

Convenience Translation



Please note that this translation is for convenience purposes only. Only the German original of this invitation is legally valid and binding. The Company assumes no responsibility for misunderstandings or misinterpretations that may arise from this translation or any mistakes or inaccuracies contained herein. In cases of doubt, only the German original shall form the basis for interpretation.

Deutsche Wohnen AG

Frankfurt am Main, Germany

ISIN DE0006283302

WKN 628330

ISIN DE000A0HN5C6

WKN A0HN5C

Invitation to the Extraordinary General Meeting

The shareholders of our company are hereby invited to attend on

Monday, 30 September 2013

at 10:00 A.M. (CEST)

at the

Japan Center

Taunustor Conference Center

Taunustor 2

60311 Frankfurt am Main, Germany

the

Extraordinary General Meeting

I. Agenda

The management board of Deutsche Wohnen AG (the “**Management Board**”) published its decision pursuant to section 10, para. 1, 3, sentence 1 of the German Securities Acquisition and Takeover Act (“**WpÜG**”), to issue a takeover offer to the shareholders of GSW Immobilien AG in the form of an exchange offer as stipulated in the WpÜG that relates to the purchase of all their shares held in GSW Immobilien AG. In consideration for each of their GSW Immobilien AG shares (the “**GSW Shares**”), each share with a notional value of EUR 1.00, the shareholders of GSW Immobilien AG shall be offered 2.55 shares in Deutsche Wohnen AG (the “**Exchange Offer**”).

The GSW Shares for which the takeover offer was accepted, subject to the limitations described below, shall be contributed to Deutsche Wohnen AG (the “**Company**”) in accordance with a capital increase against contributions in kind. The financial institutions UBS Deutschland AG, Opernturm, Bockenheimer Landstraße 2-4, 60306 Frankfurt am Main and DZ Bank AG Deutsche Zentral-Genossenschaftsbank, Frankfurt am Main, Platz der Republik, 60265 Frankfurt am Main, acting as exchange trustees (the “**Exchange Trustees**”) (*Umtauschtreuhänder*), are tasked with settlement of the capital increase against contributions in kind.

Pursuant to the Exchange Offer, the shareholders of GSW Immobilien AG who accept the offer will transfer their GSW Shares to the Exchange Trustees. The Exchange Trustees, holding these shares on a fiduciary basis, will contribute these shares to Deutsche Wohnen AG, and subject to the limitations described below, subscribe the newly created Deutsche Wohnen shares issued in accordance with a capital increase to be resolved upon as set out in section 1 of the agenda. Following the creation of the new shares, the Exchange Trustees will then transfer them, pursuant to the Exchange Offer, to the shareholders of GSW Immobilien AG.

Based on the exchange ratio described above and the current number of outstanding GSW Shares, the maximum number of Deutsche Wohnen AG shares issuable under the Exchange Offer is 128,842,101.

In the event the acceptance rate of the takeover offer reaches a threshold, which would result in Deutsche Wohnen AG holding an interest of more than 94.9% in GSW Immobilien AG, taking into account the GSW Shares already held but otherwise acquired by Deutsche Wohnen AG, Deutsche Bank AG, Taunusanlage 12, 60325 Frankfurt am Main, Germany, has agreed to acquire, in place of Deutsche Wohnen AG, the GSW Shares tendered to the Exchange Trustees that exceed the acceptance rate threshold. In order to enable the Exchange Trustees, pursuant to the Exchange Offer, to grant new shares of Deutsche Wohnen AG for those GSW Shares that exceed the 94.9% threshold, the Exchange Trustees – if necessary – will subscribe for shares of Deutsche Wohnen AG issued through a capital increase against cash contributions as set out in section 2 of the agenda. Based on the exchange ratio described above and the current number of GSW Shares outstanding, the maximum number of Deutsche Wohnen AG shares that the Exchange Trustees can subscribe for under the capital increase against cash contributions is 6,570,948; whereas, in the event of the implementation of this capital increase against cash contributions, the maximum number of shares issuable pursuant to the capital increase against contributions in kind as set out in section 1 of the agenda would be reduced accordingly.

