

## COMPANY PROFILE

paragon GmbH & Co. KGaA (ISIN DE0005558696), which is listed in the regulated market (Prime Standard) of the Frankfurt Stock Exchange, develops, produces and distributes forward-looking solutions in the field of automotive electronics, body kinematics and e-mobility. As a market-leading direct supplier to the automotive industry, the company's portfolio includes the Electronics operating segment's innovative air-quality management, state-of-the-art display systems and connectivity solutions, and high-end acoustic systems. In the Mechanics operating segment, paragon develops and produces active mobile aerodynamic systems. In addition, the Group holds a stake in Voltabox AG (ISIN DE000A2E4LE9), a subsidiary that is also listed on the regulated market (Prime Standard) of Deutsche Börse AG in Frankfurt a.M., which is active in the rapidly growing electromobility segment with cutting-edge lithium-ion battery systems developed inhouse.

In addition to the company headquarters in Delbrück (North Rhine-Westphalia, Germany), paragon GmbH & Co. KGaA and its subsidiaries operate sites in Suhl (Thuringia, Germany), Landsberg am Lech and Neu-Ulm (Bavaria, Germany), St. Georgen (Baden-Württemberg, Germany), Limbach (Saarland, Germany), Aachen (North Rhine-Westphalia, Germany) as well as in Kunshan (China), Oroslavje (Croatia) and Austin (Texas, USA).

Additional information about paragon can be found at [www.paragon.ag/en](http://www.paragon.ag/en).

## SHARE CHART



## SHAREHOLDER STRUCTURE

Klaus Dieter Frers	50% + 1 share
Free Float	50%

## MANAGEMENT BOARD



Klaus Dieter Frers



Dr.-Ing. Matthias Schöllmann

## SUPERVISORY BOARD

- > Prof. Dr. Lutz Eckstein
- > Hermann Börnemeier
- > Walter Schäfers

## STOCK FUNDAMENTALS

ISIN	DE0005558696
WKN	555869
Share type	Ordinary
Bloomberg Code	PGN:GR
Reuters Code	PGNG.DE
Ticker	PGN
Branch	Technology
Segment	Prime Standard
Last Dividend	EUR 0.00 (2019)
No. of shares	4,526,266 no-par-value bearer shares
Market Cap	EUR 43.68 mn
52 week high	16.20 EUR
52 week low	7.05 EUR
Stock exchanges	Frankfurt (XETRA), Berlin, Düsseldorf, Hamburg, Munich, Stuttgart

## FINANCIAL CALENDAR

<b>Apr 27, 2021</b>	Consolidated Financial Statements as of December 31, 2020 - Annual Report 2020
<b>May 11, 2021</b>	Group Interim Report as of March 31, 2021 - First quarter
<b>Jun 08, 2021</b>	Annual General Meeting
<b>Aug 24, 2021</b>	Consolidated Interim Report as of June 30, 2021 - First six months
<b>Nov 22, 2021</b>	Consolidated Interim Report as of September 30, 2021 - Nine months

## ANNUAL FIGURES

In € thousands/ as indicated	Jan. 1 to Dec. 31, 2019	Jan. 1 to Dec. 31, 2018	Change in %
Revenue	192,188	187,383	2.6
EBITDA	(8,373)	30,290	n.a.
EBITDA margin in %	(4.4)	16.2	n.a.
EBIT	(6,314)	14,832	n.a.
EBIT margin	(3.3)	7.9	n.a.
Group result	(123,524)	3,365	n.a.
Earnings per share in €	(18.29)	0.52	n.a.
Investments (CAPEX) <sup>1</sup>	41,277	48,805	(15.4)
Operating cash flow	(14,139)	(53,475)	73.6

<sup>1</sup>CAPEX = Investments in property, plant and equipment + investments in intangible assets

## QUARTERLY FIGURES

In € thousands/ as indicated	Jan. 1 to Sep. 30, 2020	Jan. 1 to Sep. 30, 2019 <sup>2</sup>	Change in %	Jul. 1 to Sep. 30, 2020	Jul. 1 to Sep. 30, 2019 <sup>2</sup>	Change in %
Revenue	83,841	94,856	(11.6)	33,802	30,888	9.4
EBITDA	7,521	8,466	-11.2	4,140	3,341	23.9
EBITDA margin in %	9.0	8.9	n.a.	12.2	10.8	n.a.
EBIT	(6,482)	(2,731)	-137.3	(877)	(967)	9.3
EBIT margin in %	(7.7)	(2.9)	n.a.	(2.6)	(3.1)	n.a.
Group result	(43,031)	(15,846)	-171.6	(13,102)	(7,924)	-65.3
Earnings per share in €	(2.29)	(1.30)	-0.99	(0.49)	(0.41)	-0.08
Investments (CAPEX) <sup>3</sup>	5,599	27,633	(79.7)	2,286	12,441	(81.6)
Operating cash flow	8,284	(2,008)	n.a.	4,206	9,661	-56.5

<sup>1</sup>The operating activities of paragon were previously divided into the operating segments of Electronics, Mechanics and Electromobility. The Electromobility operating segment is represented by the listed subsidiary Voltabox AG. On March 3, 2020, paragon announced its intention to sell its stake in Voltabox AG. As a result of the planned sale, the previously fully consolidated investment has been accounted for as a discontinued operation since the first quarter of 2020 in accordance with the provisions of IFRS 5.

<sup>2</sup>Comparative figures for the prior year have been adjusted due to the reporting of discontinued operations (Electromobility operating segment) in accordance with IFRS 5.

<sup>3</sup>CAPEX = Investments in property, plant and equipment + Investments in intangible assets

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