

FACT SHEET

COMPANY PROFILE

Adler Group S.A. is a Luxembourg-based real estate company operating in Germany specialising in the management and development of income-producing, multi-family residential real estate. The Group owns and manages approximately 25,800 residential rental units, largely concentrated in Berlin (around 70% of properties) and North-Rhine Westphalia (around 25% of properties).

Besides the residential rental portfolio, Adler Group owns a portfolio of development projects located in the largest cities of Germany. These development projects are primarily sold through either forward sales or upfront sales thereby generating funds to ultimately optimise the capital structure of the company.

SHARE CHART



FINANCIAL CALENDAR

Nov 28, 2023	Publication Nine-Month Financial Statement Q3 2023
Sep 30, 2024	Publication Annual Report 2022 (audited)

SHAREHOLDER STRUCTURE

VONOVIA SE	15.88%
Taconic Capital Advisors	5.01 %
FREE FLOAT ¹⁾	79.11 %

Direct or indirect holdings; based on information received by the company and the company's current share capital.

¹⁾Based on the German stock exchange's definition, the free float refers to shares that are not owned by major shareholders holding more than 5% of the total shares.

SENIOR MANAGEMENT



Thierry Beaudemoulin
CEO



Thomas Echelmeyer
CFO



Sven-Christian Frank
CLO



Hubertus Kobe
CRO

BOARD OF DIRECTORS

<ul style="list-style-type: none"> > Prof. Dr. A. Stefan Kirsten (Chairman) > Thierry Beaudemoulin > Thilo Schmid 	<ul style="list-style-type: none"> > Thomas Echelmeyer > Dr. Heiner Arnoldi > Stefan Brendgen > Thomas Zinnöcker
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STOCK FUNDAMENTALS

ISIN	LU1250154413
WKN	A14U78
Segment	Prime Standard
Last Dividend	EUR 0.00 (2022)
No. of Shares Outstanding	151.626.107
No. of listed shares	141,012,279
No. of unlisted shares	10,613,828 ²⁾
Market Cap	EUR 66.56 mn
52 week high	2.92 EUR
52 week low	0.40 EUR
Stock exchanges	Frankfurt Stock Exchange
Index	FTSE EPRA/NAREIT Global Index FTSE EPRA/NAREIT Developed Europe Index FTSE EPRA/NAREIT Germany Index

²⁾ The share capital of Adler Group S.A. amounts to EUR 188,016.37, divided into 151,626,107 dematerialized shares with no par value. 141,012,279 shares (ISIN LU1250154413) are admitted to trading on the stock exchange. 10,613,828 shares (ISIN LU2615168379) are not admitted to trading. In connection with the restructuring of Adler Group S.A., the share capital was increased as consideration for the provision of a secured debt financing and new Adler Group S.A. shares were delivered to the investors participating in the debt financing. For time and cost reasons, it was agreed with these investors to partially admit the new shares to trading and using the prospectus-exempt exception. Lock-up agreements were concluded with the investors for this purpose. Currently, 10,613,828 shares are still subject to such lock-up agreements

Adler Group S.A.

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