The Management Board and the supervisory board (the “**Supervisory Board**”) propose the following to the general meeting (the “**General Meeting**”):

1. Increase of the Company’s Share Capital against Contributions in kind with the Exclusion of the Shareholders’ Subscription Rights and Authorisation for the Amendment of the Articles of Association

- a) The Company’s current share capital, which amounts to EUR 168,907,143.00, divided, as of the date of this invitation, into 168,811,823 ordinary bearer shares, with no par value, and 95,320 ordinary registered shares, with no par value, each share with a notional value of EUR 1.00, will be increased by up to EUR 128,842,101.00 to up to EUR 297,749,244.00 through the issuance of up to 128,842,101 ordinary bearer shares, with no par value (the “**New Shares**”), each with a notional value of EUR 1.00 against contributions in kind.

The issue price (*Ausgabebetrag*) of the New Shares is EUR 1.00. The difference between the issue price (*Ausgabebetrag*) of the New Shares and the contribution value (*Einbringungswert*) of the contributions in kind shall be allocated to the capital reserve pursuant to section 272, para. 2, no. 4 of the German Commercial Code (the “**HGB**”).

- b) The New Shares carry full dividend rights as of 1 January 2014. Dividend rights for the fiscal year 2013 do not exist.
- c) The subscription rights of the shareholders of Deutsche Wohnen AG are excluded. The shares resulting from the capital increase against contributions in kind will be issued in connection with a takeover offer to the shareholders of GSW Immobilien AG pursuant to sections 29 et seq. of the WpÜG by way of the Exchange Offer for the purchase of all shares held by GSW Immobilien AG’s shareholders at a ratio of 1:2.55. Each shareholder of GSW Immobilien AG is therefore entitled to receive 2.55 New Shares of this capital increase against contributions in kind, in exchange for each tendered GSW Share.
- d) UBS Deutschland AG, Opernturm, Bockenheimer Landstraße 2-4, 60306 Frankfurt am Main, Germany, and DZ Bank AG Deutsche Zentral-Genossenschaftsbank, Frankfurt am Main, Platz der Republik, 60265 Frankfurt am Main, Germany, will subscribe for the New Shares in their capacity as Exchange Trustees (*Umtauschtreuhänder*) for the shareholders of GSW Immobilien AG that have accepted the Exchange Offer. Accordingly, the Exchange Trustees are hereby permitted to subscribe for the New Shares and will contribute the GSW Shares tendered for the exchange, provided they are subject to the capital increase against contributions in kind, as contributor in kind (*Sacheinleger*) in Deutsche Wohnen AG.
- e) The capital increase against contributions in kind shall only be implemented to the extent to which the New Shares have been subscribed for by the Exchange Trustees by the deadline stipulated in section 1 i).

- f) The Management Board intends to refrain from an appraisal of the contributions in kind (section 183, para. 3 of the German Stock Corporation Act (the “AktG”)) pursuant to section 183a, para. 33a of the AktG.
- g) The Management Board is authorised to determine further details regarding the implementation of the capital increase against contributions in kind.
- h) The Supervisory Board is authorised to amend the articles of association according to the implementation of the capital increase against contributions in kind.
- i) The resolution concerning the increase of the share capital against contributions in kind will become null and void if the completion of the capital increase has not been filed for entry in the commercial register within three months following the entry of this resolution in the commercial register. The Management Board and the chairman of the Supervisory Board are instructed to file the entry of the resolution concerning the increase of the share capital against contributions in kind without undue delay once the requirements for its registration have been met (in particular, in the event of pending rescission actions (*Anfechtungsklagen*) or the conclusion of a release procedure (*Freigabeverfahren*) pursuant to section 246a of the AktG).

The capital increases to be resolved upon as set out in sections 1 and 2 shall be effective independently of each other. The Management Board is authorised to file for the entry of both resolutions in the commercial register independently of each other, as soon as the conditions of the respective resolutions have been met.

2. Increase of the Company’s Share Capital against Cash Contributions with the Exclusion of the Shareholders’ Subscription Rights and Authorisation for the Amendment of the Articles of Association

- a) The Company’s current share capital, which amounts to EUR 168,907,143.00, divided, as of the date of this invitation, into 168,811,823 ordinary bearer shares, with no par value, and 95,320 ordinary registered shares, with no par value, each share with a notional value of EUR 1.00, will be increased by the future amount of the share capital, which will result from the to-be-resolved-upon capital increase against contributions in kind as set out in section 1, by up to EUR 6,570,948.00 through the issuance of up to 6,570,948 ordinary bearer shares, with no par value (the “**New Option Shares**”), each with a notional value of EUR 1.00 against cash contributions.

