



## CORRECTION TO Q3 2024 QUARTERLY STATEMENT AND INVESTOR PRESENTATION

**Luxembourg, 8 November 2024:** Marley Spoon Group SE (“Marley Spoon” or the “Company”), a leading global subscription-based meal kit provider, today advises of amendments to its Q3 2024 quarterly statement and investor presentation which were released on 4 November 2024. The amendments impact only the September YTD 2024 results. There is no impact to the Company’s guidance, which remains unchanged from what was disclosed on the 4 November 2024 call.

### Quarterly statement:

- Page 3, the unaudited consolidated income statement has been updated, correcting for the YTD 2024 figures and % vs. PY column as follows:
  - G&A expenses: incorrectly reported as €56.1m; the correct figure is €56.8m, leading to a change vs. PY of (0.7)%
  - G&A % of revenue: incorrectly reported as 22.3%; the correct figure is 22.6%, leading to a change vs. PY of 0.2 percentage points;
  - EBIT: incorrectly reported as €(3.6)m; the correct figure is €(4.2)m, leading to a change vs. PY of €19.4m
  - Operating EBITDA: incorrectly reported as €3.9m; the correct figure is €3.3m, leading to a change vs. PY of €8.9m;
  - Operating EBITDA % of revenue: incorrectly reported as 1.6%; the correct figure is 1.3%, leading to a change vs. PY of 3.5 percentage points.

### Investor presentation:

- Slide 8, Sept YTD 2024 Operating EBITDA was incorrectly reported as €3.9m. The correct figure is €3.3m. The Operating EBITDA % was incorrectly reported as 1.6%. The correct figure is 1.3%;

- Slide 13, YTD 2024 Operating EBITDA in the US was incorrectly reported as €10.9m. The correct figure is €10.3m;
- Slide 20, the unaudited preliminary income statement has been updated, correcting for the YTD 2024 figures and % vs. PY column as per the changes in the Quarterly Statement.

The aforementioned amendments are driven by bistroMD. Further adjustments may materialize upon completion of the final Bistro valuation and purchase price accounting as part of the Company's FY 2024 audited financial statements.

No further amendments were made to the quarterly statement or the Company's investor presentation. Copies of the revised documents are available on the Company's website at <https://ir.marleyspoongroup.com/news>.

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#### About Marley Spoon

Marley Spoon Group SE, is a global direct-to-consumer (DTC) meal-kit company. Our Vision is to "Build a better everyday, just for you, just right". We started Marley Spoon in 2014 to help our customers to cook for their families and deal with their busy lives. We also felt there should be a more sustainable way to cook at home, reducing food waste that traditional supermarket supply chains generate. Marley Spoon currently operates various brands in three regions: Australia, the United States, and Europe (Austria, Belgium, Germany, and the Netherlands). Our meal-kit brands, Marley Spoon, Martha Stewart & Marley Spoon, and Dinnerly, bring pre-portioned fresh ingredients with tasty and simple recipes and other eating solutions reliably to our customers every week. Our customers just decide what to eat, when to eat, and leave behind the hassle of grocery shopping. Chefgood and bistroMD are our direct-to-consumer ready-to-heat (RTH) services that offer tasty, high-quality, healthy, and nutritious RTH meals and eating solutions for our wellness and health-focused customers.

#### Disclaimer

This announcement constitutes neither an offer to sell nor a solicitation to buy securities. Certain statements contained in this release may constitute "forward-looking statements" that involve a number of risks and uncertainties. Forward-looking statements are generally identifiable by the use of the words "may", "will", "should", "plan", "expect", "anticipate", "estimate", "believe", "intend", "project", "goal" or "target" or the negative of these words or other variations on these words or comparable terminology. Forward-looking statements are based on assumptions, forecasts, estimates, projections, opinions or plans that are inherently subject to significant risks, as well as uncertainties and contingencies that are subject to change. No representation is made or will be made by Marley Spoon Group SE or any of their respective affiliates that any forward-looking statement will be achieved or will prove to be correct. The

actual future business, financial position, results of operations and prospects may differ materially from those projected or forecast in the forward-looking statements. Neither Marley Spoon Group SE nor any of their respective affiliates assume any obligation to update, and do not expect to publicly update, or publicly revise, any forward-looking statements or other information contained in this release, whether as a result of new information, future events or otherwise, except as otherwise required by law.