



STRATEC Biomedical AG, Birkenfeld

Announcement of Conversion from Bearer Par-Value Shares into Registered No-Par Value Shares

- ISIN (old): DE0007289001 / German SIN (old): 728900 –**
- ISIN (new): DE000STRA555 / German SIN (new): STRA55 –**

This is a convenience translation of the German announcement in the Federal Gazette. Only the German version of this document is legally binding.

At the annual general meeting of STRATEC Biomedical AG held on May 22, 2015 a resolution was adopted concerning the conversion from bearer par-value shares into registered no-par-value shares and the amendments to the articles of incorporation necessary in this respect.

Following registration of the amendments to the articles of incorporation in the company's entry in the Commercial Register at Mannheim Local Court (registration no. HRB 504390), the company's share capital of EUR 11,846,595.00 is now divided into 11,846,595 registered no-par value shares (shares without a nominal amount), each representing a notional stake of EUR 1.00 in the share capital.

The conversion into registered no-par value shares will be effected for securities account/stock market purposes on August 28, 2015, after the stock market closes. To this end the bearer par-value shares of STRATEC Biomedical AG with the old ISIN DE0007289001 that are held in custody by banks will be converted 1:1 to registered no-par value shares of STRATEC Biomedical AG with the new ISIN DE000STRA555. The stock exchange listing will be changed over at the same time. Open orders that have not yet been processed on August 28, 2015 will be cancelled as a result of the conversion.

The conversion to registered shares will be executed on August 28, 2015 after the close of stock market trading.

As of August 31, 2015 the shares of STRATEC Biomedical AG will be listed on the Prime Standard segment of the regulated market at Frankfurt Stock Exchange as registered no-par value shares of STRATEC Biomedical AG. From that day on the only STRATEC Biomedical AG shares that can be traded are the registered no-par value shares with the new ISIN DE000STRA555.

The registered no-par value shares in STRATEC Biomedical AG are represented by a global note that is deposited with Clearstream Banking AG in Frankfurt am Main. The company's shareholders will all be co-owners – in proportion to the size of their shares – of the collective securities deposit at Clearstream Banking AG.

The conversion into registered no-par value shares means that the company needs to keep a share register listing all the shareholders with – for natural persons – name, address and date of birth, and – for legal entities – company name, business address and registered office, and, in both cases, the number of shares held. The entry of shareholders acting in their own name in the share register for shares belonging to another person will only be permitted and valid vis-à-vis the Company if the fact that the shares belong to another person as well as the name and address of the owner have been entered in the share register. The same also applies should the persons entered in the share register or the owners transfer their ownership of the shares to another person after entry in the share register. Listing in the share register is important for individual shareholders, it being a prerequisite for participation in, and voting at, general meetings because only those identified in the list are actually deemed shareholders of the company.

The legal status of shareholders listed in the share register is not affected by the conversion from bearer par-value shares into registered no-par value shares; their stake in the company remains unchanged, as do the rights conferred by their shares. Nor does the conversion restrict or impede the right of shareholders to sell their shares because they do not require STRATEC Biomedical AG's consent in order to transfer registered no-par value shares.

Landesbank Baden-Württemberg, Stuttgart has been charged with handling the technical details of the conversion in terms of banking and securities regulations.

The conversion of securities deposits from bearer par-value shares into registered no-par value shares is made at no cost to the shareholders of STRATEC Biomedical AG.

Birkenfeld, August 2015

STRATEC Biomedical AG

The Management Board