The issue price (*Ausgabebetrag*) of the New Option Shares is EUR 1.00. As subscribers for the New Option Shares, the Exchange Trustees have irrevocably undertaken to transfer to the Company the difference between the issue price (*Ausgabebetrag*) in the amount of EUR 1.00 and the agreed upon issue price (*Emissionspreis*) of the New Option Shares of EUR 14.16 per share. The difference between the issue price (*Ausgabebetrag*) and the agreed upon issue price (*Emissionspreis*) of the New Option Shares shall be allocated to the capital reserve pursuant to section 272, para. 2, no. 4 of the HGB.

- b) The New Option Shares carry full dividend rights as of 1 January 2014. Dividend rights for the fiscal year 2013 do not exist.
- c) The subscription rights of the shareholders of Deutsche Wohnen AG are excluded. In their capacity as Exchange Trustees for the shareholders of GSW Immobilien AG, UBS Deutschland AG, Opernturm, Bockenheimer Landstraße 2-4, 60306 Frankfurt am Main, Germany, and DZ Bank AG Deutsche Zentral-Genossenschaftsbank, Frankfurt am Main, Platz der Republik, 60265 Frankfurt am Main, Germany, have been authorised to subscribe for the New Option Shares in order to allow the shareholders of GSW Immobilien AG, in accordance with the Exchange Offer, to subscribe for shares of Deutsche Wohnen AG in exchange for GSW Shares tendered that will be acquired by Deutsche Bank AG, Taunusanlage 12, 60325 Frankfurt am Main, Germany and not by Deutsche Wohnen AG.
- d) The capital increase against cash contributions shall only be implemented to the extent that New Option Shares have been subscribed for by the Exchange Trustees by the deadline stipulated in section 2 g).
- e) The Management Board is authorised to determine further details regarding the implementation of the capital increase against cash contributions.
- f) The Supervisory Board is authorised to amend the articles of association according to the implementation of the capital increase against cash contributions.
- g) The resolution concerning the increase of the share capital against cash contributions will become null and void if the completion of the capital increase has not been filed for entry in the commercial register within three months following the entry of this resolution in the commercial register. The Management Board and the chairman of the Supervisory Board are instructed to file the entry of the resolution concerning the increase of the share capital against cash contributions without undue delay, once the requirements for its registration have been met (in particular, in the event of pending rescission actions (*Anfechtungsklagen*) or the conclusion of a release procedure (*Freigabeverfahren*) pursuant to section 246a of the AktG).

The capital increases to be resolved upon as set out in sections 1 and 2 shall be effective independently of each other. The Management Board is authorised to file for the entry of both resolutions in the commercial register independently of each other as soon as the conditions of the respective resolutions have been met.

II. Report of the Management Board

The Management Board prepared a report on agenda items 1 and 2 pursuant to section 186, para. 4, sentence 2 of the AktG about the reason for the exclusion of shareholder subscription rights and the justification of the proposed exchange ratio and issue price (*Emissionspreis*). The management report with its principal content (excluding Annexes A and B) is attached to this invitation to the Extraordinary General Meeting as Annex 1.

III. Additional Information Regarding the Convocation

1. Total Number of Shares and Voting Rights at the Time of the Convocation of the Extraordinary General Meeting

At the time of the convocation of the Extraordinary General Meeting, the Company's share capital amounts to EUR 168,907,143 and is divided into 168,907,143 shares with no par value. Each non-par value share confers one vote at the General Meeting. The total number of shares entitled to participate and vote (*teilnahme- und stimmberechtigt*) is thus 168,907,143. The Company holds no treasury stock at the time of the convocation of the General Meeting.

2. Requirements for Participating at the Extraordinary General Meeting and the Exercise of Voting Rights

a) Participation of holders of bearer shares

Holders of bearer shares that also have registered themselves in a timely manner may participate in the General Meeting and exercise their voting rights. Registration must therefore be submitted to the Company by Monday, 23 September 2013, no later than midnight (24:00 CEST), at the following address:

Deutsche Wohnen AG
c/o Computershare Operations Center
80249 Munich, Germany

Fax: +49 (0) 89 30903-74675

Email: anmeldestelle@computershare.de

The holders of bearer shares also must have provided to the Company a special verification of share ownership, i.e. that they were shareholders at the beginning of Monday, 9 September 2013 (i.e. 00:00 CEST) (record date). For verification of the share ownership, a separate proof of share ownership issued by the depositary bank will suffice.

