FACT SHEET

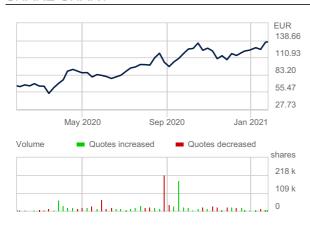


COMPANY PROFILE

STRATEC SE (Frankfurt: SBS; Prime Standard, ISIN: DE000STRA555) designs and manufactures fully automated analyzer systems for its partners in the fields of clinical diagnostics and biotechnology. Furthermore, the company offers integrated laboratory software and complex consumables for diagnostic and medical applications. STRATEC covers the entire value chain - from development to design and production through to quality assurance.

The partners market the systems, software and consumables, in general together with their own reagents, as system solutions to laboratories, blood banks and research institutes around the world. STRATEC develops its products on the basis of its own patented technologies.

SHARE CHART



SHAREHOLDER STRUCTURE

Investor group	Share
Fixed and family ownership (incl. investment companies)	41.08%
Treasury shares	0.04%
Free float	58.88%
Total	100.00%

MANAGEMENT BOARD







Marcus Wolfinger

Dr. Robert Siegle

Dr. Claus Vielsack

SUPERVISORY BOARD

> Dr. Frank Hiller > Dr. Rolf Vornhagen

> Prof. Dr. Stefanie Remmele

STOCK FUNDAMENTALS

ISIN DE000STRA555 WKN STRA55 SBS Symbol SBSG.DE Reuters Code Branch Pharma & Healthcare Transparency level Prime Standard Market segment Regulated Market Type of shares Registered Shares Registered capital 12,102,945 Euro No. of shares 12,102,945

Stock exchanges Xetra; Frankfurt am Main and other regional

Aug 25, 1998

exchanges in Germany

FINANCIAL CALENDAR

Initial listing

Jan 26 - Jan 27, 2021	Edison Open House – Global Healthcare Organized by: Edison Group
Mar 30, 2021	1st DILS (Diagnostics, Imaging & Life Sciences) CEO Conference Organized by: Exane BNP Paribas
Mar 31, 2021	Publication annual financial report
May 06, 2021	Publication quarterly financial report (call-date Q1)
May 11, 2021	Berenberg Diagnostics Conference Organized by: Berenberg Bank
May 20, 2021	Annual General Meeting
May 26, 2021	3rd Erste CEE Innovation Conference Organized by: Erste Group
Jun 08 - Jun 10, 2021	Goldman Sachs 42nd Annual Global Healthcare Conference
	Organized by: Goldman Sachs
Jun 16 - Jun 17, 2021	dbAccess Berlin Conference Organized by: Deutsche Bank
Aug 06, 2021	Publication half-yearly financial report
Nov 11, 2021	Publication quarterly financial report (call-date Q3)
Nov 23, 2021	German Equity Forum Organized by: Deutsche Börse - Analysts' Conference -

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FACT SHEET



KEY FIGURES AT A GLANCE 1

IFRS (in € million)	2015	2016	2017	2018 ³	2019
Sales	146.9	184.9	207.5	187.8	221.6
Adjusted EBIT ¹	26.9	32.2	36.4	26.2	31.2
Adjusted EBIT margin (%) ¹	18.3	17.4	17.5	13.9	14.1
Adjusted consolidated net income 1,4	22.1	25.3	28.9	20.2	25.9
Adjusted earnings per share (€) ^{1,4}	1.87	2.14	2.43	1.70	2.16
Dividend per share (€)	0.75	0.77	0.80	0.82	0.84 ²
No. of employees	583	976	1,086	1,228	1,302
Total assets	158.9	258.0	263.8	275.3	299.4
Equity ratio (%)	82.0	55.7	59.8	55.3	53.1

¹ Adjusted to exclude amortization resulting from purchase price allocations in the context of acquisitions, associated integration expenses, and other extraordinary effects.

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² Subject to approval by the Annual General Meeting.

 $^{^{\}rm 3}$ Not retrospectively restated to reflect IFRS 16

⁴ Results from continuing operation