

COMPANY PROFILE

STRATEC SE (Frankfurt: SBS; Prime Standard, ISIN: DE000STRA555) designs and manufactures fully automated analyzer systems for its partners in the fields of clinical diagnostics and biotechnology. Furthermore, the company offers integrated laboratory software and complex consumables for diagnostic and medical applications. STRATEC covers the entire value chain - from development to design and production through to quality assurance.

The partners market the systems, software and consumables, in general together with their own reagents, as system solutions to laboratories, blood banks and research institutes around the world. STRATEC develops its products on the basis of its own patented technologies.

SHARE CHART



SHAREHOLDER STRUCTURE

Investor group	Share
Fixed and family ownership (incl. investment companies)	41.08%
Treasury shares	0.04%
Free float	58.88%
Total	100.00%

MANAGEMENT BOARD



Marcus Wolfinger



Dr. Robert Siegle



Dr. Claus Vielsack

SUPERVISORY BOARD

> Dr. Frank Hiller

> Dr. Rolf Vornhagen

> Prof. Dr. Stefanie Remmele

STOCK FUNDAMENTALS

ISIN	DE000STRA555
WKN	STRA55
Symbol	SBS
Reuters Code	SBSG.DE
Branch	Pharma & Healthcare
Transparency level	Prime Standard
Market segment	Regulated Market
Type of shares	Registered Shares
Registered capital	12,102,945 Euro
No. of shares	12,102,945
Initial listing	Aug 25, 1998
Stock exchanges	Xetra; Frankfurt am Main and other regional exchanges in Germany

FINANCIAL CALENDAR

Jan 26 - Jan 27, 2021	Edison Open House – Global Healthcare Organized by: Edison Group
Mar 30, 2021	1st DILS (Diagnostics, Imaging & Life Sciences) CEO Conference Organized by: Exane BNP Paribas
Mar 31, 2021	Publication annual financial report
May 06, 2021	Publication quarterly financial report (call-date Q1)
May 11, 2021	Berenberg Diagnostics Conference Organized by: Berenberg Bank
May 20, 2021	Annual General Meeting
May 26, 2021	3rd Erste CEE Innovation Conference Organized by: Erste Group
Jun 08 - Jun 10, 2021	Goldman Sachs 42nd Annual Global Healthcare Conference Organized by: Goldman Sachs
Jun 16 - Jun 17, 2021	dbAccess Berlin Conference Organized by: Deutsche Bank
Aug 06, 2021	Publication half-yearly financial report
Nov 11, 2021	Publication quarterly financial report (call-date Q3)
Nov 23, 2021	German Equity Forum Organized by: Deutsche Börse - Analysts' Conference -

KEY FIGURES AT A GLANCE ¹

IFRS (in € million)	2015	2016	2017	2018 ³	2019
Sales	146.9	184.9	207.5	187.8	221.6
Adjusted EBIT ¹	26.9	32.2	36.4	26.2	31.2
Adjusted EBIT margin (%) ¹	18.3	17.4	17.5	13.9	14.1
Adjusted consolidated net income ^{1,4}	22.1	25.3	28.9	20.2	25.9
Adjusted earnings per share (€) ^{1,4}	1.87	2.14	2.43	1.70	2.16
Dividend per share (€)	0.75	0.77	0.80	0.82	0.84 ²
No. of employees	583	976	1,086	1,228	1,302
Total assets	158.9	258.0	263.8	275.3	299.4
Equity ratio (%)	82.0	55.7	59.8	55.3	53.1

¹ Adjusted to exclude amortization resulting from purchase price allocations in the context of acquisitions, associated integration expenses, and other extraordinary effects.

² Subject to approval by the Annual General Meeting.

³ Not retrospectively restated to reflect IFRS 16

⁴ Results from continuing operation

STRATEC SE

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