Just as with registration, proof of share ownership must also be submitted to the Company at the address mentioned above by Monday, 23 September 2013, no later than midnight (24:00 CEST). The registration and verification of share ownership require text form (pursuant to section 126 b of the BGB) and must be made in either German or English.

Further information regarding the registration process can be found for download at <http://www.deutsche-wohnen.com> (under "Investor Relations" > "Annual General Meetings" > "Extraordinary General Meeting 2013").

Importance of the record date:

In relation to the Company, only those persons who have submitted special verification of share ownership are deemed to be shareholders for purposes of participating in the General Meeting and exercising voting rights. The right to participate and the extent of voting rights are determined exclusively based on the share ownership as of the record date. The record date does not result in a blocking of any potential transfers of ownership in the shares. Should all or part of a share ownership interest be sold after the verification deadline, only the shareholder's share ownership as of the record date is relevant for determining the participation and voting rights, i.e. the sale of shares after the verification deadline has no effect on the right to participate in the meeting and the extent of voting rights. The same applies to the initial acquisition and further acquisition of shares after the verification date. Persons not yet holding shares by the record date, and only becoming shareholders thereafter, are entitled to participate and vote the shares held by them only to the extent that they are appointed as proxy holders or authorised to exercise such rights.

b) Participation of registered shareholders

Only those registered shareholders that have been registered in the share register (*Aktienregister*) and who registered themselves for the General Meeting in a timely manner may participate in the General Meeting and exercise their voting rights. Registration must therefore be submitted to the Company at the following address by Monday, 23 September 2013, no later than midnight (24:00 CEST):

Deutsche Wohnen AG
c/o Computershare Operations Center
80249 Munich, Germany

Fax: +49 (0) 89 30903-74675

Email: anmeldestelle@computershare.de

Registration shall be in text form (pursuant to section 126 b of the BGB) and must be made in either German or English.

Pursuant to section 67, para. 2, sentence 1 of the AktG, only those persons who are registered as shareholders in the share register (*Aktienregister*) are deemed to be shareholders in relation to the Company. As a result, the status of the entries in the share register (*Aktienregister*) on the day of the General Meeting is decisive in determining the participation rights and the number of voting rights to which an authorised participant is entitled. Deletions, new entries and changes to the share register (*Aktienregister*) do not take place in the last six days before the General Meeting or on the day of the General Meeting itself (section 9, para. 5, clause 2 of the articles of association). This means that in the period from Tuesday, 24 September 2013 up to and including Monday, 30 September 2013, no changes may be made in

the share register (*Aktienregister*). Therefore, the status of the entries in the share register (*Aktienregister*) on the day of the General Meeting corresponds to the status as of the last changes effected on Monday, 23 September 2013 (technical record date).

Credit institutions (*Kreditinstitute*) and shareholder associations or other persons, institutions, companies and associations deemed equivalent in the meaning of section 135, para. 8 and section 135, para. 10 in conjunction with section 125, para. 5 of the AktG, may exercise voting rights for shares which they do not own, but for which they are registered as owners in the share register (*Aktienregister*), only on the basis of a proxy. Details of such authorisation can be found in section 135 of the AktG.

Further information regarding the registration process can be found on the registration and proxy voting form sent to shareholders as well as at the website <http://www.deutsche-wohnen.com> (under “Investor Relations” > “Annual General Meetings” > “Extraordinary General Meeting 2013”).

Trading in shares is not blocked by registration for the General Meeting. Even after successful registration, shareholders may continue to freely dispose of or convey rights in their shares; however, as only those persons who are registered as such in the share register (*Aktienregister*) as of the day of the General Meeting (see above) may be treated as shareholders in relation to the Company, such a transaction may impact a shareholder’s rights to participate in the meeting and to vote.

3. Process for Voting via an Authorised Representative (Proxy)

Shareholders may also exercise their voting rights in the General Meeting by means of a corresponding authorisation given to an authorised representative, for example a credit institution (*Kreditinstitut*), a shareholders’ association or another third party. Even in the event of such representation of shareholders, the timely registration of the shareholders and, for holders of bearer shares, the timely verification of the share ownership and for registered shareholders, entry in the share register (*Aktienregister*) as described above, are required.

