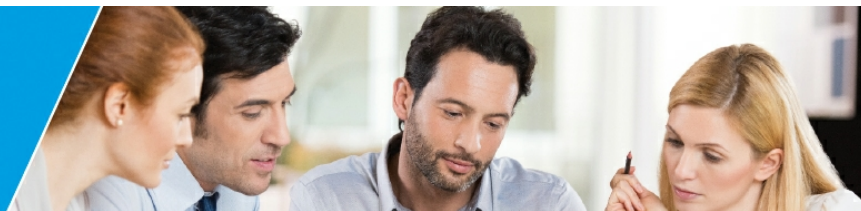
SHAREHOLDER STRUCTURE

28.22%	Freefloat
5.44%	Ubtrend GmbH & Co. KG
66.34%	Baader Beteiligungs GmbH

FINANCIAL CALENDAR

Feb 27, 2025	Corporate News on the preliminary annual results 2024
Mar 27, 2025	Corporate News on the final annual results 2024
Apr 30, 2025	Corporate News on the results of the 1st quarter 2025
May 29, 2025	Publication Annual Report 2024
Jul 10, 2025	Annual General Meeting Baader Bank AG 2025
Jul 31, 2025	Corporate News on the half-year report 2025
Jul 31, 2025	Publication half-year report 2025
Oct 30, 2025	Corporate News on the Nine-Months results 2025

www.baaderbank.de



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BAADER

KEY FIGURES OVERVIEW

BAADER BANK GROUP	2024	2023	Delta
	EUR mn	EUR mn	EUR mn
Result from interest business	48.5	35.8	12.7
Result from commission business	102.3	79.5	22.8
Result from trading activities	66.7	37.4	29.3
Revenue	11.5	11.4	0.1
Other income	18.6	6.7	11.9
Income	247.7	170.8	76.8
Personnel expenses	92.2	72.6	19.6
Other operating expenses	97.5	90.6	6.9
Risk provision	17.8	3.7	14.2
Expenses	207.5	166.9	40.6
Earnings before tax (EBT)	40.2	4.0	36.2
Taxes	16.6	1.1	15.5
Minorities	0.0	0.0	0.0
Group results	23.5	2.8	20.7
Earnings per share in EUR	0.48	0.06	0.42
Return on equity after tax in %	14.2	1.7	12.5
Return in investment	0.6	0.1	0.5
	31/12/2024	31/12/2023	Delta
Total assets in € mn	4,825	3,938	887
Equity capital in € mn	189.4	165.5	23.9
Total capital ratio in %	23.6	23.0	n.m.

Overview of key figures H1 2023

	1 st half year (01/01/-30/06/)		
	2024	2023	Delta
in € mn			
Result from interest business	25.2	15.0	10.3
Result from commission business	56.0	40.5	15.6
Result from trading activities	31.5	20.0	11.5
Revenue	5.0	5.8	-0.8
Other income	3.3	2.2	1.1
Income	121.0	83.5	37.6
Personnel expenses	43.4	36.1	7.3
Other operating expenses	45.5	41.0	4.5
Risk provision	11.8	3.5	8.3
Expenses	100.7	80.6	20.1
Earnings before tax (EBT)	20.3	2.9	17.4
Taxes	10.0	2.8	7.2
Minorities	0.0	0.1	-0.1
Group results	10.3	0.0	10.3
Earnings per share in EUR	0.21	0.00	0.21
Return on equity after tax in %	12.5	0.1	12.4
	as of reporting date		
in € mn	31.03.2024	30.06.2024	Delta
Total assets	4,065	4,038	-27
Equity capital	169.7	175.8	6.1
CET 1/Total capital ratio in %	20.8	22.1	-

/ Baader Bank AG

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