The granting of the power of proxy, its withdrawal and verification of the authorisation to the Company all require text form if a person or an entity other than a credit institution (*Kreditinstitut*), a shareholders’ association, or persons, institutions, companies or associations deemed equivalent in the meaning of section 135, para. 8 and section 135, para. 10 in conjunction with section 125, para. 5 of the AktG, is authorised to exercise voting rights by proxy.

If voting proxies are issued to credit institutions (*Kreditinstitute*), shareholders’ associations or persons, institutions, companies and associations deemed equivalent in the meaning of section 135, para. 8 and section 135, para. 10 in conjunction with section 125, para. 5 of the AktG, there is no text form requirement; however, the authorised agent shall keep a verifiable record of the proxy. In addition, it must be complete and may contain only statements relating to the exercise of the voting rights. We therefore request that shareholders who want to grant

the power of proxy for exercising voting rights to a credit institute (*Kreditinstitut*), shareholders' associations or persons, institutions, companies and associations deemed equivalent in the meaning of section 135, para. 8 and section 135, para. 10 in conjunction with section 125, para. 5 of the AktG coordinate with the authorised representative with regards to the form of the proxy.

If the shareholder authorises more than one person, the Company may reject either one or more of these.

Shareholders who would like to authorise a representative are requested to use the form for granting the power of proxy, which the Company provides for this purpose. The proxy voting form is provided by the Company together with the registration documents (registered shareholders) and/or together with the entry card after successful registration (holders of bearer shares and registered shareholders). In addition, a form for granting the power of proxy can be found on the Company's website at: <http://www.deutsche-wohnen.com> (under "Investor Relations" > "Annual General Meetings" > "Extraordinary General Meeting 2013").

Verification of the appointment of a proxy agent can be submitted to the Company electronically at the following email address: DWAG-aoHV2013@computershare.de.

Further advice on the proxy voting procedure can be found at the following website: <http://www.deutsche-wohnen.com> (under "Investor Relations" > "Annual General Meetings" > "Extraordinary General Meeting 2013").

Process for voting via Company-voting proxy:

Furthermore, the Company provides its shareholders with the opportunity to issue proxies to employees selected by the Company who act as authorised representatives and are bound by the shareholders' voting instructions. These authorised representatives shall vote according to their instructions; they cannot exercise the voting rights at their own discretion. Please note that the proxy agents can only vote your shares on agenda items on which you have given unambiguous voting instructions, and that they may not accept instructions on proposals of procedure (*Verfahrensanträge*) prior to or during the General Meeting. Similarly, the proxy agents may not accept instructions regarding the issuance of statements in the meeting (*Wortmeldungen*), for filing objections (*Widersprüche*) against General Meeting resolutions or to present questions or proposals. The granting of such power of proxy with instructions to the proxy agent prior to the General Meeting is only possible by using the proxy authorisation and instruction form (*Vollmachts- und Weisungsformular*), which the shareholders will receive with the entry card in their invitation to the Extraordinary General Meeting. The corresponding form can be found for download on the Company's website at: <http://www.deutsche-wohnen.com> (under "Investor Relations" > "Annual General Meetings" > "Extraordinary General Meeting 2013").

The authorisation of the Company's proxy agents and the issuance of instructions to them are to be submitted by Friday, 27 September 2013, 12:00 P.M. noon CEST (receipt); they require

text form. The authorisation and issuance of instructions to the proxy agents determined by the Company should be addressed by post, fax or electronically (by email) to the following address:

Deutsche Wohnen AG
c/o Computershare Operations Center
80249 Munich, Germany
Fax: +49 (0) 89 30903-74675
Email: anmeldestelle@computershare.de

4. Further Rights of Shareholders

- a) Proposals by shareholders for additions to the agenda pursuant to section 122, para. 2 of the AktG

Shareholders whose total shares reach one-twentieth of the share capital or the aggregate notional amount of EUR 500,000.00 (this corresponds to 500,000 shares) can request that items must be added to the agenda and must be announced.

Requests for such amendments shall be made in writing to the attention of the Management Board and must be received by the Company at least 30 days prior to the General Meeting; the day of receipt and the day of the General Meeting shall not be included in the calculation. The latest possible date of receipt is therefore Friday, 30 August 2013, midnight (24:00 CEST). Requests for amendments that are received after this deadline will be disregarded.

We kindly ask that requests for amendments be sent to the following address:

Deutsche Wohnen AG
Management Board
Attn: Mr Dirk Sonnberg
Mecklenburgische Straße 57
14197 Berlin, Germany

- b) Counterproposals from shareholders pursuant to section 126, para. 1 of the AktG

Every shareholder has the right at the General Meeting to make a counterproposal to the proposals of the Management Board and/or the Supervisory Board regarding specific items on the agenda. Counterproposals shall include an explanatory statement (*Begründung*).

Counterproposals received by the Company at least 14 days prior to the General Meeting at the following address, whereby the date of receipt and the day of the General Meeting shall not be included in the calculation, that is, no later than Sunday, 15 September 2013, midnight (24:00 CEST), will be published without undue delay and include the shareholder's name, the explanatory statement (*Begründung*) and any

other comments by the management at: <http://www.deutsche-wohnen.com> (under “Investor Relations” > “Annual General Meetings” > “Extraordinary Annual General Meeting 2013”) (see section 126, para. 1, sentence 3 of the AktG).

Section 126, para. 2 of the AktG states several reasons whereby a counterproposal and its accompanying explanatory statement (*Begründung*) would not be required to be made accessible via the website. These are described on the Company’s website at: <http://www.deutsche-wohnen.com> (under “Investor Relations” > “Annual General Meetings” > “Extraordinary Annual General Meeting 2013”).

Only the following address is designated for submission of counterproposals (*Begründungen*) and explanatory statements:

Deutsche Wohnen AG
Investor Relations
Mecklenburgische Straße 57
14197 Berlin, Germany
Fax: +49 (0) 30 89 786-507
Email: ir@deutsche-wohnen.com

Counterproposals otherwise addressed will not be made accessible.

Counterproposals are only filed if they are presented during the General Meeting. The right of every shareholder to present counterproposals relating to various agenda items during the General Meeting without prior and timely submission to the Company remains unaffected.

c) Shareholders’ right to information pursuant to section 131, para. 1 of the AktG

Pursuant to section 131, para. 1 of the AktG, every shareholder at the General Meeting is entitled, upon request, to information by the Management Board on the affairs of the Company, to the extent that such information is necessary for a proper evaluation of an item on the agenda. This duty to provide information extends also to the Company’s legal and business relationships with any affiliated company as well as to the state of the group and the consolidated group companies.

Pursuant to section 9, para. 10, sentence 2 of the Company’s articles of association, the chairman of the general meeting (*Versammlungsleiter*) may reasonably limit the time allowed for shareholders’ question and answer statements (*Frage- und Rederecht der Aktionäre*). Under certain requirements, as described in more detail in section 131, para. 3 of the AktG, the Management Board may furthermore refuse a request for information. A detailed description of the requirements under which the Management Board may refuse to provide information can be found on the Company’s website at the following address: <http://www.deutsche-wohnen.com>

(under “Investor Relations” > “Annual General Meetings” > “Extraordinary Annual General Meeting 2013”).

5. Publication on the Website/Further Information pursuant to Section 124a of the AktG

Upon publication of the notice of this General Meeting (*Einberufung*), this invitation and particularly the following documents are available on the Company’s website at: <http://www.deutsche-wohnen.com> (under “Investor Relations” > “Annual General Meetings” > “Extraordinary General Meeting 2013”) and are also available in hardcopy at the Company’s office of Deutsche Wohnen AG, Mecklenburgische Straße 57, 14197 Berlin, Germany for examination by the shareholders:

On agenda items 1 and 2:

- Management report, pursuant to section 186, para. 4, sentence 2 of the AktG, on agenda items 1 and 2 of the General Meeting on Monday, 30 September 2013

It should be noted that by making the management report available (*Zugänglichmachung*) on the Company’s website, the statutory duty is satisfied. The document will be sent to every shareholder free of charge and without undue delay only once, upon request and via regular post. The aforementioned document will also be accessible during the General Meeting on Monday, 30 September 2013. Any counterproposals and requests to include additional items on the agenda from shareholders submitted in a timely fashion to the Company before the aforementioned deadline and whose publication is likewise mandatory will also be made available on the above-mentioned website.

This invitation was extended for publication to such media that it can be assumed the information will be disseminated throughout the entire European Union.

Frankfurt, August 2013

Deutsche Wohnen AG

The Management Board

